

Going Public* Count: 159 (TSXV:98 TSX:61)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

100 Companies+25 CPCs+19 ETFs+15 Structured Products

listed on TSX Venture Exchange (98) and TSX (61) YTD July 2013

14 New International Listings YTD July 2013

TSX:

USA: Midway Gold Corp., Mining, Englewood, Colorado
WPT Industrial REIT, Real Estate, Minnetonka, Minnesota
Milestone Apartments REIT, Real Estate, Dallas, Texas

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Aston Bay Holdings Ltd., Mining, Vancouver, Washington
Wolfpack Gold Corp., Mining, Reno, Nevada
Vivione Biosciences Inc., Life Sciences, Pine Bluff, Arkansas
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

Australia: Austex Oil Limited, Oil and Gas, Australia

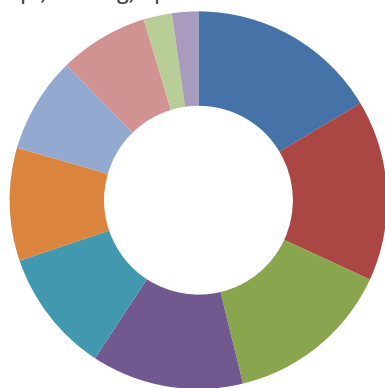
UK/Europe: Emerita Gold Corp., Mining, Spain

Equity Capital Raised

By Sector

TSXV | TSX

\$25.2 B



- Utilities & Pipelines, \$4.1B
- Real Estate, \$3.9B
- Diversified Industries, \$3.6B
- Financial Services, \$3.3B
- Life Sciences, \$2.7B
- Mining, \$2.4B
- Oil & Gas, \$2.1B
- ETFs and Structured Products, \$1.9B
- Technology, \$615M
- Clean Technology, \$566M

BY THE NUMBERS

\$25.2 billion Equity Capital Raised
on TSXV and TSX YTD July 2013

\$2.2 million

Average financing size on TSXV

\$75.4 million

Average financing size on TSX

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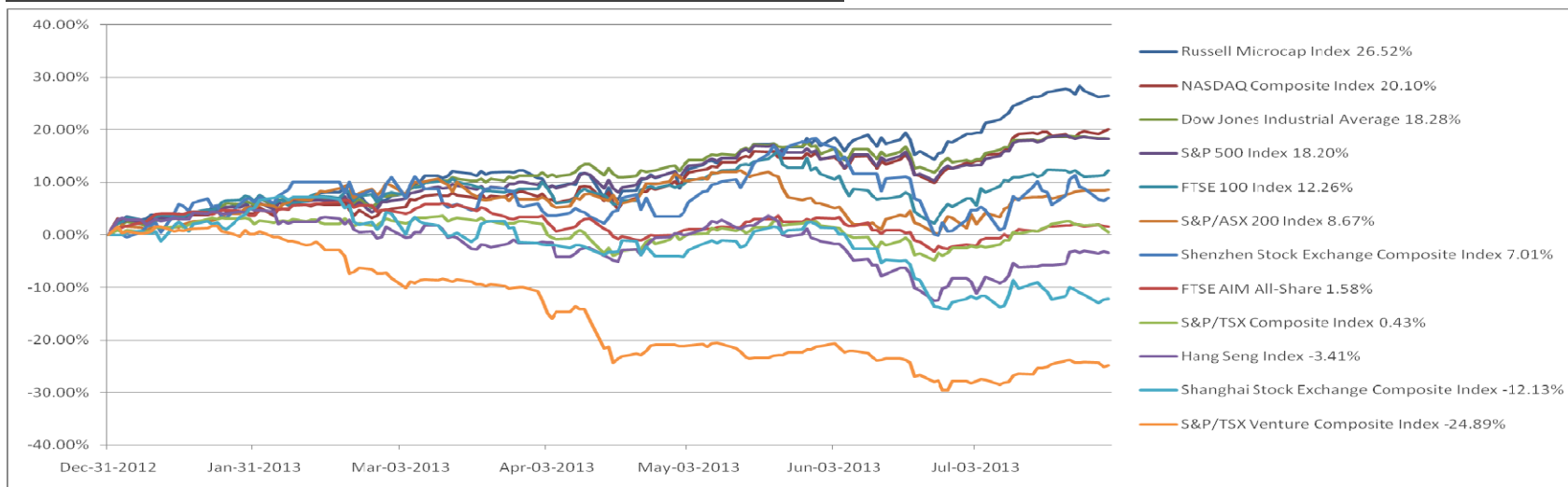
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What's Going on Generally YTD/as at July 31, 2013

YTD/as at July 31, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,195	2,264	-3%	1,555	1,577	-1%	3,750	3,841	-2%
QMV (C\$ Billions)	32.3	40.4	-20%	2,132.7	1,989.6	7%	2,165.0	2,030.0	7%
Going Public Activity/New Listings	98	158	-38%	61	77	-21%	159	235	-32%
IPOs (ex CPCs/ETFs/SPs)	8	28	-71%	11	3	267%	19	31	-39%
CPC IPOs	25	55	-55%				25	55	-55%
ETF & SP IPOs				34	51	-33%	34	51	-33%
Qualifying Transactions (QTs)	43	40	8%				43	40	8%
TSXV RTOs / TSX Substitutionals	9	10	-10%				9	10	-10%
NEX RTOs	2	1	100%				2	1	
Grads				11	19	-42%	11	19	-42%
Other	11	24	-54%	5	4	25%	16	28	-43%
Equity Capital Raised (C\$ Millions)	2,041.0	3,487.4	-41%	23,141.0	28,602.2	-19%	25,182.1	32,089.6	-22%
Initial Public Offerings	69.5	116.7	-40%	3,382.0	1,520.2	122%	3,451.5	1,636.9	111%
Public Offerings/Supplementary	628.0	880.9	-29%	17,756.1	21,487.9	-17%	18,384.1	22,368.8	-18%
Private Placements	1,343.5	2,489.8	-46%	2,002.9	5,594.1	-64%	3,346.4	8,083.9	-59%
Number of Financings	916	1,063	-14%	307	410	-25%	1,223	1,473	-17%
Volume Traded (Billions of Shares)	21.1	26.3	-20%	47.0	51.0	-8%	68.1	77.3	-12%
Value Traded (C\$ Billions)	7.9	15.5	-49%	703.5	738.0	-5%	711.4	753.5	-6%
# of Trades (Millions)	3.2	5.6	-42%	99.1	113.6	-13%	102.3	119.2	-14%
S&P/TSX/TSXV Composite Indices	917.3	1,183.8	-23%	12,486.6	11,664.7	7%			

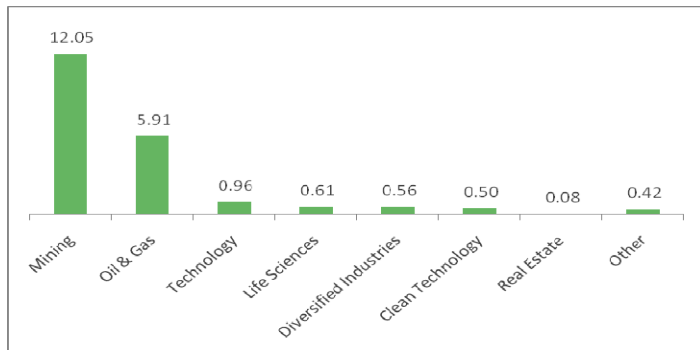
Comparison of Major Index Performance -- YTD July 31, 2013 (Source: Capital IQ)



What's Listed on TSX and TSX Venture Exchange as at July 31, 2013

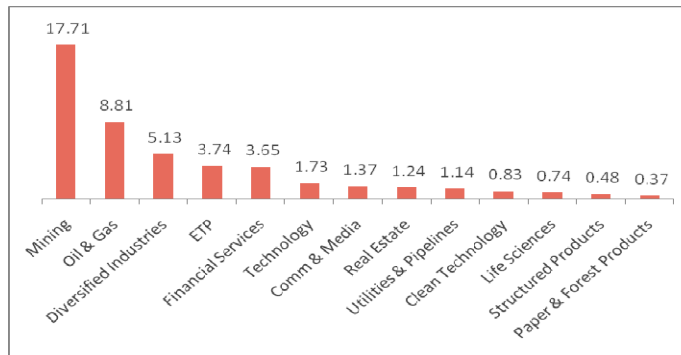
Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	78	4%	789	2%	43	3%	18,816	1%	121	3%	19,605	1%
Comm. & Media	20	1%	799	2%	34	2%	141,039	7%	54	1%	141,838	7%
CPC	134	6%	51	0%					134	4%	51	0%
Diversified Industries	119	5%	1,707	5%	215	14%	378,814	18%	334	9%	380,521	18%
ETFs					291	19%	69,588	3%	291	8%	69,588	3%
Financial Services	44	2%	2,519	8%	78	5%	585,187	27%	122	3%	587,706	27%
Forest Products	7	0.3%	399	1.2%	19	1%	20,047	1%	26	1%	20,446	1%
Life Sciences	65	3%	1,178	4%	45	3%	39,488	2%	110	3%	40,666	2%
Mining	1,305	59%	11,485	36%	346	22%	243,651	11%	1,651	44%	255,136	12%
Oil & Gas	273	12%	10,536	33%	110	7%	333,891	16%	383	10%	344,426	16%
Real Estate	34	2%	733	2%	67	4%	77,837	4%	101	3%	78,570	4%
Structured Products					220	14%	27,701	1%	220	6%	27,701	1%
Technology	113	5%	1,961	6%	62	4%	52,356	2%	175	5%	54,317	3%
Utilities & Pipelines	3	0.1%	151	0.5%	25	2%	144,294	7%	28	1%	144,445	7%
TOTAL	2195	100%	32,309	100%	1555	100%	2,132,708	100%	3,750	100%	2,165,017	100%
Region												
British Columbia	1,124	51%	12,551	39%	195	13%	148,812	7%	1319	35%	161,364	7%
Alberta	307	14%	8,545	26%	200	13%	553,706	26%	507	14%	562,251	26%
Prairies	31	1%	310	1%	30	2%	88,845	4%	61	2%	89,155	4%
Ontario	407	19%	5,818	18%	820	53%	870,644	41%	1227	33%	876,462	40%
Quebec	144	7%	2,131	7%	110	7%	290,034	14%	254	7%	292,165	13%
Atlantic Canada	28	1%	219	1%	28	2%	30,614	1%	56	1%	30,833	1%
International	154	7%	2,734	8%	172	11%	150,054	7%	326	9%	152,787	7%
International Breakdown:												
USA	88	57%	1,242	45%	90	52%	105,276	70%	178	55%	106,518	70%
Australia/NZ/PNG	8	5%	57	2%	26	15%	13,374	9%	34	10%	13,431	9%
Asia	32	21%	236	9%	11	6%	1,878	1%	43	13%	2,114	1%
UK/Europe	10	6%	414	15%	19	11%	11,569	8%	29	9%	11,983	8%
Africa	1	1%	75	3%	6	3%	659	0%	7	2%	734	0%
Latin America	8	5%	229	8%	12	7%	8,865	6%	20	6%	9,094	6%
Other	7	5%	481	18%	8	5%	8,433	6%	15	5%	8,914	6%
TOTAL	2195	100%	32,309	100%	1555	100%	2,132,708	100%	3,750	100%	2,165,017	100%

Volume Traded YTD 31July2013 on TSXV by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

Volume Traded YTD 31July2013 on TSX by Sector (Billions of Shares)



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What's New on TSX and TSX Venture Exchange YTD July 31, 2013

TSXV and TSX Sector	YTD July-2013				YTD July-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	2	-	-	2
Comm. & Media	1	-	-	1	1	-	-	1
CPC	25	-	-	25	49	4	2	55
Diversified Industries	4	-	-	4	3	-	-	3
ETFs	19	-	-	19	31	3	-	34
Financial Services	2	-	-	2	2	1	-	3
Forest Products	2	-	-	2	-	-	-	-
Life Sciences	2	1	-	3	3	-	-	3
Mining	45	3	1	49	80	1	6	87
Oil & Gas	8	-	1	9	12	2	1	15
Real Estate	14	3	2	19	6	1	-	7
Structured Products	15	-	-	15	17	-	-	17
Technology	8	3	-	11	7	1	-	8
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	145	10	4	159	213	13	9	235

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD July-2013				YTD July-2012				YTD July-2013				YTD July-2013				YTD July-2013				YTD July-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	1	-	-	1	1	-	-	1	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-
CPC	25	-	-	25	49	4	2	55	25	-	-	25	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	3	-	-	3	3	-	-	3	-	-	-	3	-	-	-	3	-	-	-	-	-	-	-	-
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	2	-	-	2	2	-	-	2	-	-	-	1	-	-	1	-	-	-	-	1	-	-	-	1
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	1	-	-	-	-
Life Sciences	2	1	-	3	2	-	-	2	1	-	-	1	1	1	2	-	-	-	-	-	-	-	-	-
Mining	42	2	1	45	67	1	2	70	5	-	-	5	23	1	1	25	7	1	-	8	7	-	-	7
Oil & Gas	4	-	1	5	12	2	-	14	-	-	-	2	-	-	2	-	1	-	1	1	-	1	-	2
Real Estate	5	1	-	6	2	-	-	2	1	-	-	1	3	1	4	-	-	-	-	1	-	-	-	1
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	4	3	-	7	6	1	-	7	-	-	-	4	2	-	6	-	-	-	1	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	89	7	2	98	146	8	4	158	33	-	-	33	37	5	1	43	9	2	-	11	10	-	1	11

Toronto Stock Exchange Sector	YTD July-2013				YTD July-2012				IPO				Graduates				Other							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	1	-	-	1	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	19	-	-	19	31	3	-	34	19	-	-	19	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	1	-	-	-	-
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	3	1	-	4	13	-	4	17	-	-	-	3	1	-	4	-	-	-	-	-	-	-	-	-
Oil & Gas	4	-	-	4	-	-	1	1	1	-	-	1	1	-	1	2	-	-	-	2	-	-	-	2
Real Estate	9	2	2	13	4	1	-	5	4	2	1	7	4	-	4	1	-	1	2	-	-	-	-	2
Structured Products	15	-	-	15	17	-	-	17	15	-	-	15	-	-	-	-	-	-	-	-	-	-	-	-
Technology	4	-	-	4	1	-	-	1	2	-	-	2	2	-	2	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	56	3	2	61	67	5	5	77	42	2	1	45	10	1	-	11	4	-	1	5	-	-	-	5

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD July 31, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	21.0	21.0	-	383.2	161.8	545.0	-	383.2	182.8	566.0
Comm. & Media	3.3	-	16.8	20.1	-	230.0	-	230.0	3.3	230.0	16.8	250.1
CPC	13.9	-	11.0	24.9	-	-	-	-	13.9	-	11.0	24.9
Diversified Industries	-	45.9	86.6	132.5	262.3	2,809.7	130.0	3,202.0	262.3	2,855.6	216.6	3,334.5
ETFs	-	-	-	-	85.9	-	-	85.9	85.9	-	-	85.9
Financial Services	-	77.8	0.7	78.5	-	2,254.5	935.5	3,190.1	-	2,332.3	936.3	3,268.5
Forest Products	-	-	0.7	0.7	-	-	-	-	-	-	0.7	0.7
Life Sciences	2.3	29.6	36.3	68.2	-	2,577.6	21.1	2,598.6	2.3	2,607.2	57.4	2,666.9
Mining	5.1	80.7	696.0	781.8	-	1,125.8	532.3	1,658.1	5.1	1,206.5	1,228.3	2,439.9
Oil & Gas	-	133.5	368.3	501.8	250.5	1,139.6	171.9	1,562.0	250.5	1,273.2	540.2	2,063.8
Real Estate	45.0	235.3	27.0	307.3	1,217.1	2,364.6	7.8	3,589.5	1,262.1	2,599.9	34.8	3,896.8
Structured Products	-	-	-	-	1,342.0	474.4	18.6	1,835.0	1,342.0	474.4	18.6	1,835.0
Technology	-	25.2	77.6	102.8	224.3	287.7	0.2	512.2	224.3	312.9	77.8	615.0
Utilities & Pipelines	-	-	1.5	1.5	-	4,109.0	23.7	4,132.7	-	4,109.0	25.2	4,134.2
TOTAL	69.6	628.0	1,343.5	2,041.1	3,382.0	17,756.1	2,002.9	23,141.0	3,451.6	18,384.1	3,346.4	25,182.1

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of July 2013

TSXV Top 10 Financings

1. Difference Capital Financial Inc., Financial Services - \$45M Public Offering
2. Amaya Gaming Group Inc., Technology - \$40M Private Placement
3. Donnycreek Energy Inc., Oil & Gas - \$17M Public Offering
4. CERF Incorporated, Diversified Industries - \$11M Public Offering
5. Waterloo Resources Ltd., Mining - \$11M Private Placement
6. Madalena Ventures Inc., Oil & Gas - \$7M Private Placement
7. Greenfields Petroleum Corporation, Oil & Gas - \$7M Private Placement
8. Canadian Overseas Petroleum Limited, Oil & Gas - \$6M Public Offering
9. Spectra7 Microsystems Inc., Technology - \$5M Private Placement
10. Kaminak Gold Corporation, Mining - \$5M Private Placement

TSX Top 10 Financings

1. Empire Company Limited, Diversified Industries - \$1.8B Secondary Offering
2. Choice Properties REIT, Real Estate - \$460M Initial Public Offering
3. Brookfield Global Infrastructure Securities Income Fund, Structured Products - \$344M IPO
4. Pembina Pipeline Corporation, Utilities & Pipelines - \$250M Secondary Offering
5. Fortis Inc., Utilities & Pipelines - \$250M Secondary Offering
6. Surge Energy Inc., Oil & Gas - \$247M Secondary Offering
7. Whitecap Resources Inc., Oil & Gas - \$170M Secondary Offering
8. Information Services Corporation, Technology - \$169M Initial Public Offering
9. Alaris Royalty Corp., Financial Services - \$106M Secondary Offering
10. Superior Plus Corp., Utilities & Pipelines - \$92M Secondary Offering

What's Happening by Sector (YTD July 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,305	346	1,651
QMV (C\$)	11,485,097,157	243,651,008,742	255,136,105,899
New Listings	45	4	49
Equity Capital Raised (C\$)	781,811,446	1,658,060,699	2,439,872,145
Number of Financings	707	103	810
Volume Traded	12,045,355,368	17,710,988,604	29,756,343,972
Value Traded (C\$)	2,878,278,325	129,702,851,078	132,581,129,403
# of Trades	1,597,406	29,251,657	30,849,063
Oil and Gas			
Number of Issuers	273	110	383
QMV (C\$)	10,535,903,565	333,890,506,371	344,426,409,936
New Listings	5	4	9
Equity Capital Raised (C\$)	501,819,108	1,562,007,299	2,063,826,407
Number of Financings	95	35	130
Volume Traded	5,908,209,043	8,811,568,772	14,719,777,815
Value Traded (C\$)	5,693,043,034	119,394,354,808	125,087,397,842
# of Trades	1,148,892	18,942,630	20,091,522
Energy Services			
Number of Issuers	34	49	83
QMV (C\$)	896,818,468	37,014,308,099	37,911,126,567
New Listings	-	-	-
Equity Capital Raised (C\$)	13,508,960	439,538,541	453,047,501
Number of Financings	11	4	15
Volume Traded	280,100,886	1,250,371,449	1,530,472,335
Value Traded (C\$)	225,605,600	12,779,685,757	13,005,291,357
# of Trades	66,546	2,830,915	2,897,461
Financial Services			
Number of Issuers	44	78	122
QMV (C\$)	2,518,856,169	585,186,820,308	587,705,676,477
New Listings	2	-	2
Equity Capital Raised (C\$)	78,481,181	3,190,066,824	3,268,548,005
Number of Financings	6	20	26
Volume Traded	132,496,851	3,653,545,205	3,786,042,056
Value Traded (C\$)	94,280,996	147,111,210,097	147,205,491,093
# of Trades	25,478	12,568,753	12,594,231
ETFs			
Number of Issuers		291	291
QMV (C\$)		69,587,666,078	69,587,666,078
New Listings		19	19
Volume Traded		3,744,488,464	3,744,488,464
Value Traded (C\$)		47,396,082,717	47,396,082,717
# of Trades		3,766,777	3,766,777

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	78	43	121
QMV (C\$)	788,762,102	18,815,868,074	19,604,630,177
New Listings	-	-	-
Equity Capital Raised (C\$)	20,969,176	544,986,206	565,955,382
Number of Financings	34	9	43
Volume Traded	417,493,421	830,629,915	1,248,123,336
Value Traded (C\$)	231,382,750	3,871,463,768	4,102,846,518
# of Trades	62,804	1,114,246	1,177,050
Life Sciences			
Number of Issuers	65	45	110
QMV (C\$)	1,178,004,337	39,487,920,818	40,665,925,155
New Listings	3	-	3
Equity Capital Raised (C\$)	68,246,160	2,598,641,282	2,666,887,442
Number of Financings	36	17	53
Volume Traded	605,663,714	736,307,367	1,341,971,081
Value Traded (C\$)	159,500,480	7,289,151,289	7,448,651,769
# of Trades	97,091	876,366	973,457
Technology			
Number of Issuers	113	62	175
QMV (C\$)	1,961,000,948	52,356,274,404	54,317,275,351
New Listings	7	4	11
Equity Capital Raised (C\$)	102,782,438	512,196,050	614,978,488
Number of Financings	44	4	48
Volume Traded	948,283,836	1,734,055,948	2,682,339,784
Value Traded (C\$)	355,635,619	26,166,413,066	26,522,048,685
# of Trades	118,507	3,979,840	4,098,347
Real Estate			
Number of Issuers	34	67	101
QMV (C\$)	733,090,983	77,836,890,211	78,569,981,194
New Listings	6	13	19
Equity Capital Raised (C\$)	307,320,022	3,589,521,642	3,896,841,664
Number of Financings	12	35	47
Volume Traded	82,666,272	1,236,415,166	1,319,081,438
Value Traded (C\$)	1,177,462,875	24,043,008,129	25,220,471,004
# of Trades	33,693	3,705,649	3,739,342