

Going Public* Count: 63 (TSXV:40 TSX:23)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

36 Companies+10 CPCs+10 ETFs+7 Structured Products

listed on TSX Venture Exchange (40) and TSX (23) YTD March 2013

5 New International Listings YTD March 2013

TSX:

USA:

Milestone Apartments REIT, Real Estate, Dallas, Texas

TSXV:

USA:

CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois

Spectra7 Microsystems Inc., Technology, Palo Alto, California

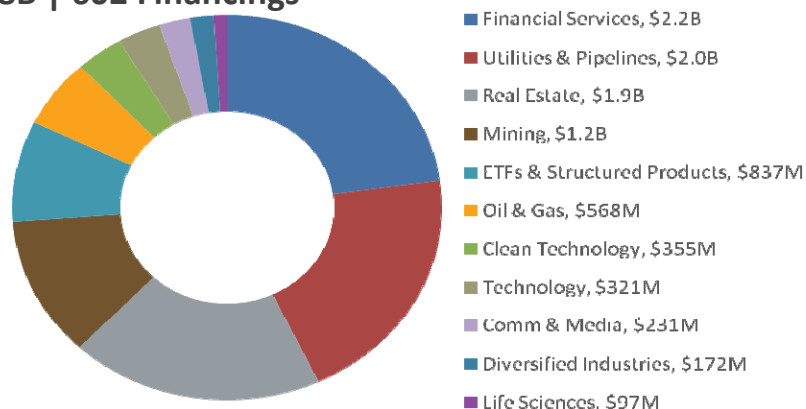
Wi2Wi Corporation, Technology, San Jose, California

UK/Europe: Emerita Gold Corp., Mining, Spain

YTD March 31 2013

Equity Capital Raised on TSX and TSXV by Sector

\$9.8B | 602 Financings



BY THE NUMBERS

\$9.8 billion Equity Capital Raised on TSXV and TSX YTD March 2013

\$2.4 million

Average financing size on TSXV

\$61.5 million

Average financing size on TSX

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Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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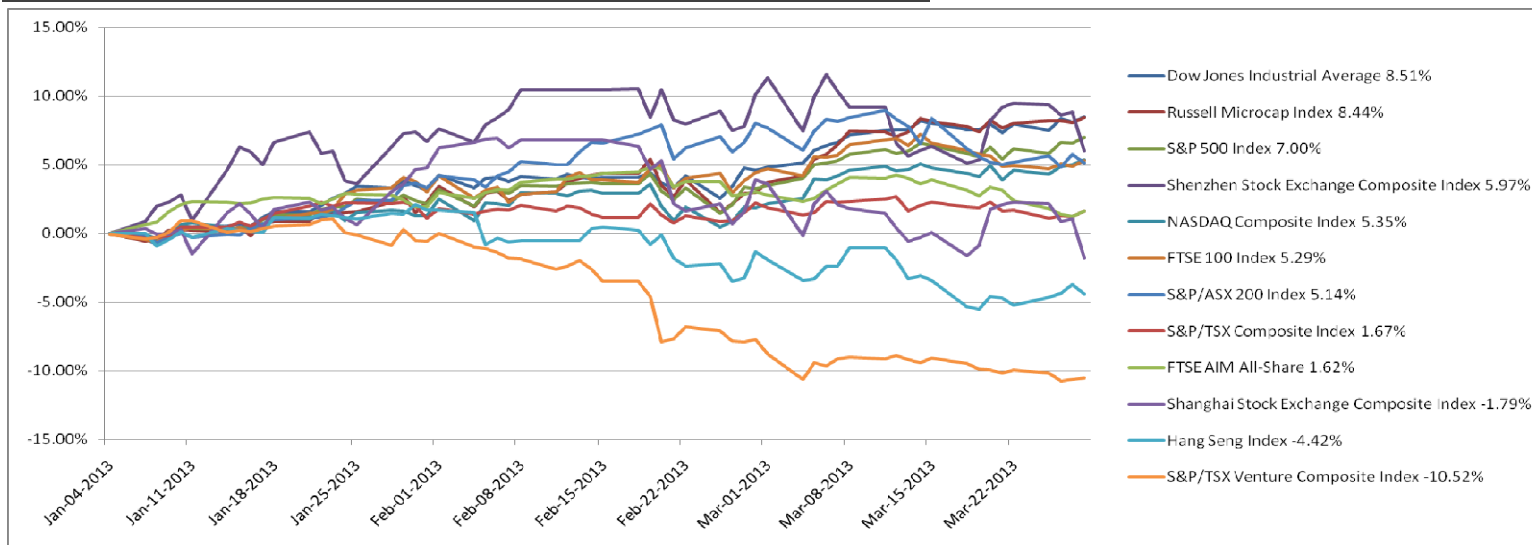
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What's Going on Generally YTD/as at March 31 2013

YTD/as at March 31 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,243	2,270	-1%	1,559	1,581	-1%	3,802	3,851	-1%
QMV (C\$ Billions)	38.29	52.0	-26%	2,203.2	2,123.7	4%	2,241.5	2,175.7	3%
Going Public Activity/New Listings	40	80	-50%	23	31	-26%	63	111	-43%
IPOs (ex CPCs/ETFs/SPs)	-	13	-100%	3	1		3	14	-79%
CPC IPOs	10	27	-63%				10	27	-63%
ETF & SP IPOs				17	20	-15%	17	20	-15%
Qualifying Transactions (QTs)	20	20	0%				20	20	0%
TSXV RTOs / TSX Substitutionals	2	5	-60%				2	5	-60%
NEX RTOs	1						1	-	
Grads				1	9	-89%	1	9	-89%
Other	7	15	-53%	2	1		9	16	-44%
Equity Capital Raised (C\$ Millions)	1,104.0	1,750.6	-37%	8,732.4	15,336.6	-43%	9,836.3	17,087.2	-42%
Initial Public Offerings	6.4	35.8	-82%	931.7	470.4	98%	938.1	506.3	85%
Public Offerings/Supplementary	412.7	571.8	-28%	6,719.8	11,337.2	-41%	7,132.4	11,908.9	-40%
Private Placements	684.9	1,143.1	-40%	1,080.9	3,529.0	-69%	1,765.8	4,672.0	-62%
Number of Financings	460	520	-12%	142	198	-28%	602	718	-16%
Volume Traded (Billions of Shares)	10.2	14.3	-28%	19.6	24.7	-20%	29.9	39.0	-23%
Value Traded (C\$ Billions)	4.3	8.5	-50%	289.3	357.0	-19%	293.6	365.5	-20%
# of Trades (Millions)	1.6	2.9	-45%	38.8	53.3	-27.2%	40.4	56.2	-28%
S&P/TSX/TSXV Composite Indices	1,099.0	1,566.4	-30%	12,749.9	12,392.2	3%			

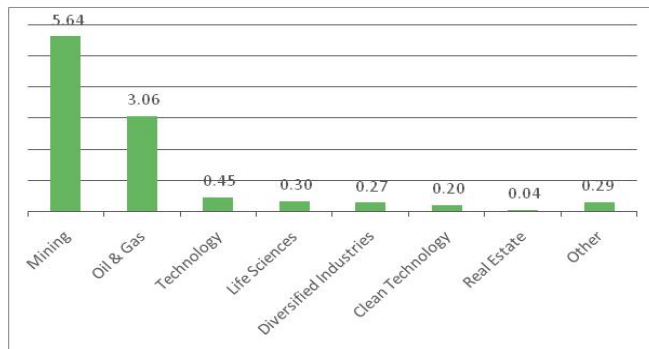
Comparison of Major Index Performance -- YTD March 31, 2013 (Source: Capital IQ)



What's Listed on TSX and TSX Venture Exchange as at March 31 2013

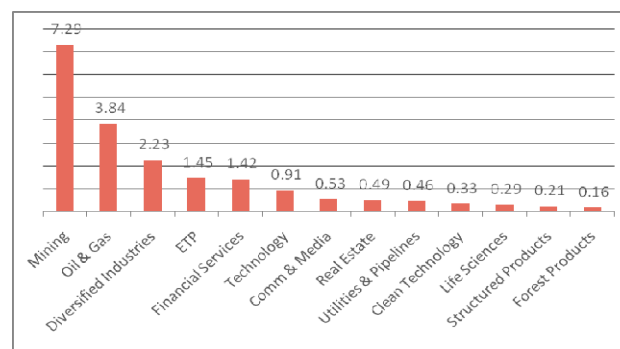
Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	72	3%	966	3%	43	3%	18,014	1%	115	3%	18,980	1%
Comm. & Media	13	1%	764	2%	35	2%	153,220	7%	48	1%	153,983	7%
CPC	154	7%	59	0%			-		154	4%	59	0%
Diversified Industries	156	7%	1,952	5%	224	14%	400,626	18%	380	10%	402,578	18%
ETFs					285	18%	68,259	3%	285	7%	68,259	3%
Financial Services	43	2%	2,437	6%	76	5%	538,156	24%	119	3%	540,593	24%
Forest Products	5	0.2%	345	0.9%	18	1%	19,966	1%	23	1%	20,311	1%
Life Sciences	63	3%	1,031	3%	47	3%	29,739	1%	110	3%	30,770	1%
Mining	1,308	58%	15,995	42%	357	23%	336,163	15%	1,665	44%	352,158	16%
Oil & Gas	275	12%	11,804	31%	115	7%	332,407	15%	390	10%	344,210	15%
Real Estate	37	2%	1,428	4%	57	4%	80,036	4%	94	2%	81,463	4%
Structured Products					219	14%	30,668	1%	219	6%	30,668	1%
Technology	114	5%	1,425	4%	58	4%	49,231	2%	172	5%	50,655	2%
Utilities & Pipelines	3	0.1%	85	0.2%	25	2%	146,720	7%	28	1%	146,805	7%
TOTAL	2243	100%	38,289	100%	1559	100%	2,203,203	100%	3802	100%	2,241,492	100%
Region												
British Columbia	1,144	51%	15,570	41%	201	13%	179,876	8%	1,345	35%	195,447	9%
Alberta	317	14%	9,909	26%	204	13%	553,124	25%	521	14%	563,034	25%
Prairies	31	1%	274	1%	29	2%	94,855	4%	60	2%	95,128	4%
Ontario	415	19%	6,303	16%	807	52%	903,855	41%	1,222	32%	910,157	41%
Quebec	149	7%	2,462	6%	112	7%	277,870	13%	261	7%	280,332	13%
Atlantic Canada	30	1%	566	1%	27	2%	29,129	1%	57	1%	29,694	1%
International	157	7%	3,206	8%	179	11%	164,494	7%	336	9%	167,700	7%
International Breakdown:												
USA	87	55%	1,338	42%	90	50%	99,471	60%	177	53%	100,809	60%
Australia/NZ/PNG	8	5%	197	6%	28	16%	25,772	16%	36	11%	25,969	15%
Asia	34	22%	272	8%	12	7%	2,576	2%	46	14%	2,849	2%
UK/Europe	12	8%	474	15%	21	12%	16,779	10%	33	10%	17,254	10%
Africa	1	1%	77	2%	7	4%	829	1%	8	2%	905	1%
Latin America	8	5%	285	9%	12	7%	10,317	6%	20	6%	10,602	6%
Other	7	4%	563	18%	9	5%	8,750	5%	16	5%	9,312	6%
TOTAL	2243	100%	38,289	100%	1559	100%	2,203,203	100%	3802	100%	2,241,492	100%

Volume Traded YTD 31Mar2013 on TSXV by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

Volume Traded YTD 31Mar2013 on TSX by Sector (Billions of Shares)



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What's New on TSX and TSX Venture Exchange YTD March 31 2013

TSXV and TSX Sector	YTD Mar-2013				YTD Mar-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	1	-	-	1
Comm. & Media	-	-	-	-	1	-	-	1
CPC	10	-	-	10	24	3	-	27
Diversified Industries	1	-	-	1	1	-	-	1
ETFs	10	-	-	10	14	-	-	14
Financial Services	1	-	-	1	2	1	-	3
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	-	-	-	-	1	-	-	1
Mining	18	-	1	19	44	1	1	46
Oil & Gas	3	-	-	3	6	-	-	6
Real Estate	5	2	-	7	-	-	-	-
Structured Products	7	-	-	7	6	-	-	6
Technology	2	2	-	4	4	1	-	5
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	58	4	1	63	104	6	1	111

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD Mar-2013				YTD Mar-2012				YTD Mar-2013				YTD Mar-2013				YTD Mar-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Technology	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
Comm. & Media	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
CPC	10	-	-	10	24	3	-	27	10	-	-	10	-	-	-	-	-	-	-	-				
Diversified Industries	1	-	-	1	1	-	-	1	-	1	-	1	-	-	-	-	-	-	-	-				
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Financial Services	1	-	-	1	2	-	-	2	-	-	-	-	-	-	-	1	-	-	-	1				
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-				
Mining	17	-	1	18	35	1	-	36	-	11	1	12	2	-	2	4	-	-	-	4				
Oil & Gas	2	-	-	2	6	-	-	6	-	1	-	1	-	-	-	1	-	-	-	1				
Real Estate	3	1	-	4	-	-	-	-	-	2	1	3	-	-	-	1	-	-	-	1				
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Technology	2	2	-	4	4	1	-	5	-	2	1	3	-	1	1	-	-	-	-	-				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	36	3	1	40	75	5	-	80	10	-	-	10	17	2	1	20	2	1	-	3	7	-	-	7

Toronto Stock Exchange Sector	YTD Mar-2013				YTD Mar-2012				IPO				Graduates				Other			
	YTD Mar-2013				YTD Mar-2012				YTD Mar-2013				YTD Mar-2013				YTD Mar-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	10	-	-	10	14	-	-	14	10	-	-	10	-	-	-	-	-	-	-	-
Financial Services	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	-	-	-
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	1
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	1	-	-	1	9	-	1	10	-	1	-	1	-	-	-	-	-	-	-	-
Oil & Gas	1	-	-	1	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	1
Real Estate	2	1	-	3	-	-	-	-	2	1	-	3	-	-	-	-	-	-	-	-
Structured Products	7	-	-	7	6	-	-	6	7	-	-	7	-	-	-	-	-	-	-	-
Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	22	1	-	23	29	1	1	31	19	1	-	20	1	-	-	1	2	-	-	2

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD March 31, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	9.6	9.6	-	183	162	345.0	-	183.2	171.4	354.6
Comm. & Media	-	-	0.8	0.8	-	230	-	230.0	-	230.0	0.8	230.8
CPC	6.4	-	9.0	15.3	-	-	-	-	6.4	-	9.0	15.3
Diversified Industries	-	34.4	39.7	74.1	-	52	31	82.8	-	86.2	70.8	156.9
ETFs	-	-	-	-	46	-	-	45.9	45.9	-	-	45.9
Financial Services	-	32.8	0.4	33.1	-	1,575	630	2,205.0	-	1,607.4	630.7	2,238.1
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	14.3	11.7	25.9	-	60	11	71.0	-	74.6	22.4	97.0
Mining	-	61.4	374.2	435.6	-	532	189	721.4	-	593.6	563.4	1,157.0
Oil & Gas	-	57.3	196.2	253.5	-	298	17	314.9	-	354.9	213.5	568.4
Real Estate	-	194.6	27.0	221.6	459	1,188	-	1,647.1	458.8	1,382.8	27.0	1,868.7
Structured Products	-	-	-	-	427	347	17	791.3	427.0	347.5	16.8	791.3
Technology	-	17.9	14.9	32.8	-	288	-	287.7	-	305.6	14.9	320.5
Utilities & Pipelines	-	-	1.5	1.5	-	1,967	24	1,990.4	-	1,966.7	25.2	1,991.9
TOTAL	6.4	412.7	684.9	1,104.0	931.7	6,719.8	1,080.9	8,732.4	938.1	7,132.4	1,765.8	9,836.3

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of March 2013

TSXV Top 10 Financings

1. WesternZagros Resources Ltd., Oil & Gas - \$64M Private Placement
2. Sterling Resources Ltd., Oil & Gas - \$63M Private Placement
3. ENTREC Corporation, Diversified Industries - \$33M Public Offering
4. Strategic Oil & Gas Ltd., Oil & Gas - \$29M Private Placement
5. Estrella International Energy Services Ltd., Diversified Industries - \$25M PP
6. Capital BLF Inc., Real Estate - \$23M Private Placement
7. Iona Energy Inc., Oil & Gas - \$23M Private Placement
8. Dunav Resources Ltd., Mining - \$17M Private Placement
9. Aldridge Minerals Inc., Mining - \$15M Private Placement
10. Panoro Minerals Ltd., Mining - \$15M Public Offering

Top 10 Financings for Q1 2013

TSXV Top 10 Financings

1. Summit Industrial Income REIT, Real Estate - \$75M Public Offering
2. True North Apartment Real Estate Investment Trust, Real Estate - \$64M PO
3. WesternZagros Resources Ltd., Oil & Gas - \$64M Private Placement
4. Sterling Resources Ltd., Oil & Gas - \$63M Private Placement
5. True North Commercial REIT, Real Estate - \$59M Public Offering
6. Santacruz Silver Mining Ltd., Mining - \$40M Public Offering
7. ENTREC Corporation, Diversified Industries - \$33M Public Offering
8. Strategic Oil & Gas Ltd., Oil & Gas - \$29M Private Placement
9. Estrella International Energy Services Ltd., Diversified Industries - \$25M PP
10. Atlas Financial Holdings Inc., Financial Services - \$24M Public Offering

TSX Top 10 Financings

1. Great-West Lifeco Inc., Financial Services - \$1.25B Secondary Offering/PP
2. TransCanada Corporation, Utilities & Pipelines - \$600M Secondary Offering
3. Enbridge Inc., Utilities & Pipelines - \$407M Secondary Offering
4. Pembina Pipeline Corporation, Utilities & Pipelines - \$345M Secondary Offering
5. MacDonald, Dettwiler and Associates Ltd., Technology - \$288M Secondary Offering
6. Dundee International REIT, Real Estate - \$253M Secondary Offering
7. Tourmaline Oil Corp., Oil & Gas - \$233M Secondary Offering
8. Milestone Apartments REIT, Real Estate - \$228M IPO
9. Capital Power Corporation, Utilities & Pipelines - \$200M Secondary Offering
10. Canadian Utilities Limited, Utilities & Pipelines - \$175M Secondary Offering

TSX Top 10 Financings

1. Great-West Lifeco Inc., Financial Services - \$1.25B Secondary Offering/PP
2. TransCanada Corporation, Utilities & Pipelines - \$600M Secondary Offering
3. Enbridge Inc., Utilities & Pipelines - \$407M Secondary Offering
4. Pembina Pipeline Corporation, Utilities & Pipelines - \$345M Secondary Offering
5. Power Financial Corporation, Financial Services - \$300M Secondary Offering
6. MacDonald, Dettwiler and Associates Ltd., Technology - \$288M Secondary Offering
7. Dundee International REIT, Real Estate - \$253M Secondary Offering
8. Industrial Alliance Insurance and Financial Services Inc., Financial Services - \$237M SO
9. Tourmaline Oil Corp., Oil & Gas - \$233M Secondary Offering
10. Bell Aliant Preferred Equity Inc., Comm & Media - \$230M Secondary Offering

What's Happening by Sector (YTD March 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,308	357	1,665
QMV (C\$)	15,994,729,743	336,163,164,923	352,157,894,666
New Listings	18	1	19
Equity Capital Raised (C\$)	435,616,712	721,388,051	1,157,004,763
Number of Financings	370	43	413
Volume Traded	5,644,937,773	7,293,362,606	12,938,300,379
Value Traded (C\$)	1,547,135,908	55,880,223,227	57,427,359,135
# of Trades	781,007	11,201,170	11,982,177
Oil and Gas			
Number of Issuers	275	115	390
QMV (C\$)	11,803,842,637	332,406,630,757	344,210,473,394
New Listings	2	1	3
Equity Capital Raised (C\$)	253,519,469	314,883,687	568,403,156
Number of Financings	56	12	68
Volume Traded	3,062,574,501	3,844,686,884	6,907,261,385
Value Traded (C\$)	3,069,607,862	51,540,243,990	54,609,851,852
# of Trades	590,539	7,606,012	8,196,551
Energy Services			
Number of Issuers	31	49	80
QMV (C\$)	751,943,526	31,215,975,896	31,967,919,422
New Listings	-	-	-
Equity Capital Raised (C\$)	34,309,427	1,050,000	35,359,427
Number of Financings	6	1	7
Volume Traded	106,508,913	541,167,436	991,763,938
Value Traded (C\$)	116,929,245	4,983,699,290	5,130,114,671
# of Trades	28,270	1,068,364	1,112,015
Financial Services			
Number of Issuers	43	76	119
QMV (C\$)	2,436,574,093	538,156,419,674	540,592,993,767
New Listings	1	-	1
Equity Capital Raised (C\$)	33,131,181	2,204,981,579	2,238,112,760
Number of Financings	3	11	14
Volume Traded	71,029,413	1,416,438,281	1,487,467,694
Value Traded (C\$)	57,946,536	55,846,468,214	55,904,414,750
# of Trades	17,532	4,468,683	4,486,215
ETFs			
Number of Issuers		285	285
QMV (C\$)		68,258,662,007	68,258,662,007
New Listings		10	10
Volume Traded		1,453,853,988	1,453,853,988
Value Traded (C\$)		18,250,830,777	18,250,830,777
# of Trades		1,408,596	1,408,596

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	72	43	115
QMV (C\$)	966,204,905	18,013,877,131	18,980,082,036
New Listings	-	-	-
Equity Capital Raised (C\$)	9,571,136	344,986,206	354,557,342
Number of Financings	19	7	26
Volume Traded	202,411,743	332,969,534	535,381,277
Value Traded (C\$)	169,880,437	1,634,764,016	1,804,644,453
# of Trades	32,037	452,174	484,211
Life Sciences			
Number of Issuers	63	47	110
QMV (C\$)	1,031,109,400	29,738,613,010	30,769,722,410
New Listings	-	-	-
Equity Capital Raised (C\$)	25,935,690	71,023,050	96,958,740
Number of Financings	17	7	24
Volume Traded	304,575,782	288,595,271	593,171,053
Value Traded (C\$)	70,328,469	2,147,023,707	2,217,352,176
# of Trades	42,291	365,124	407,415
Technology			
Number of Issuers	114	58	172
QMV (C\$)	1,424,768,991	49,230,717,574	50,655,486,565
New Listings	4	-	4
Equity Capital Raised (C\$)	32,828,753	287,715,050	320,543,803
Number of Financings	17	1	18
Volume Traded	450,596,502	909,858,816	1,360,455,318
Value Traded (C\$)	146,415,381	13,468,390,895	13,614,806,275
# of Trades	43,651	1,959,274	2,002,925
Real Estate			
Number of Issuers	37	57	94
QMV (C\$)	1,427,507,998	80,035,910,142	81,463,418,140
New Listings	4	3	7
Equity Capital Raised (C\$)	221,588,192	1,647,069,416	1,868,657,608
Number of Financings	8	18	26
Volume Traded	41,747,141	493,877,657	535,624,798
Value Traded (C\$)	746,419,799	10,403,840,926	11,150,260,725
# of Trades	15,299	1,338,055	1,353,354