



The MiG Report October 2013



Going Public* Count: 222 (TSXV:126 TSX:96)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

132 Companies+34 CPCs+36 ETFs+20 Structured Products

listed on TSX Venture Exchange (126) and TSX (96) YTD October 2013

21 New International Listings YTD October 2013

TSX:

USA: Pattern Energy Group Inc., Clean Technology, San Francisco, California

Midway Gold Corp., Mining, Englewood, Colorado

WPT Industrial REIT, Real Estate, Minnetonka, Minnesota

Milestone Apartments REIT, Real Estate, Dallas, Texas

Asia: CNOOC Limited, Oil & Gas, China

UK/Europe: Inovalis REIT, Real Estate, France

Other: Gazit-Globe Ltd., Real Estate, Israel

Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Agility Health, Inc., Life Sciences, Grand Rapids, Michigan

Plymouth Realty Capital Corp., CPC, Boston, Massachusetts

Aurora Spine Corporation, Life Sciences, Carlsbad, California

Security Devices International Inc., Diversified Industries, Washington, DC

Aston Bay Holdings Ltd., Mining, Vancouver, Washington

Wolfpack Gold Corp., Mining, Reno, Nevada

Vivione Biosciences Inc., Life Sciences, Pine Bluff, Arkansas

Pivot Technology Solutions Inc., Technology, Carlsbad, California

CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois

Spectra7 Microsystems Inc., Technology, Palo Alto, California

Wi2Wi Corporation, Technology, San Jose, California

Australia: Austex Oil Limited, Oil and Gas, Australia

UK/Europe: Emerita Gold Corp., Mining, Spain

BY THE NUMBERS

\$33.8 billion Equity Capital Raised on TSXV and TSX YTD October 2013

\$2.4 million - Average financing size on TSXV

\$65.4 million - Average financing size on TSX

Equity Capital Raised by Sector



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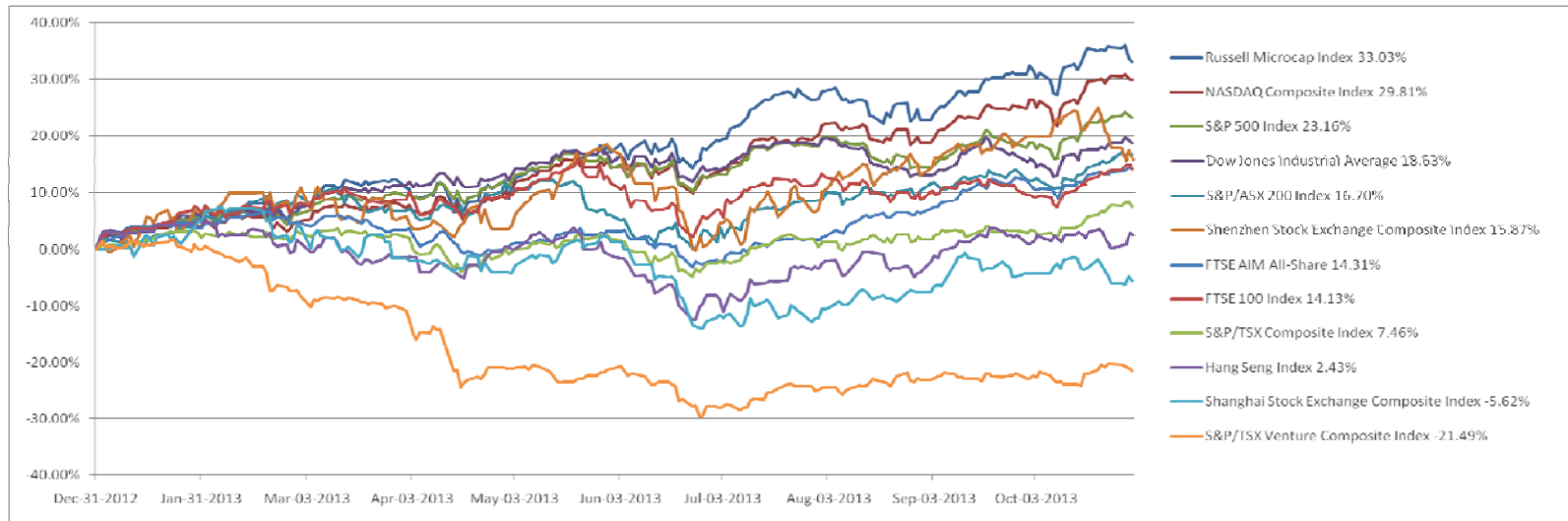
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What's Going on Generally YTD/as at October 31, 2013

YTD/as at October 31, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,155	2,263	-5%	1,554	1,569	-1%	3,709	3,832	-3%
QMV (C\$ Billions)	33.3	43.9	-24%	2,266.9	2,138.8	6%	2,300.2	2,182.7	5%
Going Public Activity/New Listings	126	206	-39%	96	98	-2%	222	304	-27%
IPOs (ex CPCs/ETFs/SPs)	11	36	-69%	16	7	129%	27	43	-37%
CPC IPOs	34	70	-51%				34	70	-51%
ETF & SP IPOs				56	61	-8%	56	61	-8%
Qualifying Transactions (QTs)	51	53	-4%				51	53	-4%
TSXV RTOs / TSX Substitutionals	11	13	-15%				11	13	-15%
NEX RTOs	2	1	100%				2	1	
Grads				17	24	-29%	17	24	-29%
Other	17	33	-48%	7	6	17%	24	39	-38%
Equity Capital Raised (C\$ Millions)	3,160.9	4,681.7	-32%	30,652.3	41,117.2	-25%	33,813.3	45,798.8	-26%
Initial Public Offerings	82.7	137.5	-40%	4,960.9	2,747.0	81%	5,043.6	2,884.5	75%
Public Offerings/Supplementary	690.3	1,286.0	-46%	22,792.3	32,058.0	-29%	23,482.6	33,343.9	-30%
Private Placements	2,388.0	3,258.1	-27%	2,899.1	6,312.2	-54%	5,287.1	9,570.4	-45%
Number of Financings	1,300	1,501	-13%	468	553	-15%	1,768	2,054	-14%
Volume Traded (Billions of Shares)	30.0	36.7	-18%	65.6	69.6	-6%	95.6	106.3	-10%
Value Traded (C\$ Billions)	11.2	20.6	-46%	969.2	1,009.2	-4%	980.4	1,029.8	-5%
# of Trades (Millions)	4.6	7.5	-39%	141.7	151.9	-7%	146.2	159.4	-8%
S&P/TSX/TSXV Composite Indices	958.9	1,314.5	-27%	13,361.3	12,422.9	8%			

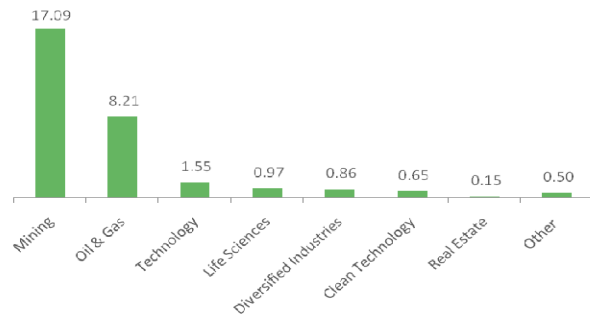
Comparison of Major Index Performance -- YTD October 31, 2013 (Source: Capital IQ)



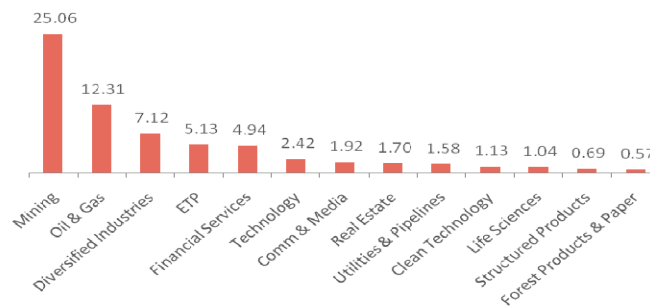
What's Listed on TSX and TSX Venture Exchange as at October 31, 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology & Renewable Energy	74	3%	826	2%	44	3%	20,219	1%	118	3%	21,045	1%
Comm. & Media	20	1%	778	2%	33	2%	152,496	7%	53	1%	153,274	7%
CPC	126	6%	48	0%					126	3%	48	0%
Diversified Industries	121	6%	1,938	6%	211	14%	407,349	18%	332	9%	409,288	18%
ETFs					302	19%	70,949	3%	302	8%	70,949	3%
Financial Services	43	2%	2,596	8%	78	5%	637,620	28%	121	3%	640,217	28%
Forest Products & Paper	6	0.3%	178	0.5%	17	1%	21,625	1%	23	1%	21,803	1%
Life Sciences	66	3%	1,415	4%	42	3%	44,065	2%	108	3%	45,479	2%
Mining	1,290	60%	11,531	35%	338	22%	239,585	11%	1,628	44%	251,115	11%
Oil & Gas	264	12%	11,403	34%	110	7%	358,385	16%	374	10%	369,788	16%
Real Estate	36	2%	716	2%	69	4%	84,321	4%	105	3%	85,036	4%
Structured Products					221	14%	28,303	1%	221	6%	28,303	1%
Technology	106	5%	1,643	5%	63	4%	54,979	2%	169	5%	56,622	2%
Utilities & Pipelines	3	0.1%	222	0.7%	26	2%	146,963	6%	29	1%	147,185	6%
TOTAL	2155	100%	33,294	100%	1554	100%	2,266,859	100%	3,709	100%	2,300,153	100%
Region												
British Columbia	1,103	51%	13,682	41%	191	12%	155,801	7%	1294	35%	169,483	7%
Alberta	303	14%	8,567	26%	198	13%	588,051	26%	501	14%	596,618	26%
Prairies	30	1%	321	1%	28	2%	94,645	4%	58	2%	94,966	4%
Ontario	407	19%	6,119	18%	831	53%	933,097	41%	1238	33%	939,216	41%
Quebec	135	6%	1,433	4%	111	7%	315,675	14%	246	7%	317,108	14%
Atlantic Canada	25	1%	226	1%	28	2%	30,610	1%	53	1%	30,836	1%
International	152	7%	2,947	9%	167	11%	148,979	7%	319	9%	151,927	7%
International Breakdown:												
USA	87	57%	1,386	47%	87	52%	107,721	72%	174	55%	109,107	72%
Australia/NZ/PNG	8	5%	54	2%	24	14%	4,294	3%	32	10%	4,348	3%
Asia	32	21%	236	8%	12	7%	3,633	2%	44	14%	3,869	3%
UK/Europe	10	7%	447	15%	18	11%	11,445	8%	28	9%	11,892	8%
Africa	1	1%	76	3%	6	4%	725	0%	7	2%	801	1%
Latin America	8	5%	191	6%	12	7%	10,000	7%	20	6%	10,191	7%
Other	6	4%	556	19%	8	5%	11,162	7%	14	4%	11,718	8%
TOTAL	2155	100%	33,294	100%	1554	100%	2,266,859	100%	3,709	100%	2,300,153	100%

Volume Traded YTD October 31, 2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD October 31, 2013 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

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What's New on TSX and TSX Venture Exchange YTD October 31, 2013

TSXV and TSX Sector	YTD October-2013				YTD October-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	2	1	-	3	2	-	-	2
Comm. & Media	3	-	-	3	2	-	-	2
CPC	33	1	-	34	62	5	3	70
Diversified Industries	8	1	-	9	3	1	-	4
ETFs	36	-	-	36	37	3	-	40
Financial Services	6	-	-	6	3	1	-	4
Forest Products & Paper	1	-	-	1	-	-	-	-
Life Sciences	3	3	-	6	3	-	-	3
Mining	54	3	1	58	109	2	7	118
Oil & Gas	9	-	2	11	14	3	1	18
Real Estate	16	3	3	22	10	1	-	11
Structured Products	20	-	-	20	21	-	-	21
Technology	10	3	-	13	10	1	-	11
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	201	15	6	222	276	17	11	304

TSX Venture Exchange Sector	Going Public Activity																							
	YTD October-2013				YTD October-2012				IPOs				QTs				RTOs				Other			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	3	-	-	3	2	-	-	2	1	-	-	1	-	-	-	-	-	-	-	-	2	-	-	2
CPC	33	1	-	34	62	5	3	70	33	1	-	34	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	6	1	-	7	3	1	-	4	1	-	-	1	5	-	-	-	-	-	-	-	1	-	-	1
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	3	-	-	3	2	-	-	2	-	-	-	-	1	-	-	-	-	-	-	-	2	-	-	2
Forest Products & Paper	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	-	-	-	-
Life Sciences	3	3	-	6	2	-	-	2	1	1	2	3	1	2	-	-	-	-	-	-	1	-	-	1
Mining	49	2	1	52	93	1	2	96	6	-	-	6	26	1	1	28	9	1	-	10	8	-	-	8
Oil & Gas	4	-	1	5	13	3	-	16	-	-	-	-	3	-	-	3	-	-	-	-	1	-	1	2
Real Estate	6	1	-	7	3	-	-	3	1	-	-	1	4	1	-	5	-	-	-	-	1	-	-	1
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	5	3	-	8	8	1	-	9	-	-	-	-	4	2	-	6	1	1	-	2	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	113	11	2	126	190	11	5	206	42	3	-	45	44	6	1	51	11	2	-	13	16	-	1	17

Toronto Stock Exchange Sector	IPO																							
	YTD October-2013				YTD October-2012				IPO				Graduates				Other							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Tech & Renewable Energy	2	1	-	3	-	-	-	-	1	1	-	2	-	-	-	-	1	-	-	1	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	2	-	-	2	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	36	-	-	36	37	3	-	40	36	-	-	36	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	3	-	-	3	1	1	-	2	1	-	-	1	2	-	-	2	-	-	-	-	-	-	-	-
Forest Products & Paper	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	5	1	-	6	16	1	5	22	-	-	-	-	5	1	-	6	-	-	-	-	-	-	-	-
Oil & Gas	5	-	1	6	1	-	1	2	1	-	-	1	2	-	-	2	2	-	-	3	2	1	-	3
Real Estate	10	2	3	15	7	1	-	8	5	2	1	8	4	-	-	4	1	-	-	3	2	-	-	3
Structured Products	20	-	-	20	21	-	-	21	20	-	-	20	-	-	-	-	-	-	-	-	-	-	-	-
Technology	5	-	-	5	2	-	-	2	2	-	-	2	3	-	-	3	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	88	4	4	96	86	6	6	98	68	2	1	72	16	1	-	17	4	-	3	7	-	-	-	-

What's Financed on TSX and TSX Venture Exchange by Sector (YTD October 31, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology & Renewable Energy	-	-	33.0	33.0	639.4	555.2	161.8	1,356.4	639.4	555.2	194.8	1,389.4
Comm. & Media	3.3	-	18.4	21.7	-	230.0	-	230.0	3.3	230.0	18.4	251.7
CPC	18.7	-	12.4	31.0	-	-	-	-	18.7	-	12.4	31.0
Diversified Industries	4.0	85.7	130.5	220.1	302.3	3,453.1	135.2	3,890.6	306.3	3,538.8	265.6	4,110.7
ETFs	-	-	-	-	189.7	1.0	-	190.7	189.7	1.0	-	190.7
Financial Services	-	77.8	1.9	79.6	10.9	2,793.2	1,036.1	3,840.1	10.9	2,870.9	1,038.0	3,919.8
Forest Products & Paper	-	-	2.2	2.2	-	86.3	-	86.3	-	86.3	2.2	88.5
Life Sciences	6.1	29.6	76.9	112.6	-	2,689.7	39.4	2,729.1	6.1	2,719.3	116.3	2,841.7
Mining	5.7	80.7	976.5	1,062.9	-	1,227.7	770.8	1,998.5	5.7	1,308.3	1,747.3	3,061.3
Oil & Gas	-	156.0	981.7	1,137.7	250.5	2,057.1	580.6	2,888.2	250.5	2,213.1	1,562.3	4,025.9
Real Estate	45.0	235.3	37.3	317.6	1,480.6	3,042.7	20.3	4,543.7	1,525.6	3,278.0	57.6	4,861.2
Structured Products	-	-	-	-	1,863.3	692.3	114.9	2,670.5	1,863.3	692.3	114.9	2,670.5
Technology	-	25.2	115.9	141.1	224.3	1,003.7	16.3	1,244.2	224.3	1,028.9	132.1	1,385.3
Utilities & Pipelines	-	-	1.5	1.5	-	4,960.6	23.7	4,984.3	-	4,960.6	25.2	4,985.7
TOTAL	82.7	690.3	2,388.0	3,161.0	4,960.9	22,792.3	2,899.1	30,652.3	5,043.6	23,482.6	5,287.1	33,813.3

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of October 2013

TSXV Top 10 Financings

1. Africa Oil Corp., Oil & Gas - \$466M Private Placement
2. US Oil Sands Inc., Oil & Gas - \$81M Private Placement
3. Input Capital Corp., Diversified Industries - \$41M SFOD and Private Placement
4. Pine Cliff Energy Ltd., Oil & Gas - \$20M Public Offering
5. Strategic Oil & Gas Ltd., Oil & Gas - \$19M Private Placement
6. Northern Frontier Corp., Diversified Industries - \$18M Public Offering
7. New Zealand Energy Corp., Oil & Gas - \$16M Private Placement
8. Stellar Biotechnologies, Inc., Life Sciences - \$12M Private Placement
9. Enablence Technologies Inc., Technology - \$12M Private Placement
10. Whiteknight Acquisitions II Inc., Diversified Industries - \$8M Private Placement

TSX Top 10 Financings

1. Pattern Energy Group Inc., Clean Tech & Renewable Energy - \$418M IPO
2. Inter Pipeline Ltd., Utilities & Pipelines - \$345M Secondary Offering
3. CT Real Estate Investment Trust, Real Estate - \$263M IPO
4. Trilogy Energy Corp., Oil & Gas - \$211M Secondary Offering/Private Placement
5. Tourmaline Oil Corp., Oil & Gas - \$194M Secondary Offering/Private Placement
6. Westport Innovations Inc., Clean Tech & Renewable Energy - \$157M Secondary Offering
7. Pembina Pipeline Corporation, Utilities & Pipelines - \$150M Secondary Offering
8. Veresen Inc., Utilities & Pipelines - \$150M Secondary Offering
9. Canadian Apartment Properties REIT, Real Estate - \$149M Secondary Offering
10. The Bank of Nova Scotia, Financial Services - \$149M Secondary Offering

What's Happening by Sector (YTD October 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,290	338	1,628
QMV (C\$)	11,530,592,501	239,584,906,187	251,115,498,688
New Listings	52	6	58
Equity Capital Raised (C\$)	1,062,878,447	1,998,459,948	3,061,338,395
Number of Financings	1,002	154	1,156
Volume Traded	17,091,278,720	25,060,384,552	42,151,663,272
Value Traded (C\$)	4,119,329,743	179,353,933,555	183,473,263,297
# of Trades	2,240,447	42,825,251	45,065,698
Oil and Gas			
Number of Issuers	264	110	374
QMV (C\$)	11,402,558,269	358,385,299,499	369,787,857,768
New Listings	5	6	11
Equity Capital Raised (C\$)	1,137,668,177	2,888,196,737	4,025,864,914
Number of Financings	134	52	186
Volume Traded	8,205,189,339	12,308,267,667	20,513,457,006
Value Traded (C\$)	6,877,652,778	164,510,436,591	171,388,089,369
# of Trades	1,563,782	26,639,572	28,203,354
Energy Services			
Number of Issuers	33	48	81
QMV (C\$)	1,138,278,763	39,227,620,065	40,365,898,828
New Listings	-	-	-
Equity Capital Raised (C\$)	45,559,535	545,797,541	591,357,076
Number of Financings	15	8	23
Volume Traded	426,128,185	1,713,437,558	2,139,565,743
Value Traded (C\$)	328,090,827	18,354,780,926	18,682,871,753
# of Trades	98,113	4,076,103	4,174,216
Financial Services			
Number of Issuers	43	78	121
QMV (C\$)	2,596,446,284	637,620,353,442	640,216,799,727
New Listings	3	3	6
Equity Capital Raised (C\$)	79,643,362	3,840,125,429	3,919,768,791
Number of Financings	9	26	35
Volume Traded	163,094,515	4,941,780,276	5,104,874,791
Value Traded (C\$)	131,040,894	202,075,408,722	202,206,449,616
# of Trades	35,556	17,732,271	17,767,827
ETFs			
Number of Issuers		302	302
QMV (C\$)		70,948,663,760	70,948,663,760
New Listings		36	36
Volume Traded		5,127,010,703	5,127,010,703
Value Traded (C\$)		65,215,234,198	65,215,234,198
# of Trades		5,318,866	5,318,866

	TSX Venture	TSX	TSXV and TSX
Clean Technology & Renewable Energy			
Number of Issuers	74	44	118
QMV (C\$)	825,849,892	20,219,456,820	21,045,306,711
New Listings	-	3	3
Equity Capital Raised (C\$)	32,964,626	1,356,413,156	1,389,377,782
Number of Financings	52	13	65
Volume Traded	526,401,515	1,123,720,038	1,650,121,553
Value Traded (C\$)	266,709,417	5,241,803,001	5,508,512,418
# of Trades	85,408	1,569,353	1,654,761
Life Sciences			
Number of Issuers	66	42	108
QMV (C\$)	1,414,712,167	44,064,574,614	45,479,286,781
New Listings	6	-	6
Equity Capital Raised (C\$)	112,615,099	2,729,073,173	2,841,688,272
Number of Financings	49	24	73
Volume Traded	974,424,297	1,035,143,783	2,009,568,080
Value Traded (C\$)	316,229,610	10,645,508,668	10,961,738,278
# of Trades	173,385	1,247,725	1,421,110
Technology			
Number of Issuers	106	63	169
QMV (C\$)	1,643,406,189	54,979,075,921	56,622,482,109
New Listings	8	5	13
Equity Capital Raised (C\$)	141,107,281	1,244,183,948	1,385,291,229
Number of Financings	68	10	78
Volume Traded	1,525,414,003	2,421,433,374	3,946,847,377
Value Traded (C\$)	596,441,054	36,173,382,180	36,769,823,234
# of Trades	194,815	5,629,476	5,824,291
Real Estate			
Number of Issuers	36	69	105
QMV (C\$)	715,860,551	84,320,506,603	85,036,367,153
New Listings	7	15	22
Equity Capital Raised (C\$)	317,562,439	4,543,654,092	4,861,216,531
Number of Financings	17	47	64
Volume Traded	154,475,327	1,702,404,363	1,856,879,690
Value Traded (C\$)	1,207,683,783	32,274,405,804	33,482,089,587
# of Trades	41,828	5,382,703	5,424,531