

Going Public* Count: 19 (TSXV:14 TSX:5)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

15 Companies+2 CPCs+2 ETFs

listed on TSX Venture Exchange (14) and TSX (5) in January 2013.

2 New International Listings YTD January 2013

TSXV:

USA: CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois

UK/Europe: Emerita Gold Corp., Mining, Spain

2012 Equity Capital Raised on TSX and TSXV for Resource Companies by Location of Project

Total Amount Raised: \$19.3B (\$10.3B Mining + \$9.0B Oil and Gas)



BY THE NUMBERS

\$1 billion Equity Capital Raised
on TSXV and TSX in January 2013

\$1.4 million

Average financing size on TSXV

\$22.0 million

Average financing size on TSX

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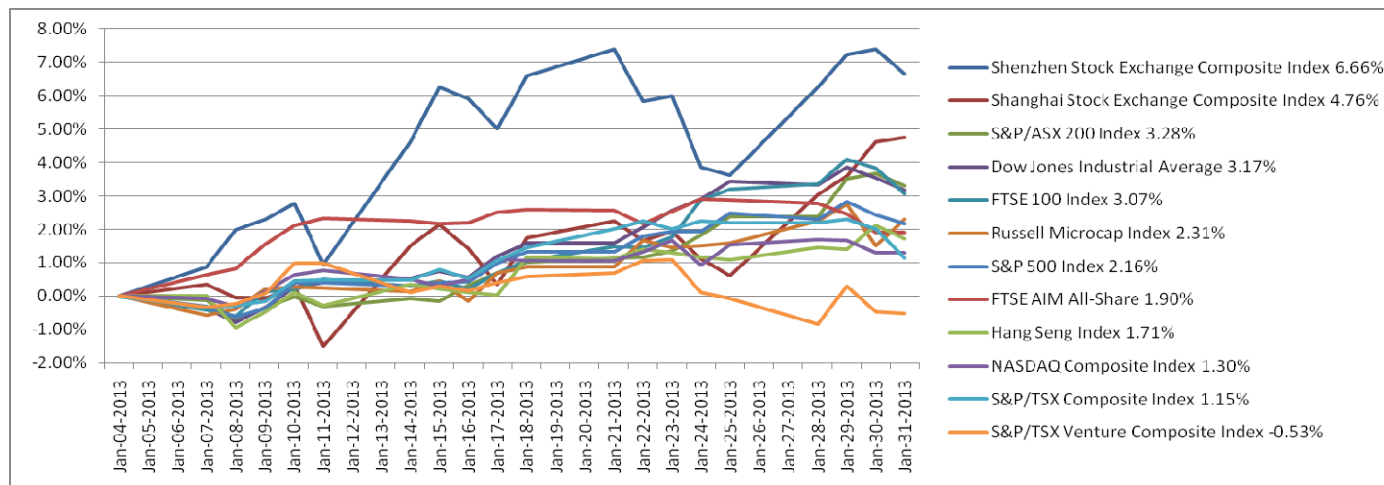
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What's Going on Generally YTD/as at January 31 2013

YTD/as at January 31 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,256	2,253	0%	1,563	1,583	-1%	3,819	3,836	0%
QMV (C\$ Billions)	41.71	53.8	-22%	2,187.8	2,098.8	4%	2,229.5	2,152.6	4%
Going Public Activity/New Listings	14	23	-39%	5	8	-38%	19	31	-39%
IPOs (ex CPCs/ETFs/SPs)	-	4	-100%	1	-		1	4	-75%
CPC IPOs	2	6	-67%				2	6	-67%
ETF & SP IPOs				2	5	-60%	2	5	-60%
Qualifying Transactions (QTs)	5	8	-38%				5	8	-38%
TSXV RTOs / TSX Substitutionals	1	3	-67%				1	3	-67%
NEX RTOs	-	-					-	-	
Grads				1	3	-67%	1	3	-67%
Other	6	2	200%	1	-		7	2	250%
Equity Capital Raised (C\$ Millions)	245.5	505.9	-51%	793.5	4,320.8	-82%	1,039.0	4,826.7	-78%
Initial Public Offerings	1.0	7.4	-86%	142.3	154.0	-8%	143.3	161.4	-11%
Public Offerings/Supplementary	73.8	131.5	-44%	580.3	1,568.4	-63%	654.1	1,699.9	-62%
Private Placements	170.7	367.0	-53%	70.9	2,598.5	-97%	241.6	2,965.4	-92%
Number of Financings	173	201	-14%	36	49	-27%	209	250	-16%
Volume Traded (Billions of Shares)	3.6	4.6	-21%	7.0	8.3	-16%	10.6	12.9	-18%
Value Traded (C\$ Billions)	1.6	2.5	-38%	96.7	112.7	-14%	98.3	115.2	-15%
# of Trades (Millions)	0.6	0.8	-31%	13.4	17.4	-22.9%	14.0	18.2	-23%
S&P/TSX/TSXV Composite Indices	1,221.7	1,631.8	-25%	12,685.2	12,452.2	2%			

Comparison of Major Index Performance -- YTD January 31, 2013 (Source: Capital IQ)

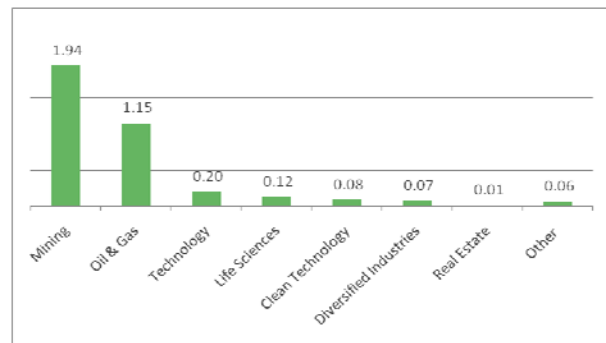


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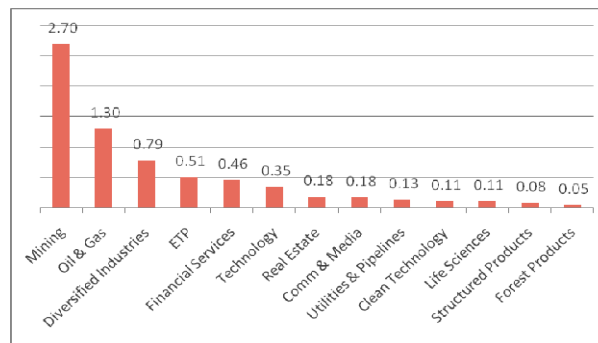
What's Listed on TSX and TSX Venture Exchange as at January 31 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	75	3%	1,029	2%	43	3%	17,976	1%	118	3%	19,005	1%
Comm. & Media	12	1%	721	2%	36	2%	142,539	7%	48	1%	143,261	6%
CPC	167	7%	70	0%					167	4%	70	0%
Diversified Industries	155	7%	1,854	4%	233	15%	364,857	17%	388	10%	366,711	16%
ETFs					280	18%	66,529	3%	280	7%	66,529	3%
Financial Services	45	2%	2,365	6%	76	5%	532,174	24%	121	3%	534,539	24%
Forest Products	5	0.2%	281	0.7%	18	1%	18,215	1%	23	1%	18,496	1%
Life Sciences	63	3%	1,036	2%	48	3%	26,627	1%	111	3%	27,663	1%
Mining	1,310	58%	19,140	46%	363	23%	369,615	17%	1673	44%	388,755	17%
Oil & Gas	276	12%	12,569	30%	115	7%	356,099	16%	391	10%	368,667	17%
Real Estate	35	2%	1,261	3%	53	3%	75,981	3%	88	2%	77,242	3%
Structured Products					215	14%	31,044	1%	215	6%	31,044	1%
Technology	110	5%	1,315	3%	58	4%	46,704	2%	168	4%	48,018	2%
Utilities & Pipelines	3	0.1%	66	0.2%	25	2%	139,466	6%	28	1%	139,533	6%
TOTAL	2256	100%	41,707	100%	1563	100%	2,187,824	100%	3819	100%	2,229,531	100%
Region												
British Columbia	1,145	51%	17,306	41%	200	13%	187,718	9%	1345	35%	205,024	9%
Alberta	320	14%	10,163	24%	203	13%	562,867	26%	523	14%	573,030	26%
Prairies	32	1%	393	1%	29	2%	94,142	4%	61	2%	94,534	4%
Ontario	419	19%	7,296	17%	810	52%	875,669	40%	1229	32%	882,965	40%
Quebec	153	7%	2,647	6%	112	7%	265,716	12%	265	7%	268,364	12%
Atlantic Canada	31	1%	472	1%	27	2%	29,026	1%	58	2%	29,499	1%
International	156	7%	3,430	8%	182	12%	172,685	8%	338	9%	176,115	8%
International Breakdown:												
USA	85	54%	1,418	41%	90	49%	102,418	59%	175	52%	103,836	59%
Australia/NZ/PNG	8	5%	217	6%	30	16%	28,703	17%	38	11%	28,920	16%
China/Asia	35	22%	291	8%	12	7%	2,552	1%	47	14%	2,843	2%
UK/Europe	12	8%	615	18%	22	12%	19,549	11%	34	10%	20,164	11%
Africa	1	1%	90	3%	7	4%	751	0%	8	2%	841	0%
Mexico & Central/South America	8	5%	266	8%	13	7%	11,553	7%	21	6%	11,819	7%
Other	7	4%	534	16%	8	4%	7,158	4%	15	4%	7,692	4%
TOTAL	2256	100%	41,707	100%	1563	100%	2,187,823	100%	3819	100%	2,229,531	100%

Volume Traded YTD 31Jan2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD 31Jan2013 on TSX by Sector (Billions of Shares)



* Other includes Communications & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

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What's New on TSX and TSX Venture Exchange YTD January 31 2013

TSXV and TSX	YTD Jan-2013				YTD Jan-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Sector								
Clean Technology	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	1	-	-	1
CPC	2	-	-	2	5	1	-	6
Diversified Industries	-	-	-	-	1	-	-	1
ETFs	2	-	-	2	3	-	-	3
Financial Services	1	-	-	1	-	-	-	-
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	-	-	-	-	-	-	-	-
Mining	8	-	1	9	14	1	-	15
Oil & Gas	1	-	-	1	1	-	-	1
Real Estate	2	1	-	3	-	-	-	-
Structured Products	-	-	-	-	2	-	-	2
Technology	-	-	-	-	2	-	-	2
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	17	1	1	19	29	2	-	31

TSX Venture Exchange	Going Public Activity <i>(includes New Listings, IPOs, QTs and RTOs [TSXV & NEX])</i>																							
	YTD Jan-2013				YTD Jan-2012				YTD Jan-2013				YTD Jan-2013				YTD Jan-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Sector																								
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Comm. & Media	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
CPC	2	-	-	2	5	1	-	6	2	-	-	2	-	-	-	-	-	-	-	-				
Diversified Industries	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Financial Services	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1				
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Mining	7	-	1	8	11	1	-	12	-	3	1	4	1	-	-	1	3	-	-	3				
Oil & Gas	1	-	-	1	1	-	-	1	-	-	-	-	-	-	-	-	1	-	-	1				
Real Estate	1	1	-	2	-	-	-	-	-	1	-	1	-	-	-	-	1	-	-	1				
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Technology	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	12	1	1	14	21	2	-	23	2	-	-	2	3	1	1	5	1	-	-	1	6	-	-	6

Toronto Stock Exchange	IPO												Graduates				Other							
	YTD Jan-2013				YTD Jan-2012				YTD Jan-2013				YTD Jan-2013				YTD Jan-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Sector																								
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Diversified Industries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
ETFs	2	-	-	2	3	-	-	3	2	-	-	2	-	-	-	-	-	-	-	-				
Financial Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	1				
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Mining	1	-	-	1	3	-	-	3	-	1	-	1	-	-	-	-	-	-	-	-				
Oil & Gas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Real Estate	1	-	-	1	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-				
Structured Products	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-				
Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	5	-	-	5	8	-	-	8	3	-	-	3	1	-	-	1	1	-	-	1	1	-	-	1

*Other includes RTOs for TSX

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD January 31, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology			6.1	6.1		175.0	5.0	180.0	-	175.0	11.1	186.1
Comm. & Media			0.3	0.3				-	-	-	0.3	0.3
CPC	1.0		6.5	7.5				-	1.0	-	6.5	7.5
Diversified Industries			7.5	7.5				-	-	-	7.5	7.5
ETFs					7.7			7.7	7.7	-	-	7.7
Financial Services				-		54.1		54.1	-	54.1	-	54.1
Forest Products				-				-	-	-	-	-
Life Sciences			3.7	3.7			9.8	9.8	-	-	13.5	13.5
Mining			123.9	123.9		210.0	52.6	262.6	-	210.0	176.4	386.4
Oil & Gas			19.1	19.1			3.5	3.5	-	-	22.5	22.5
Real Estate		63.8	0.3	64.1	134.6	48.9		183.5	134.6	112.7	0.3	247.6
Structured Products						92.2		92.2	-	92.2	-	92.2
Technology		10.0	1.9	11.9				-	-	10.0	1.9	11.9
Utilities & Pipelines			1.5	1.5				-	-	-	1.5	1.5
TOTAL	1.0	73.8	170.7	245.5	142.3	580.3	70.9	793.5	143.3	654.1	241.6	1,039.0

*includes supplementary & secondary offerings

Top 10 Financings for the Month of January 2013

TSXV Top 10 Financings

1. True North Apartment REIT, Real Estate - \$64 M Public Offering
2. Batero Gold Corp., Mining - \$18 M Private Placement
3. EastCoal Inc., Mining - \$13 M Private Placement
4. Symbility Solutions Inc., Technology - \$10 M Public Offering
5. Atico Mining Corporation, Mining - \$8 M Private Placement
6. Avala Resources Ltd., Mining - \$8 M Private Placement
7. Taggart Capital Corp., Real Estate - \$6 M Private Placement
8. LGX Oil + Gas Inc., Oil & Gas - \$6 M Private Placement
9. Northern Spirit Resources Inc., Oil & Gas - \$4 M Private Placement
10. Gemini Corporation, Diversified Industries - \$4 M Private Placement

TSX Top 10 Financings

1. Platinum Group Metals Ltd., Mining - \$180 M Secondary Offering
2. Brookfield Renewable Power Preferred Equity Inc., Clean Technology - \$175 M Supplementary Offering
3. Agellan Commercial REIT, Real Estate - \$135 M IPO
4. Timbercreek Senior Mortgage Investment Corporation, Structured Product - \$58 M Secondary Offering
5. Alaris Royalty Corp., Financial Services - \$54 M Secondary Offering
6. MINT Income Fund, Structured Product - \$34 M Rights Offering
7. Premier Royalty Inc., Mining - \$30 M Secondary Offering
8. Partners REIT, Real Estate - \$26 M Secondary Offering
9. Serabi Gold plc, Mining - \$24 M Private Placement
10. KEYreit, Real Estate - \$23 M Secondary Offering

What's Happening by Sector (YTD January 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,310	363	1,673
QMV (C\$)	19,139,568,171	369,615,233,522	388,754,801,693
New Listings	8	1	9
Equity Capital Raised (C\$)	123,858,726	262,590,678	386,449,404
Number of Financings	152	21	173
Volume Traded	1,943,358,040	2,701,880,015	4,645,238,055
Value Traded (C\$)	537,133,452	19,781,257,325	20,318,390,777
# of Trades	276,129	3,946,114	4,222,243
Oil and Gas			
Number of Issuers	276	115	391
QMV (C\$)	12,568,613,151	356,098,624,166	368,667,237,317
New Listings	1	-	1
Equity Capital Raised (C\$)	19,072,375	3,458,829	22,531,204
Number of Financings	22	1	23
Volume Traded	1,150,619,254	1,300,833,021	2,451,452,275
Value Traded (C\$)	1,303,515,033	17,204,225,660	18,507,740,693
# of Trades	224,018	2,700,490	2,924,508
Energy Services			
Number of Issuers	31	49	80
QMV (C\$)	710,114,925	32,092,432,783	32,802,547,708
New Listings	-	-	-
Equity Capital Raised (C\$)	3,900,000	-	3,900,000
Number of Financings	1	-	1
Volume Traded	24,671,189	180,847,442	376,066,498
Value Traded (C\$)	16,775,306	1,599,583,030	1,671,079,570
# of Trades	5,422	385,637	402,361
Financial Services			
Number of Issuers	45	76	121
QMV (C\$)	2,364,853,838	532,173,904,477	534,538,758,315
New Listings	1	-	1
Equity Capital Raised (C\$)	-	54,142,000	54,142,000
Number of Financings	-	1	1
Volume Traded	22,191,673	455,560,417	477,752,090
Value Traded (C\$)	23,113,794	17,098,611,481	17,121,725,275
# of Trades	6,392	1,430,026	1,436,418
ETFs			
Number of Issuers		280	280
QMV (C\$)		66,529,362,497	66,529,362,497
New Listings		2	2
Volume Traded		511,180,095	511,180,095
Value Traded (C\$)		6,426,792,082	6,426,792,082
# of Trades		510,027	510,027

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	75	43	118
QMV (C\$)	1,028,870,827	17,975,889,707	19,004,760,533
New Listings	-	-	-
Equity Capital Raised (C\$)	6,117,586	179,999,800	186,117,386
Number of Financings	11	3	14
Volume Traded	83,868,696	112,541,386	196,410,082
Value Traded (C\$)	35,713,495	531,403,401	567,116,895
# of Trades	16,608	146,775	163,383
Life Sciences			
Number of Issuers	63	48	111
QMV (C\$)	1,036,307,562	26,626,513,632	27,662,821,194
New Listings	-	-	-
Equity Capital Raised (C\$)	3,706,254	9,835,463	13,541,717
Number of Financings	3	1	4
Volume Traded	123,536,569	107,675,925	231,212,494
Value Traded (C\$)	24,580,851	702,673,082	727,253,932
# of Trades	14,139	128,132	142,271
Technology			
Number of Issuers	110	58	168
QMV (C\$)	1,314,625,067	46,703,517,162	48,018,142,229
New Listings	-	-	-
Equity Capital Raised (C\$)	11,892,910	-	11,892,910
Number of Financings	4	-	4
Volume Traded	195,219,056	346,948,518	542,167,574
Value Traded (C\$)	71,496,540	4,669,570,875	4,741,067,414
# of Trades	16,724	733,929	750,653
Real Estate			
Number of Issuers	35	53	88
QMV (C\$)	1,261,005,827	75,980,598,238	77,241,604,065
New Listings	2	1	3
Equity Capital Raised (C\$)	64,052,000	183,527,148	247,579,148
Number of Financings	2	3	5
Volume Traded	10,493,178	179,231,094	189,724,272
Value Traded (C\$)	54,150,811	3,867,292,089	3,921,442,900
# of Trades	4,174	463,578	467,752