

Going Public* Count: 197 (TSXV:114 TSX:83)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

117 Companies+31 CPCs+32 ETFs+17 Structured Products

listed on TSX Venture Exchange (114) and TSX (83) YTD September 2013

17 New International Listings YTD September 2013

TSX:

USA: Midway Gold Corp., Mining, Englewood, Colorado
WPT Industrial REIT, Real Estate, Minnetonka, Minnesota
Milestone Apartments REIT, Real Estate, Dallas, Texas

Asia: CNOOC Limited, Oil & Gas, China

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Aurora Spine Corporation, Life Sciences, Carlsbad, CA
Security Devices International Inc., Diversified Industries, Washington, DC
Aston Bay Holdings Ltd., Mining, Vancouver, Washington
Wolfpack Gold Corp., Mining, Reno, Nevada
Vivione Biosciences Inc., Life Sciences, Pine Bluff, Arkansas
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

Australia: Austex Oil Limited, Oil and Gas, Australia

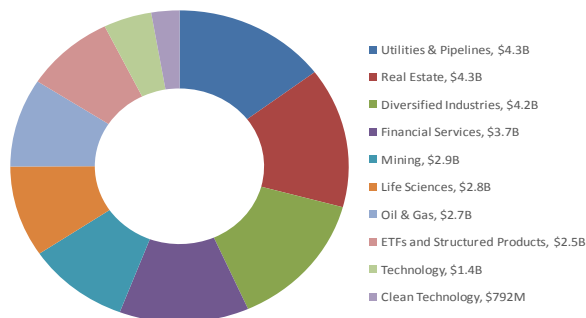
UK/Europe: Emerita Gold Corp., Mining, Spain

Equity Capital Raised

By Sector

TSXV | TSX

\$29.5B



BY THE NUMBERS

\$29.5 billion Equity Capital Raised
on TSXV and TSX YTD September 2013

\$2.1 million

Average financing size on TSXV

\$69.5 million

Average financing size on TSX

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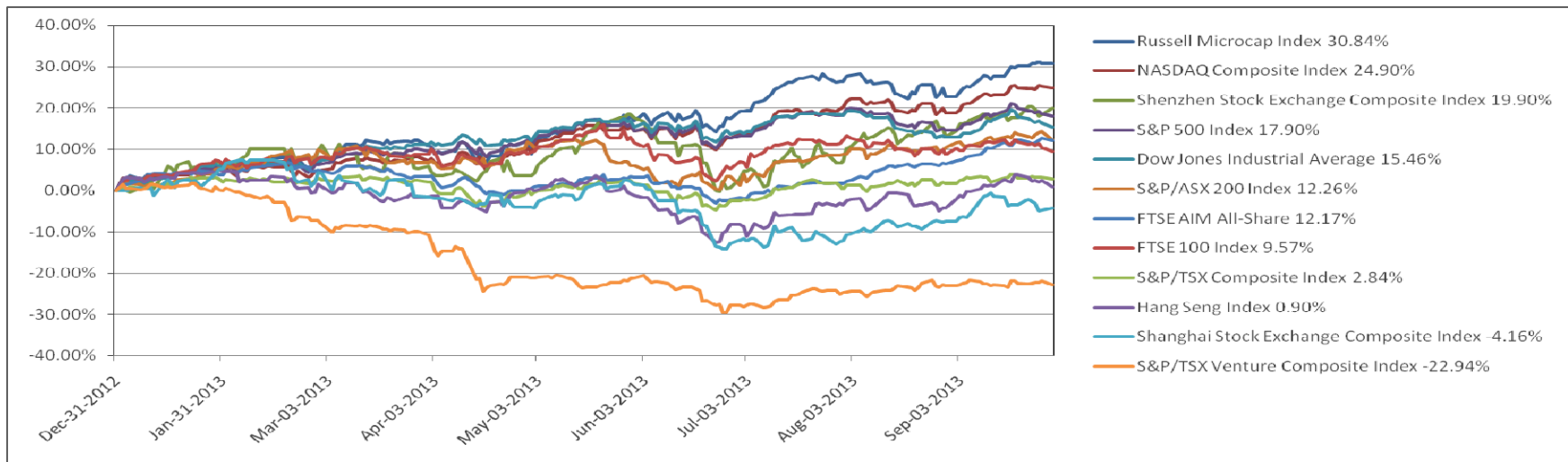
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What's Going on Generally YTD/as at September 30, 2013

YTD/as at September 30, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,168	2,264	-4%	1,556	1,570	-1%	3,724	3,834	-3%
QMV (C\$ Billions)	32.6	44.8	-27%	2,174.1	2,114.7	3%	2,206.7	2,159.5	2%
Going Public Activity/New Listings	114	185	-38%	83	85	-2%	197	270	-27%
IPOs (ex CPCs/ETFs/SPs)	10	30	-67%	14	4	250%	24	34	-29%
CPC IPOs	31	65	-52%				31	65	-52%
ETF & SP IPOs				49	53	-8%	49	53	-8%
Qualifying Transactions (QTs)	46	46	0%				46	46	0%
TSXV RTOs / TSX Substitutionals	11	12	-8%				11	12	-8%
NEX RTOs	2	1	100%				2	1	
Grads				14	22	-36%	14	22	-36%
Other	14	31	-55%	6	6	0%	20	37	-46%
Equity Capital Raised (C\$ Millions)	2,372.0	4,251.9	-44%	27,116.2	37,436.5	-28%	29,488.2	41,688.3	-29%
Initial Public Offerings	80.9	123.0	-34%	4,039.6	1,776.4	127%	4,120.5	1,899.4	117%
Public Offerings/Supplementary	630.5	1,191.2	-47%	20,393.1	29,516.0	-31%	21,023.6	30,707.1	-32%
Private Placements	1,660.6	2,937.7	-43%	2,683.6	6,144.1	-56%	4,344.2	9,081.8	-52%
Number of Financings	1,146	1,328	-14%	390	493	-21%	1,536	1,821	-16%
Volume Traded (Billions of Shares)	26.8	32.9	-18%	59.2	63.4	-7%	86.0	96.2	-11%
Value Traded (C\$ Billions)	10.1	18.7	-46%	878.8	919.9	-4%	888.9	938.6	-5%
# of Trades (Millions)	4.1	6.9	-40%	127.2	139.4	-9%	131.3	146.2	-10%
S&P/TSX/TSXV Composite Indices	941.2	1,334.5	-29%	12,787.2	12,317.5	4%			

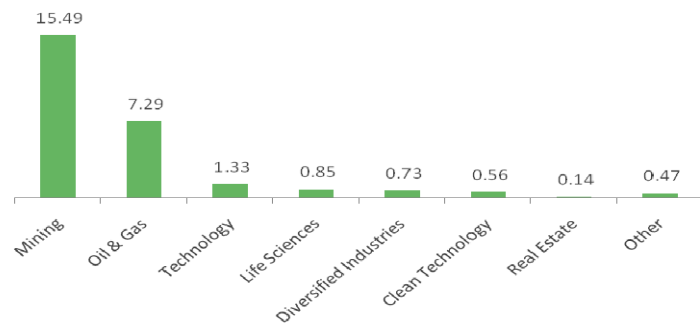
Comparison of Major Index Performance -- YTD September 30, 2013 (Source: Capital IQ)



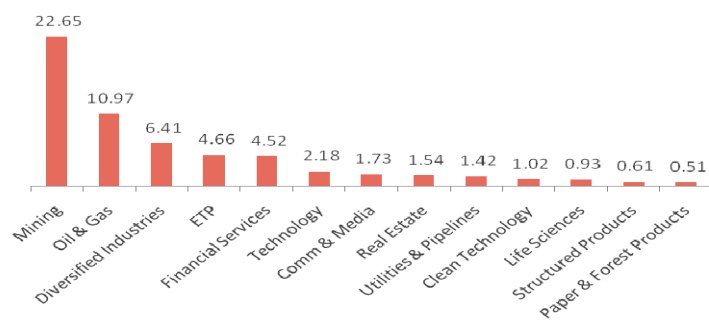
What's Listed on TSX and TSX Venture Exchange as at September 30, 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	74	3%	774	2%	44	3%	18,803	1%	118	3%	19,578	1%
Comm. & Media	20	1%	744	2%	33	2%	145,175	7%	53	1%	145,920	7%
CPC	136	6%	55	0%					136	4%	55	0%
Diversified Industries	122	6%	1,843	6%	213	14%	383,644	18%	335	9%	385,486	17%
ETFs					298	19%	68,550	3%	298	8%	68,550	3%
Financial Services	43	2%	2,398	7%	78	5%	601,977	28%	121	3%	604,376	27%
Forest Products	6	0.3%	178	0.5%	17	1%	20,891	1%	23	1%	21,069	1%
Life Sciences	65	3%	1,248	4%	43	3%	43,944	2%	108	3%	45,193	2%
Mining	1,288	59%	11,803	36%	345	22%	239,764	11%	1,633	44%	251,568	11%
Oil & Gas	267	12%	11,060	34%	110	7%	350,542	16%	377	10%	361,602	16%
Real Estate	36	2%	702	2%	67	4%	79,154	4%	103	3%	79,855	4%
Structured Products					220	14%	27,757	1%	220	6%	27,757	1%
Technology	108	5%	1,573	5%	62	4%	53,206	2%	170	5%	54,779	2%
Utilities & Pipelines	3	0.1%	190	0.6%	26	2%	140,663	6%	29	1%	140,853	6%
TOTAL	2168	100%	32,570	100%	1556	100%	2,174,070	100%	3,724	100%	2,206,640	100%
Region												
British Columbia	1,116	51%	12,900	40%	193	12%	152,785	7%	1309	35%	165,685	8%
Alberta	303	14%	8,915	27%	198	13%	566,306	26%	501	13%	575,221	26%
Prairies	30	1%	316	1%	29	2%	91,454	4%	59	2%	91,770	4%
Ontario	404	19%	5,906	18%	830	53%	891,887	41%	1234	33%	897,793	41%
Quebec	136	6%	1,400	4%	110	7%	299,125	14%	246	7%	300,525	14%
Atlantic Canada	25	1%	223	1%	28	2%	29,515	1%	53	1%	29,738	1%
International	154	7%	2,911	9%	168	11%	142,998	7%	322	9%	145,909	7%
International Breakdown:												
USA	88	57%	1,317	45%	87	52%	104,726	73%	175	54%	106,042	73%
Australia/NZ/PNG	8	5%	58	2%	25	15%	4,358	3%	33	10%	4,416	3%
Asia	32	21%	237	8%	12	7%	3,671	3%	44	14%	3,908	3%
UK/Europe	10	6%	413	14%	19	11%	11,637	8%	29	9%	12,049	8%
Africa	1	1%	74	3%	6	4%	644	0%	7	2%	719	0%
Latin America	8	5%	210	7%	12	7%	9,576	7%	20	6%	9,786	7%
Other	7	5%	602	21%	7	4%	8,386	6%	14	4%	8,988	6%
TOTAL	2168	100%	32,570	100%	1556	100%	2,174,070	100%	3,724	100%	2,206,640	100%

Volume Traded YTD 30September2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD 30September2013 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

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What's New on TSX and TSX Venture Exchange YTD September 30, 2013

TSXV and TSX Sector	YTD September-2013				YTD September-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	2	-	-	2	2	-	-	2
Comm. & Media	2	-	-	2	1	-	-	1
CPC	31	-	-	31	57	5	3	65
Diversified Industries	5	1	-	6	3	1	-	4
ETFs	32	-	-	32	33	3	-	36
Financial Services	5	-	-	5	3	1	-	4
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	3	2	-	5	3	-	-	3
Mining	50	3	1	54	95	2	7	104
Oil & Gas	8	-	2	10	13	2	1	16
Real Estate	15	3	2	20	8	1	-	9
Structured Products	17	-	-	17	17	-	-	17
Technology	9	3	-	12	8	1	-	9
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	180	12	5	197	243	16	11	270

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD September-2013				YTD September-2012				YTD September-2013				YTD September-2013				YTD September-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Technology	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-				
Comm. & Media	2	-	-	2	1	-	-	1	1	-	-	-	-	-	-	1	-	-	-	1				
CPC	31	-	-	31	57	5	3	65	31	-	-	31	-	-	-	-	-	-	-	-				
Diversified Industries	3	1	-	4	3	1	-	4	-	1	-	1	3	-	-	-	-	-	-	-				
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Financial Services	3	-	-	3	2	-	-	2	-	-	-	1	-	-	-	2	-	-	-	2				
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	1	-	1	-	-	-	-				
Life Sciences	3	2	-	5	2	-	-	2	1	1	-	2	1	1	-	-	-	-	1	1				
Mining	45	2	1	48	82	1	2	85	5	-	-	5	24	1	1	26	9	1	-	10				
Oil & Gas	4	-	1	5	12	2	-	14	-	-	-	3	-	-	3	-	-	-	1	2				
Real Estate	6	1	-	7	3	-	-	3	1	-	-	1	4	1	-	5	-	-	1	1				
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Technology	5	3	-	8	6	1	-	7	-	-	-	4	2	-	6	1	1	-	2	-				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	103	9	2	114	170	10	5	185	39	2	-	41	40	5	1	46	11	2	-	13	13	-	1	14

Toronto Stock Exchange Sector	YTD September-2013				YTD September-2012				IPO				Graduates				Other			
	YTD September-2013				YTD September-2012				YTD September-2013				YTD September-2013				YTD September-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	2	-	-	2	-	-	-	-	1	-	-	1	-	-	-	1	-	-	-	1
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	2	-	-	2	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-
ETFs	32	-	-	32	33	3	-	36	32	-	-	32	-	-	-	-	-	-	-	-
Financial Services	2	-	-	2	1	1	-	2	1	-	-	1	1	-	1	-	-	-	-	-
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-
Mining	5	1	-	6	13	1	5	19	-	-	-	5	1	-	6	-	-	-	-	-
Oil & Gas	4	-	1	5	1	-	1	2	1	-	-	1	-	-	1	2	-	1	3	-
Real Estate	9	2	2	13	5	1	-	6	4	2	1	7	4	-	4	1	-	1	2	-
Structured Products	17	-	-	17	17	-	-	17	17	-	-	17	-	-	-	-	-	-	-	-
Technology	4	-	-	4	2	-	-	2	2	-	-	2	2	-	2	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	77	3	3	83	73	6	6	85	60	2	1	63	13	1	-	14	4	-	2	6

What's Financed on TSX and TSX Venture Exchange by Sector (YTD September 30, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	26.1	26.1	221.0	383.2	161.8	766.0	221.0	383.2	188.0	792.1
Comm. & Media	3.3	-	18.4	21.7	-	230.0	-	230.0	3.3	230.0	18.4	251.7
CPC	17.5	-	11.4	28.9	-	-	-	-	17.5	-	11.4	28.9
Diversified Industries	4.0	45.9	98.1	148.1	302.3	3,220.0	130.0	3,652.2	306.3	3,265.9	228.1	3,800.3
ETFs	-	-	-	-	164.5	-	-	164.5	164.5	-	-	164.5
Financial Services	-	77.8	1.9	79.6	10.9	2,531.2	1,036.1	3,578.2	10.9	2,609.0	1,038.0	3,657.8
Forest Products	-	-	1.9	1.9	-	86.3	-	86.3	-	86.3	1.9	88.2
Life Sciences	6.1	29.6	50.4	86.1	-	2,655.2	39.4	2,694.6	6.1	2,684.8	89.8	2,780.6
Mining	5.1	80.7	922.4	1,008.2	-	1,182.6	702.5	1,885.1	5.1	1,263.3	1,624.9	2,893.3
Oil & Gas	-	136.0	395.1	531.1	250.5	1,464.5	456.1	2,171.0	250.5	1,600.4	851.2	2,702.2
Real Estate	45.0	235.3	37.3	317.6	1,217.1	2,728.0	7.8	3,952.9	1,262.1	2,963.3	45.1	4,270.5
Structured Products	-	-	-	-	1,649.0	593.1	109.9	2,352.1	1,649.0	593.1	109.9	2,352.1
Technology	-	25.2	96.1	121.3	224.3	1,003.7	16.3	1,244.2	224.3	1,028.9	112.3	1,365.5
Utilities & Pipelines	-	-	1.5	1.5	-	4,315.5	23.7	4,339.2	-	4,315.5	25.2	4,340.7
TOTAL	81.0	630.5	1,660.6	2,372.1	4,039.6	20,393.1	2,683.6	27,116.2	4,120.5	21,023.6	4,344.2	29,488.3

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of September 2013

TSXV Top 10 Financings

1. Atico Mining Corporation, Mining - \$19M Private Placement
2. True Gold Mining Inc., Mining - \$17M Private Placement
3. Roxgold Inc., Mining - \$10M Private Placement
4. Argex Titanium Inc., Mining - \$10M Private Placement
5. Anterra Energy Inc., Oil & Gas - \$7M Private Placement
6. Legend Gold Corp., Mining - \$6M Private Placement
7. Gold Reserve Inc., Mining - \$5M Private Placement
8. Annidis Corporation, Life Sciences - \$5M Private Placement
9. Security Devices International Inc., Diversified Industries - \$4M IPO

Top 10 Financings for Q3 2013

TSXV Top 10 Financings

1. Difference Capital Financial Inc., Financial Services - \$45M SFOD
2. Amaya Gaming Group Inc., Technology - \$40M Private Placement
3. Corsa Coal Corp., Mining - \$31M Private Placement
4. Atico Mining Corporation, Mining - \$19M Private Placement
5. True Gold Mining Inc., Mining - \$17M Private Placement
6. Donnycreek Energy Inc., Oil & Gas - \$17M SFOD
7. Eagle Hill Exploration Corporation, Mining - \$12M Private Placement
8. CERF Incorporated, Diversified Industries - \$11M Public Offering
9. Waterloo Resources Ltd., Mining - \$11M Private Placement
10. Roxgold Inc., Mining - \$10M Private Placement

The MiG Report

TSX Top 10 Financings

1. Hudson's Bay Company, Diversified Industries - \$275M Secondary Offering
2. Enbridge Inc., Utilities & Pipelines - \$206M Secondary Offering
3. Senior Secured Floating Rate Loan Fund, Structured Products - \$172M IPO
4. TORC Oil & Gas Ltd., Oil & Gas - \$170M Private Placement
5. Fiera Capital Corporation, Financial Services - \$105M Private Placement
6. Royal Canadian Mint ETR, Structured Products - \$91M Private Placement
7. International Forest Products Limited, Paper & Forest Products - \$86M Secondary Offering
8. Northwest Healthcare Properties REIT, Real Estate - \$40M Secondary Offering
9. Manac Inc., Diversified Industries - \$40M IPO
10. DragonWave Inc., Technology - \$26M Secondary Offering

TSX Top 10 Financings

1. Empire Company Limited, Diversified Industries - \$1.8B Secondary Offering
2. Davis + Henderson Corporation, Technology - \$690M Secondary Offering
3. Choice Properties REIT, Real Estate - \$460M IPO
4. Brookfield Global Infrastructure Securities Income Fund, Structured Products - \$344M IPO
5. Crombie REIT, Real Estate - \$300M Secondary Offering
6. Hudson's Bay Company, Diversified Industries - \$275M Secondary Offering
7. Fortis Inc., Utilities & Pipelines - \$250M Secondary Offering
8. Pembina Pipeline Corporation, Utilities & Pipelines - \$250M Secondary Offering
9. TORC Oil & Gas Ltd., Oil & Gas - \$241M Secondary Offering
10. Tricon Capital Group Inc., Financial Services - \$241M Secondary Offering

What's Happening by Sector (YTD September 30, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,288	345	1,633
QMV (C\$)	11,803,421,452	239,764,115,436	251,567,536,888
New Listings	48	6	54
Equity Capital Raised (C\$)	1,008,246,825	1,885,061,643	2,893,308,468
Number of Financings	889	131	1,020
Volume Traded	15,486,780,162	22,650,571,970	38,137,352,132
Value Traded (C\$)	3,818,880,779	164,392,584,287	168,211,465,066
# of Trades	2,043,095	38,659,315	40,702,410
Oil and Gas			
Number of Issuers	267	110	377
QMV (C\$)	11,060,091,393	350,541,755,269	361,601,846,661
New Listings	5	5	10
Equity Capital Raised (C\$)	531,116,810	2,171,034,987	2,702,151,797
Number of Financings	118	41	159
Volume Traded	7,285,303,935	10,967,080,098	18,252,384,033
Value Traded (C\$)	6,299,377,985	147,828,975,558	154,128,353,543
# of Trades	1,384,703	23,768,505	25,153,208
Energy Services			
Number of Issuers	33	48	81
QMV (C\$)	1,007,755,218	37,274,592,497	38,282,347,715
New Listings	-	-	-
Equity Capital Raised (C\$)	26,648,960	474,564,541	501,213,501
Number of Financings	13	5	18
Volume Traded	373,529,483	1,546,731,101	1,920,260,584
Value Traded (C\$)	288,089,788	16,434,464,446	16,722,554,234
# of Trades	85,301	3,660,575	3,745,876
Financial Services			
Number of Issuers	43	78	121
QMV (C\$)	2,398,142,257	601,977,414,983	604,375,557,240
New Listings	3	2	5
Equity Capital Raised (C\$)	79,643,362	3,578,153,454	3,657,796,816
Number of Financings	9	24	33
Volume Traded	151,173,703	4,521,873,949	4,673,047,652
Value Traded (C\$)	115,649,033	183,554,922,630	183,670,571,663
# of Trades	31,334	15,972,383	16,003,717
ETFs			
Number of Issuers		298	298
QMV (C\$)		68,549,890,647	68,549,890,647
New Listings		32	32
Volume Traded		4,659,396,686	4,659,396,686
Value Traded (C\$)		59,328,266,217	59,328,266,217
# of Trades		4,790,846	4,790,846

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	74	44	118
QMV (C\$)	774,267,825	18,803,411,436	19,577,679,262
New Listings	-	2	2
Equity Capital Raised (C\$)	26,145,359	765,986,206	792,131,565
Number of Financings	42	10	52
Volume Traded	454,811,238	1,017,702,554	1,472,513,792
Value Traded (C\$)	247,112,687	4,692,663,661	4,939,776,348
# of Trades	73,706	1,397,514	1,471,220
Life Sciences			
Number of Issuers	65	43	108
QMV (C\$)	1,248,393,653	43,944,243,431	45,192,637,084
New Listings	5	-	5
Equity Capital Raised (C\$)	86,062,725	2,694,573,173	2,780,635,898
Number of Financings	43	23	66
Volume Traded	852,839,008	926,594,610	1,779,433,618
Value Traded (C\$)	260,355,236	9,455,214,136	9,715,569,372
# of Trades	143,581	1,108,829	1,252,410
Technology			
Number of Issuers	108	62	170
QMV (C\$)	1,573,210,980	53,205,945,685	54,779,156,665
New Listings	8	4	12
Equity Capital Raised (C\$)	121,296,899	1,244,183,948	1,365,480,847
Number of Financings	56	10	66
Volume Traded	1,313,908,212	2,182,420,105	3,496,328,317
Value Traded (C\$)	532,766,399	32,851,922,987	33,384,689,386
# of Trades	169,370	5,060,008	5,229,378
Real Estate			
Number of Issuers	36	67	103
QMV (C\$)	701,526,086	79,153,971,852	79,855,497,937
New Listings	7	13	20
Equity Capital Raised (C\$)	317,562,439	3,952,896,142	4,270,458,581
Number of Financings	17	39	56
Volume Traded	144,008,837	1,536,901,823	1,680,910,660
Value Traded (C\$)	1,196,317,342	29,268,628,557	30,464,945,899
# of Trades	39,336	4,816,850	4,856,186