



The MiG Report June 2013



Going Public* Count: 138 (TSXV:85 TSX:53)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

84 Companies+21 CPCs+19 ETFs+14 Structured Products

listed on TSX Venture Exchange (85) and TSX (53) YTD June 2013

13 New International Listings YTD June 2013

TSX:

USA: WPT Industrial REIT, Real Estate, Minnetonka, Minnesota
Milestone Apartments REIT, Real Estate, Dallas, Texas

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Aston Bay Holdings Ltd., Mining, Vancouver, Washington
Wolfpack Gold Corp., Mining, Reno, Nevada
PACEpartners Inc., Life Sciences, Pine Bluff, Arizona
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

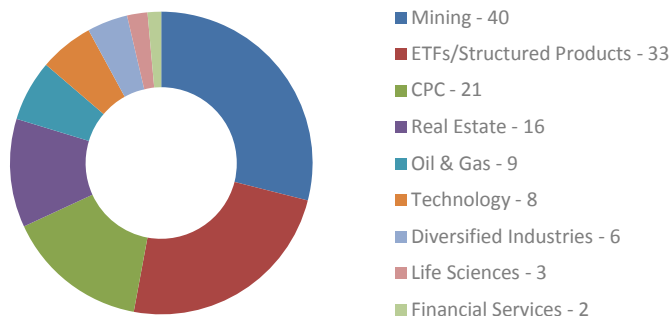
Australia: Austex Oil Limited, Oil and Gas, Australia

UK/Europe: Emerita Gold Corp., Mining, Spain

Going Public Activity on TSX and TSXV by Sector

YTD June 30, 2013

138 New Listings



BY THE NUMBERS

\$20.7 billion Equity Capital Raised
on TSXV and TSX YTD June 2013

\$2.3 million

Average financing size on TSXV

\$69.6 million

Average financing size on TSX

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Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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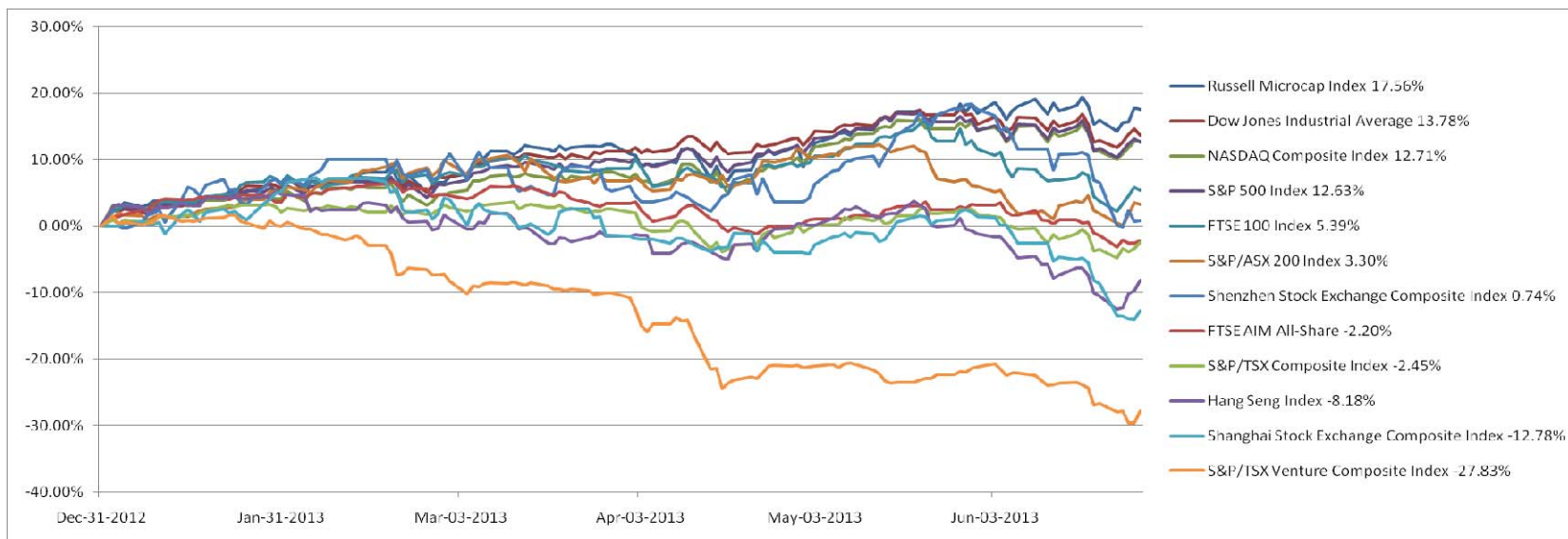
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What's Going on Generally YTD/as at June 30, 2013

YTD/as at June 30, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,210	2,278	-3%	1,559	1,580	-1%	3,769	3,858	-2%
QMV (C\$ Billions)	31.2	40.2	-22%	2,068.6	1,974.1	5%	2,099.8	2,014.3	4%
Going Public Activity/New Listings	85	142	-40%	53	67	-21%	138	209	-34%
IPOs (ex CPCs/ETFs/SPs)	8	24	-67%	9	3	200%	17	27	-37%
CPC IPOs	21	52	-60%				21	52	-60%
ETF & SP IPOs				33	43	-23%	33	43	-23%
Qualifying Transactions (QTs)	36	34	6%				36	34	6%
TSXV RTOs / TSX Substitutionals	8	8	0%				8	8	0%
NEX RTOs	2	1	100%				2	1	100%
Grads				6	17	-65%	6	17	-65%
Other	10	23	-57%	5	4	25%	15	27	-44%
Equity Capital Raised (C\$ Millions)	1,807.1	2,997.4	-40%	18,857.5	24,917.4	-24%	20,664.6	27,914.8	-26%
Initial Public Offerings	66.4	57.0	16%	2,409.0	1,498.7	61%	2,475.4	1,555.7	59%
Public Offerings/Supplementary	540.9	815.4	-34%	14,525.1	17,895.3	-19%	15,066.0	18,710.7	-19%
Private Placements	1,199.8	2,124.9	-44%	1,923.5	5,523.4	-65%	3,123.3	7,648.3	-59%
Number of Financings	803	937	-14%	271	361	-25%	1,074	1,298	-17%
Volume Traded (Billions of Shares)	18.3	23.8	-23%	40.6	45.2	-10%	58.9	69.0	-15%
Value Traded (C\$ Billions)	7.1	14.3	-50%	605.0	650.7	-7%	612.1	665.0	-8%
# of Trades (Millions)	2.9	5.0	-43%	84.9	100.8	-16%	87.7	105.8	-17%
S&P/TSX/TSXV Composite Indices	881.4	1,191.0	-26%	12,129.1	11,596.6	5%			

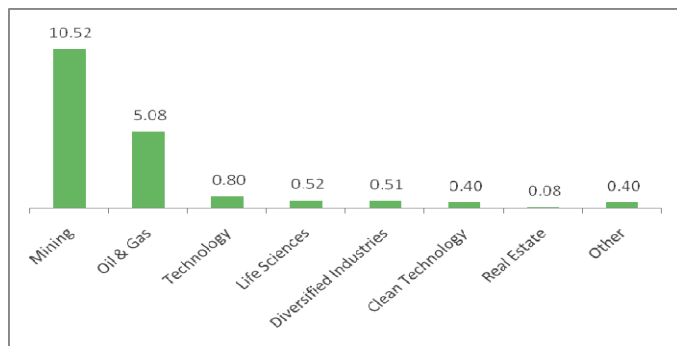
Comparison of Major Index Performance -- YTD June 30, 2013 (Source: Capital IQ)



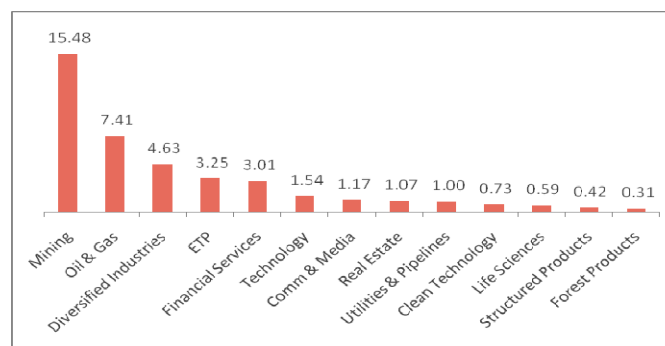
What's Listed on TSX and TSX Venture Exchange as at June 30, 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	71	3%	713	2%	43	3%	18,867	1%	114	3%	19,580	1%
Comm. & Media	12	1%	748	2%	34	2%	143,237	7%	46	1%	143,985	7%
CPC	139	6%	50	0%					139	4%	50	0%
Diversified Industries	149	7%	1,745	6%	225	14%	391,983	19%	374	10%	393,727	19%
ETFs					291	19%	67,955	3%	291	8%	67,955	3%
Financial Services	42	2%	2,383	8%	76	5%	537,389	26%	118	3%	539,772	26%
Forest Products	6	0.3%	416	1.3%	18	1%	18,290	1%	24	1%	18,706	1%
Life Sciences	61	3%	1,051	3%	47	3%	37,534	2%	108	3%	38,585	2%
Mining	1,307	59%	11,214	36%	348	22%	240,196	12%	1,655	44%	251,410	12%
Oil & Gas	273	12%	10,296	33%	112	7%	319,121	15%	385	10%	329,416	16%
Real Estate	36	2%	825	3%	62	4%	76,383	4%	98	3%	77,208	4%
Structured Products					219	14%	26,913	1%	219	6%	26,913	1%
Technology	111	5%	1,595	5%	59	4%	49,786	2%	170	5%	51,382	2%
Utilities & Pipelines	3	0.1%	143	0.5%	25	2%	140,940	7%	28	1%	141,083	7%
TOTAL	2210	100%	31,180	100%	1559	100%	2,068,592	100%	3,769	100%	2,099,772	100%
Region												
British Columbia	1,132	51%	11,807	38%	195	13%	140,338	7%	1327	35%	152,145	7%
Alberta	308	14%	8,177	26%	202	13%	534,918	26%	510	14%	543,095	26%
Prairies	31	1%	234	1%	29	2%	96,240	5%	60	2%	96,474	5%
Ontario	405	18%	5,518	18%	818	52%	841,883	41%	1223	32%	847,401	40%
Quebec	148	7%	2,394	8%	113	7%	285,832	14%	261	7%	288,226	14%
Atlantic Canada	30	1%	214	1%	27	2%	28,922	1%	57	2%	29,137	1%
International	156	7%	2,836	9%	175	11%	140,459	7%	331	9%	143,295	7%
International Breakdown:												
USA	89	57%	1,228	43%	90	51%	98,569	70%	179	54%	99,797	70%
Australia/NZ/PNG	8	5%	122	4%	27	15%	11,863	8%	35	11%	11,986	8%
Asia	32	21%	202	7%	12	7%	1,891	1%	44	13%	2,093	1%
UK/Europe	11	7%	498	18%	20	11%	10,765	8%	31	9%	11,263	8%
Africa	1	1%	74	3%	6	3%	597	0%	7	2%	671	0%
Latin America	8	5%	234	8%	12	7%	8,349	6%	20	6%	8,583	6%
Other	7	4%	479	17%	8	5%	8,423	6%	15	5%	8,902	6%
TOTAL	2210	100%	31,180	100%	1559	100%	2,068,592	100%	3,769	100%	2,099,772	100%

Volume Traded YTD 30June2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD 30June2013 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

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What's New on TSX and TSX Venture Exchange YTD June 30, 2013

TSXV and TSX Sector	YTD June-2013				YTD June-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	1	-	-	1
Comm. & Media	1	-	-	1	1	-	-	1
CPC	21	-	-	21	46	4	2	52
Diversified Industries	3	-	-	3	2	-	-	2
ETFs	19	-	-	19	23	3	-	26
Financial Services	2	-	-	2	2	1	-	3
Forest Products	2	-	-	2	-	-	-	-
Life Sciences	2	1	-	3	3	-	-	3
Mining	37	2	1	40	72	1	6	79
Oil & Gas	8	-	1	9	10	2	-	12
Real Estate	11	3	2	16	4	1	-	5
Structured Products	14	-	-	14	17	-	-	17
Technology	5	3	-	8	7	1	-	8
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	125	9	4	138	188	13	8	209

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other			
	YTD June-2013				YTD June-2012				YTD June-2013				YTD June-2013				YTD June-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	1	-	-	1	1	-	-	1	1	-	-	-	-	-	-	-	-	-	-	-
CPC	21	-	-	21	46	4	2	52	21	-	-	21	-	-	-	-	-	-	-	-
Diversified Industries	2	-	-	2	2	-	-	2	-	2	-	-	-	-	-	-	-	-	-	-
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	2	-	-	2	2	-	-	2	-	1	-	1	-	-	-	-	1	-	-	1
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	1	-	-	1	-	-	-	-
Life Sciences	2	1	-	3	2	-	-	2	1	1	1	2	-	-	-	-	-	-	-	-
Mining	35	2	1	38	59	1	2	62	5	5	18	1	1	20	6	1	7	6	-	6
Oil & Gas	4	-	1	5	10	2	-	12	-	-	2	-	2	1	-	1	1	-	1	2
Real Estate	5	1	-	6	1	-	-	1	1	3	1	4	-	-	-	-	1	-	-	1
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	3	3	-	6	6	1	-	7	-	3	2	5	-	1	1	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	76	7	2	85	130	8	4	142	29	-	-	29	30	5	1	36	8	2	-	10

Toronto Stock Exchange Sector	IPO				Graduates				Other							
	YTD June-2013				YTD June-2012				YTD June-2013				YTD June-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	1	-	-	1	-	-	-	-	1	-	-	-	-	-	-	-
ETFs	19	-	-	19	23	3	-	26	19	-	-	19	-	-	-	-
Financial Services	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	1	-	-	1
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-
Mining	2	-	-	2	13	-	4	17	-	2	-	2	-	-	-	-
Oil & Gas	4	-	-	4	-	-	-	-	1	1	1	2	2	-	-	2
Real Estate	6	2	2	10	3	1	-	4	3	2	1	6	2	1	1	2
Structured Products	14	-	-	14	17	-	-	17	14	-	-	14	-	-	-	-
Technology	2	-	-	2	1	-	-	1	1	1	1	2	1	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	49	2	2	53	58	5	4	67	39	2	1	42	6	-	-	6

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD June 30, 2013)

Sector	TSX Venture Exchange (C\$Millions)			
	IPO	PO	PP	Total
Clean Technology	-	-	20.7	20.7
Comm. & Media	3.3	-	16.8	20.1
CPC	10.7	-	10.9	21.6
Diversified Industries	-	34.4	76.1	110.5
ETFs	-	-	-	-
Financial Services	-	32.8	0.7	33.5
Forest Products	-	-	0.7	0.7
Life Sciences	2.3	29.6	35.5	67.5
Mining	5.1	75.7	631.3	712.1
Oil & Gas	-	107.9	351.2	459.2
Real Estate	45.0	235.3	27.0	307.3
Structured Products	-	-	-	-
Technology	-	25.2	27.3	52.5
Utilities & Pipelines	-	-	1.5	1.5
TOTAL	66.4	540.9	1,199.8	1,807.1

Toronto Stock Exchange (C\$ Millions)			
IPO	PO*	PP	Total
-	383.2	161.8	545.0
-	230.0	-	230.0
-	-	-	-
262.3	1,217.3	130.0	1,609.6
85.9	-	-	85.9
-	1,896.9	935.5	2,832.4
-	-	-	-
-	2,577.6	21.0	2,598.6
-	1,050.9	463.9	1,514.8
250.5	694.5	168.6	1,113.7
757.1	2,195.6	-	2,952.7
998.0	474.4	18.6	1,491.0
55.2	287.7	0.2	343.1
-	3,517.0	23.7	3,540.7
2,409.0	14,525.1	1,923.5	18,857.5

TSXV and TSX (C\$ Millions)			
IPO	PO	PP	Total
-	383.2	182.5	565.7
3.3	230.0	16.8	250.1
10.7	-	10.9	21.6
262.3	1,251.7	206.1	1,720.1
85.9	-	-	85.9
-	1,929.7	936.3	2,865.9
-	-	0.7	0.7
2.3	2,607.2	56.6	2,666.0
5.1	1,126.6	1,095.2	2,226.9
250.5	802.5	519.9	1,572.8
802.1	2,430.9	27.0	3,260.1
998.0	474.4	18.6	1,491.0
55.2	312.9	27.5	395.6
-	3,517.0	25.2	3,542.2
2,475.4	15,066.0	3,123.3	20,664.6

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of June 2013

TSXV Top 10 Financings

1. Pine Cliff Energy Ltd, Oil & Gas - \$25M Public Offering
2. Maudore Minerals Ltd, Mining - \$15M Private Placement
3. Probe Mines Limited, Mining - \$15 Private Placement
4. EastCoal Inc., Mining - \$8M Private Placement
5. Prophecy Platinum Corp., Mining - \$6M Private Placement
6. Alphamin Resources Corp., Mining - \$5M Private Placement
7. Aumento Capital III Corporation, Technology - \$5M Private Placement
8. Unigold Inc., Mining - \$5M Private Placement
9. Nemaska Lithium Inc., Mining - \$4M Public Offering
10. Pacific Coal Resources Ltd., Mining - \$4M Private Placement

Top 10 Financings H1 2013

TSXV Top 10 Financings

1. Summit Industrial Income REIT, Real Estate - PO, Feb. 2013, \$75M
2. True North Apartment REIT, Real Estate - PO, Jan. 2013, \$64M
3. WesternZagros Resources Ltd., Oil & Gas - PP, May 2013, \$64M
4. WesternZagros Resources Ltd., Oil & Gas - PP, March 2013, \$64M
5. Sterling Resources Ltd., Oil & Gas - PP, March 2013, \$63M
6. True North Commercial REIT, Real Estate - PO, Feb. 2013, \$62M
7. Starlight U.S. Multi-Family Core Fund, Real Estate - IPO, April 2013, \$45M
8. Santacruz Silver Mining Ltd., Mining - PO, Feb. 2013, \$40M
9. CGX Energy Inc., Oil & Gas - PP, May 2013, \$37M
10. Pure Multi-Family REIT LP, Real Estate - PO, May 2013, \$35M

TSX Top 10 Financings

1. Valeant Pharmaceuticals International Inc., Life Sciences - \$2.4B Secondary Offering
2. Enbridge Inc., Utilities & Pipelines - \$600M Secondary Offering
3. Element Financial Corporation, Financial Services - \$301M Private Placement
4. Brookfield Asset Management Inc., Diversified Industries - \$200M Secondary Offering
5. Manulife Financial Corporation, Financial Services - \$200M Secondary Offering
6. Detour Gold Corporation, Mining - \$176M Secondary Offering
7. Dundee International Real Estate Investment Trust, Real Estate - \$141M Secondary Offering
8. SCITI Trust, Structured Products - \$127M Secondary Offering
9. Emera Incorporated, Utilities & Pipelines - \$125M Secondary Offering
10. Canexus Corporation, Diversified Industries - \$115M Secondary Offering

TSX Top 10 Financings

1. Valeant Pharmaceuticals International Inc., Life Sciences - Secondary Offering, June 2013, \$2.4B
2. Great-West Lifeco Inc., Financial Services - Secondary Offering, March 2013, \$1.2B
3. Enbridge Inc., Utilities & Pipelines - Secondary Offering, April 2013, \$600M
4. Enbridge Inc., Utilities & Pipelines - Secondary Offering, June 2013, \$600M
5. TransCanada Corporation, Utilities & Pipelines - Secondary Offering, March 2013, \$600M
6. Enbridge Inc., Utilities & Pipelines - Secondary Offering, March 2013, \$407M
7. AltaGas Ltd., Diversified Industries - Secondary Offering, April 2013, \$405M
8. Pembina Pipeline Corporation, Utilities & Pipelines - Secondary Offering, March 2013, \$345M
9. Element Financial Corporation, Financial Services - Private Placement, June 2013, \$301M
10. Power Financial Corporation, Financial Services - Secondary Offering, Feb. 2013, \$300M

What's Happening by Sector (YTD June 30, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,307	348	1,655
QMV (C\$)	11,213,614,136	240,196,419,591	251,410,033,727
New Listings	38	2	40
Equity Capital Raised (C\$)	712,064,830	1,514,816,945	2,226,881,775
Number of Financings	616	86	702
Volume Traded	10,520,386,805	15,478,570,492	25,998,957,297
Value Traded (C\$)	2,574,485,704	112,595,124,407	115,169,610,111
# of Trades	1,419,723	25,198,478	26,618,201
Oil and Gas			
Number of Issuers	273	112	385
QMV (C\$)	10,295,863,810	319,120,546,798	329,416,410,608
New Listings	5	4	9
Equity Capital Raised (C\$)	459,171,588	1,113,671,308	1,572,842,896
Number of Financings	85	29	114
Volume Traded	5,082,833,003	7,410,973,939	12,493,806,942
Value Traded (C\$)	5,335,727,804	101,425,965,139	106,761,692,943
# of Trades	1,017,537	16,147,717	17,165,254
Energy Services			
Number of Issuers	29	48	77
QMV (C\$)	659,829,156	33,639,602,539	34,299,431,695
New Listings	-	-	-
Equity Capital Raised (C\$)	4,508,960	439,538,541	444,047,501
Number of Financings	9	4	13
Volume Traded	189,096,856	1,086,977,724	1,276,074,580
Value Traded (C\$)	174,697,112	10,893,881,753	11,068,578,865
# of Trades	46,982	2,372,317	2,419,299
Financial Services			
Number of Issuers	42	76	118
QMV (C\$)	2,383,429,722	537,388,599,136	539,772,028,858
New Listings	2	-	2
Equity Capital Raised (C\$)	33,481,181	2,832,422,524	2,865,903,705
Number of Financings	5	17	22
Volume Traded	129,172,267	3,009,807,392	3,138,979,659
Value Traded (C\$)	84,795,799	121,170,208,003	121,255,003,801
# of Trades	23,892	10,135,815	10,159,707
ETFs			
Number of Issuers		291	291
QMV (C\$)		67,954,926,901	67,954,926,901
New Listings		19	19
Volume Traded		3,251,560,053	3,251,560,053
Value Traded (C\$)		41,047,329,524	41,047,329,524
# of Trades		3,264,646	3,264,646

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	71	43	114
QMV (C\$)	712,960,888	18,866,986,316	19,579,947,204
New Listings	-	-	-
Equity Capital Raised (C\$)	20,719,176	544,986,206	565,705,382
Number of Financings	32	9	41
Volume Traded	352,232,760	724,572,780	1,076,805,540
Value Traded (C\$)	215,074,197	3,373,567,758	3,588,641,955
# of Trades	54,960	959,015	1,013,975
Life Sciences			
Number of Issuers	61	47	108
QMV (C\$)	1,051,156,937	37,534,012,545	38,585,169,482
New Listings	3	-	3
Equity Capital Raised (C\$)	67,461,660	2,598,571,782	2,666,033,442
Number of Financings	36	16	52
Volume Traded	522,705,771	592,159,722	1,114,865,493
Value Traded (C\$)	131,711,422	6,046,334,752	6,178,046,174
# of Trades	81,340	763,090	844,430
Technology			
Number of Issuers	111	59	170
QMV (C\$)	1,595,473,504	49,786,199,431	51,381,672,935
New Listings	6	2	8
Equity Capital Raised (C\$)	52,484,063	343,146,050	395,630,113
Number of Financings	35	3	38
Volume Traded	786,275,529	1,540,309,229	2,326,584,758
Value Traded (C\$)	294,354,278	23,477,548,550	23,771,902,828
# of Trades	95,626	638,719	734,345
Real Estate			
Number of Issuers	36	62	98
QMV (C\$)	825,361,333	76,382,869,087	77,208,230,419
New Listings	6	10	16
Equity Capital Raised (C\$)	307,320,022	2,952,732,404	3,260,052,426
Number of Financings	12	30	42
Volume Traded	79,109,873	1,069,906,414	1,149,016,287
Value Traded (C\$)	1,173,685,983	20,888,770,097	22,062,456,079
# of Trades	32,649	3,115,042	3,147,691