

Going Public* Count: 35 (TSXV:27 TSX:8)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

26 Companies+5 CPCs+3 ETFs+1 Structured Product

listed on TSX Venture Exchange (27) and TSX (8) YTD February 2013.

4 New International Listings YTD February 2013

TSXV:

USA:

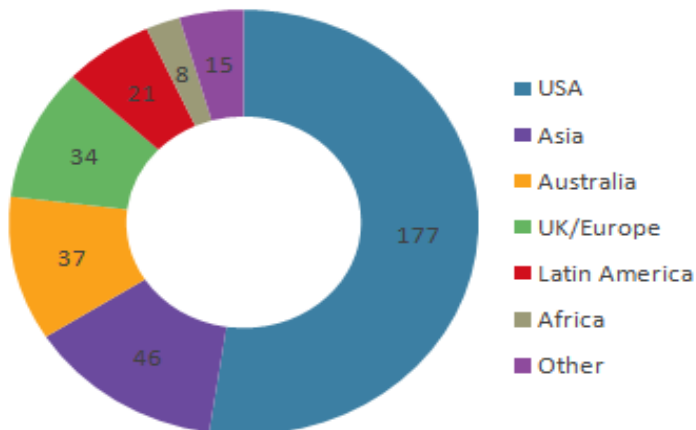
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

UK/Europe: Emerita Gold Corp., Mining, Spain

February 2013

International Issuers by Headquarter Region

338 Issuers | \$171B Total Quoted Market Value



BY THE NUMBERS

\$3.4 billion Equity Capital Raised
on TSXV and TSX YTD February 2013

\$2.0 million

Average financing size on TSXV

\$40.6 million

Average financing size on TSX

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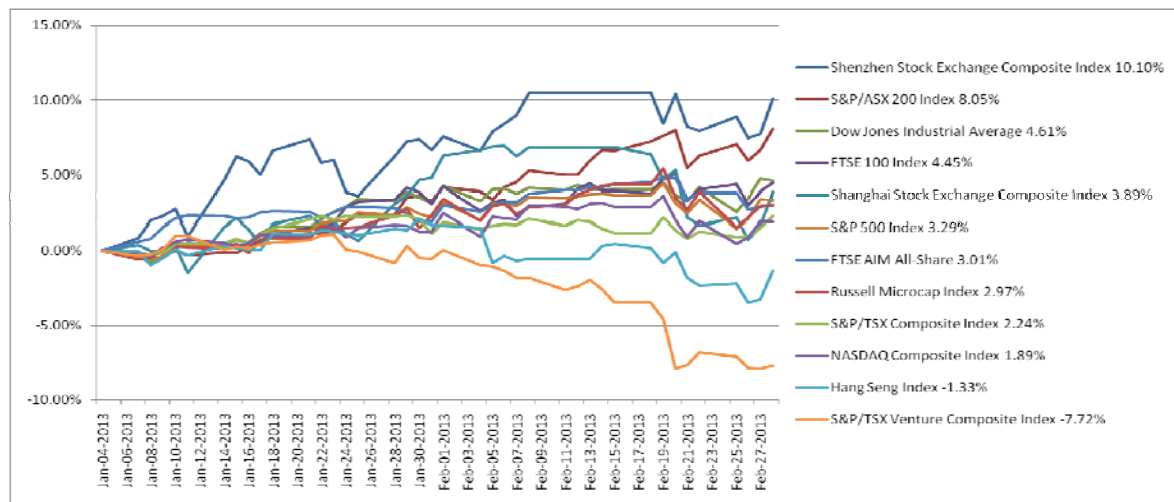
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What's Going on Generally YTD/as at February 28 2013

YTD/as at February 28 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,245	2,259	-1%	1,559	1,590	-2%	3,804	3,849	-1%
QMV (C\$ Billions)	39.06	54.5	-28%	2,201.9	2,148.5	2%	2,241.0	2,203.0	2%
Going Public Activity/New Listings	27	49	-45%	8	23	-65%	35	72	-51%
IPOs (ex CPCs/ETFs/SPs)	-	8	-100%	2			2	8	-75%
CPC IPOs	5	14	-64%				5	14	-64%
ETF & SP IPOs				4	15	-73%	4	15	-73%
Qualifying Transactions (QTs)	14	14	0%				14	14	0%
TSXV RTOs / TSX Substitutionals	1	3	-67%				1	3	-67%
NEX RTOs	1						1	-	
Grads				1	8	-88%	1	8	-88%
Other	6	10	-40%	1			7	10	-30%
Equity Capital Raised (C\$ Millions)	632.6	831.4	-24%	2,801.9	10,916.8	-74%	3,434.5	11,748.2	-71%
Initial Public Offerings	1.8	16.8	-90%	273.9	320.1	-14%	275.7	336.9	-18%
Public Offerings/Supplementary	301.8	168.4	79%	2,248.8	7,866.2	-71%	2,550.5	8,034.6	-68%
Private Placements	329.1	646.2	-49%	279.2	2,730.5	-90%	608.3	3,376.7	-82%
Number of Financings	316	328	-4%	69	120	-43%	385	448	-14%
Volume Traded (Billions of Shares)	7.0	9.7	-28%	13.1	16.2	-19%	20.1	26.0	-22%
Value Traded (C\$ Billions)	3.0	5.6	-47%	189.0	226.6	-17%	192.0	232.1	-17%
# of Trades (Millions)	1.1	1.8	-41%	25.6	34.6	-26.1%	26.7	36.5	-27%
S&P/TSX/TSXV Composite Indices	1,133.4	1,671.5	-32%	12,821.8	12,644.0	1%			

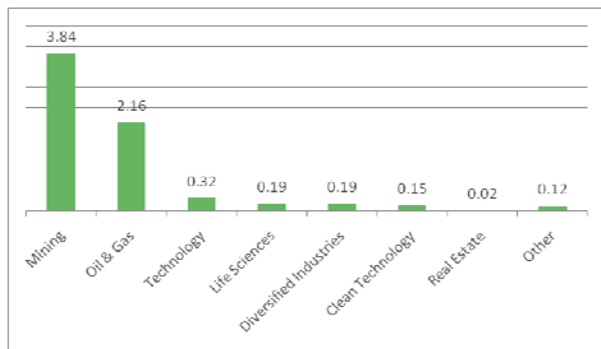
Comparison of Major Index Performance -- YTD February 28, 2013 (Source: Capital IQ)



What's Listed on TSX and TSX Venture Exchange as at February 28 2013

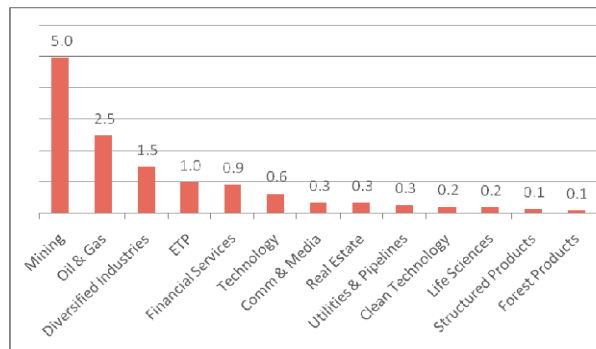
Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	73	3%	955	2%	43	3%	18,303	1%	116	3%	19,258	1%
Comm. & Media	12	1%	756	2%	36	2%	149,367	7%	48	1%	150,123	7%
CPC	158	7%	80	0%					158	4%	80	0%
Diversified Industries	155	7%	1,975	5%	230	15%	374,983	17%	385	10%	376,958	17%
ETFs					281	18%	65,926	3%	281	7%	65,926	3%
Financial Services	43	2%	2,444	6%	76	5%	547,871	25%	119	3%	550,315	25%
Forest Products	5	0.2%	258	0.7%	18	1%	18,750	1%	23	1%	19,008	1%
Life Sciences	62	3%	1,059	3%	47	3%	27,368	1%	109	3%	28,427	1%
Mining	1,309	58%	16,764	43%	361	23%	345,923	16%	1670	44%	362,687	16%
Oil & Gas	277	12%	11,898	30%	115	7%	355,357	16%	392	10%	367,255	16%
Real Estate	36	2%	1,341	3%	54	3%	77,209	4%	90	2%	78,550	4%
Structured Products					215	14%	30,391	1%	215	6%	30,391	1%
Technology	112	5%	1,456	4%	58	4%	48,435	2%	170	4%	49,891	2%
Utilities & Pipelines	3	0.1%	75	0.2%	25	2%	142,016	6%	28	1%	142,090	6%
TOTAL	2245	100%	39,061	100%	1559	100%	2,201,898	100%	3804	100%	2,240,959	100%
Region												
British Columbia	1,140	51%	15,798	40%	201	13%	181,632	8%	1341	35%	197,431	9%
Alberta	322	14%	10,150	26%	203	13%	566,095	26%	525	14%	576,245	26%
Prairies	31	1%	326	1%	29	2%	95,586	4%	60	2%	95,913	4%
Ontario	414	18%	6,447	17%	806	52%	885,688	40%	1220	32%	892,135	40%
Quebec	151	7%	2,557	7%	112	7%	276,236	13%	263	7%	278,793	12%
Atlantic Canada	30	1%	456	1%	27	2%	28,976	1%	57	1%	29,433	1%
International	157	7%	3,325	9%	181	12%	167,684	8%	338	9%	171,009	8%
International Breakdown:												
USA	87	55%	1,391	42%	90	50%	99,435	59%	177	52%	100,825	59%
Australia/NZ/PNG	8	5%	175	5%	29	16%	27,223	16%	37	11%	27,398	16%
Asia	34	22%	292	9%	12	7%	2,267	1%	46	14%	2,559	1%
UK/Europe	12	8%	594	18%	22	12%	18,423	11%	34	10%	19,017	11%
Africa	1	1%	78	2%	7	4%	839	1%	8	2%	917	1%
Latin America	8	5%	295	9%	13	7%	12,051	7%	21	6%	12,346	7%
Other	7	4%	500	15%	8	4%	7,447	4%	15	4%	7,947	5%
TOTAL	2245	100%	39,061	100%	1559	100%	2,201,898	100%	3804	100%	2,240,959	100%

Volume Traded YTD 28Feb2013 on TSXV by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

Volume Traded YTD 28Feb2013 on TSX by Sector (Billions of Shares)



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What's New on TSX and TSX Venture Exchange YTD February 28 2013

TSXV and TSX Sector	YTD Feb-2013				YTD Feb-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	1	-	-	1
CPC	5	-	-	5	11	3	-	14
Diversified Industries	-	-	-	-	1	-	-	1
ETFs	3	-	-	3	11	-	-	11
Financial Services	1	-	-	1	1	-	-	1
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	-	-	-	-	1	-	-	1
Mining	13	-	1	14	33	1	-	34
Oil & Gas	2	-	-	2	2	-	-	2
Real Estate	4	1	-	5	-	-	-	-
Structured Products	1	-	-	1	4	-	-	4
Technology	1	2	-	3	3	-	-	3
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	31	3	1	35	68	4	-	72

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD Feb-2013				YTD Feb-2012				YTD Feb-2013				YTD Feb-2013				YTD Feb-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Comm. & Media	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
CPC	5	-	-	5	11	3	-	14	5	-	-	5	-	-	-	-	-	-	-	-				
Diversified Industries	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Financial Services	1	-	-	1	1	-	-	1	-	-	-	-	-	-	-	-	1	-	-	1				
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
Mining	12	-	1	13	25	1	-	26	-	8	1	9	1	-	1	1	3	-	-	3				
Oil & Gas	2	-	-	2	2	-	-	2	-	1	-	1	-	-	-	-	1	-	-	1				
Real Estate	2	1	-	3	-	-	-	-	-	1	1	2	-	-	-	-	1	-	-	1				
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Technology	1	2	-	3	3	-	-	3	-	1	1	2	-	1	1	-	-	-	-	-				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	23	3	1	27	45	4	-	49	5	-	-	5	11	2	1	14	1	1	-	2	6	-	-	6

Toronto Stock Exchange Sector	YTD Feb-2013				YTD Feb-2012				IPO				Graduates				Other			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	3	-	-	3	11	-	-	11	3	-	-	3	-	-	-	-	-	-	-	-
Financial Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	1
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	1	-	-	1	8	-	-	8	-	1	-	1	-	-	-	-	-	-	-	-
Oil & Gas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate	2	-	-	2	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-
Structured Products	1	-	-	1	4	-	-	4	1	-	-	1	-	-	-	-	-	-	-	-
Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	8	-	-	8	23	-	-	23	6	-	-	6	1	-	-	1	1	-	-	1

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD February 28, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	6.8	6.8	-	175.0	132.5	307.5	-	175.0	139.4	314.4
Comm. & Media	-	-	0.3	0.3	-	230.0	-	230.0	-	230.0	0.3	230.3
CPC	1.8	-	6.7	8.4	-	-	-	-	1.8	-	6.7	8.4
Diversified Industries	-	-	10.1	10.1	-	-	1.1	1.1	-	-	11.1	11.1
ETFs	-	-	-	-	12.7	-	-	12.7	12.7	-	-	12.7
Financial Services	-	24.1	0.4	24.5	-	666.5	-	666.5	-	690.6	0.4	691.0
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	-	7.1	7.1	-	32.7	10.0	42.7	-	32.7	17.1	49.9
Mining	-	46.4	250.6	297.1	-	398.2	108.4	506.6	-	444.6	359.0	803.6
Oil & Gas	-	24.6	29.7	54.3	-	30.1	3.5	33.5	-	54.7	33.2	87.8
Real Estate	-	194.6	3.5	198.1	230.3	334.1	-	564.4	230.3	528.7	3.5	762.5
Structured Products	-	-	-	-	30.9	286.8	-	317.7	30.9	286.8	-	317.7
Technology	-	12.0	12.4	24.4	-	-	-	-	-	12.0	12.4	24.4
Utilities & Pipelines	-	-	1.5	1.5	-	95.5	23.7	119.2	-	95.5	25.2	120.7
TOTAL	1.8	301.8	329.1	632.6	273.9	2,248.8	279.2	2,801.9	275.7	2,550.5	608.3	3,434.6

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of February 2013

TSXV Top 10 Financings

1. Summit Industrial Income REIT, Real Estate - \$75M Public Offering
2. True North Commercial REIT, Real Estate - \$59M PO/Private Placement
3. Santacruz Silver Mining Ltd., Mining - \$40M Shares for Debt
4. Atlas Financial Holdings, Inc., Financial Services - \$24M Shares for Debt
5. Amarok Energy Inc., Oil & Gas - \$22M Public Offering/Private Placement
6. Monument Mining Limited, Mining - \$15M Private Placement
7. Upper Canada Gold Corporation, Mining - \$8M Private Placement
8. OPEL Technologies Inc., Technology - \$7M Private Placement
9. Virginia Energy Resources Inc., Mining - \$6M Private Placement
10. Coventry Resources Inc., Mining - \$6M Shares for Debt

TSX Top 10 Financings

1. Power Financial Corporation, Financial Services - \$300M Secondary Offering
2. Industrial Alliance Insurance and Financial Services Inc., Financial Services - \$237M Secondary Offering
3. Bell Aliant Preferred Equity Inc., Comm & Media - \$230M Secondary Offering
4. Symphony Floating Rate Senior Loan Fund, Structured Products - \$130M Secondary Offering
5. Enbridge Income Fund Holdings Inc., Utilities & Pipelines - \$119M Secondary Offering/Private Placement
6. New Flyer Industries Inc., Clean Technology - \$116M Private Placement
7. Guyana Goldfields Inc., Mining - \$100M Secondary Offering
8. InnVest Real Estate Investment Trust, Real Estate - \$100M Secondary Offering
9. American Hotel Income Properties REIT LP, Real Estate - \$96M IPO
10. Tricon Capital Group Inc., Financial Services - \$75M Secondary Offering

What's Happening by Sector (YTD February 28, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,309	361	1,670
QMV (C\$)	16,763,583,081	345,922,963,657	362,686,546,738
New Listings	13	1	14
Equity Capital Raised (C\$)	297,060,325	506,553,044	803,613,369
Number of Financings	267	31	298
Volume Traded	3,841,866,604	4,979,104,267	8,820,970,871
Value Traded (C\$)	1,095,685,775	36,949,291,094	38,044,976,869
# of Trades	539,094	7,408,134	7,947,228
Oil and Gas			
Number of Issuers	277	115	392
QMV (C\$)	11,898,042,560	355,356,722,371	367,254,764,931
New Listings	2	-	2
Equity Capital Raised (C\$)	54,323,249	33,514,829	87,838,078
Number of Financings	37	2	39
Volume Traded	2,161,738,705	2,495,281,931	4,657,020,636
Value Traded (C\$)	2,277,643,353	33,684,896,477	35,962,539,830
# of Trades	414,366	5,055,678	5,470,044
Energy Services			
Number of Issuers	31	49	80
QMV (C\$)	774,147,089	31,215,975,896	31,990,122,985
New Listings	-	-	-
Equity Capital Raised (C\$)	6,308,947	1,050,000	7,358,947
Number of Financings	3	1	4
Volume Traded	72,100,429	361,115,235	683,500,951
Value Traded (C\$)	80,809,394	3,440,025,320	3,553,201,030
# of Trades	16,983	760,476	791,542
Financial Services			
Number of Issuers	43	76	119
QMV (C\$)	2,444,172,924	547,870,589,439	550,314,762,364
New Listings	1	-	1
Equity Capital Raised (C\$)	24,506,250	666,517,000	691,023,250
Number of Financings	2	4	6
Volume Traded	42,365,435	921,233,776	963,599,211
Value Traded (C\$)	42,658,488	34,899,679,812	34,942,338,300
# of Trades	12,231	2,849,826	2,862,057
ETFs			
Number of Issuers		281	281
QMV (C\$)		65,926,205,330	65,926,205,330
New Listings		3	3
Volume Traded		1,005,514,683	1,005,514,683
Value Traded (C\$)		12,712,498,487	12,712,498,487
# of Trades		953,131	953,131

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	73	43	116
QMV (C\$)	955,376,097	18,302,785,314	19,258,161,411
New Listings	-	-	-
Equity Capital Raised (C\$)	6,842,586	307,522,057	314,364,643
Number of Financings	15	5	20
Volume Traded	145,586,671	209,920,212	355,506,883
Value Traded (C\$)	153,036,001	1,029,599,300	1,182,635,301
# of Trades	24,688	288,605	313,293
Life Sciences			
Number of Issuers	62	47	109
QMV (C\$)	1,059,373,184	27,367,664,814	28,427,037,998
New Listings	-	-	-
Equity Capital Raised (C\$)	7,104,879	42,749,063	49,853,942
Number of Financings	8	3	11
Volume Traded	192,159,306	206,830,625	398,989,931
Value Traded (C\$)	43,918,711	1,311,624,332	1,355,543,042
# of Trades	25,273	240,358	265,631
Technology			
Number of Issuers	112	58	170
QMV (C\$)	1,456,050,832	48,435,189,863	49,891,240,695
New Listings	3	-	3
Equity Capital Raised (C\$)	24,420,100	-	24,420,100
Number of Financings	12	-	12
Volume Traded	322,385,716	634,806,094	957,191,810
Value Traded (C\$)	113,175,710	9,353,886,594	9,467,062,303
# of Trades	31,066	1,355,985	1,387,051
Real Estate			
Number of Issuers	36	54	90
QMV (C\$)	1,340,504,148	77,209,410,686	78,549,914,833
New Listings	3	2	5
Equity Capital Raised (C\$)	198,088,172	564,417,148	762,505,320
Number of Financings	6	9	15
Volume Traded	22,748,264	339,495,360	362,243,624
Value Traded (C\$)	130,550,102	7,309,540,977	7,440,091,078
# of Trades	8,530	888,012	896,542