

### Going Public\* Count: 41 (TSXV:19 TSX:22)

(\*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

### 20 Companies+2 CPCs+ 18 ETFs+1 Structured Product

listed on TSX Venture Exchange (19) and TSX (22) YTD February 2014

### 2 New International Listings YTD February 2014

#### TSXV:

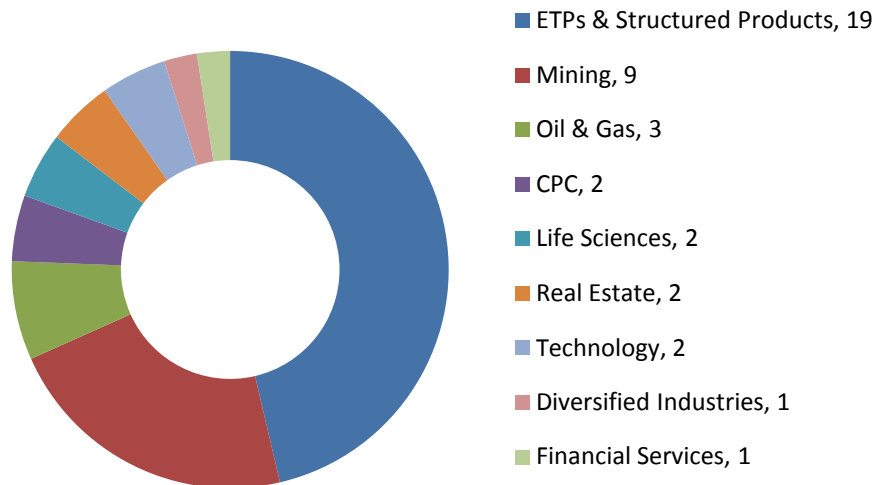
Australia: West African Resources Limited, Mining, Australia

#### TSX:

Africa: Atlatsa Resources Corporation, Mining, South Africa

### New Listings by Sector YTD February 2014

#### TSX | TSXV



### BY THE NUMBERS

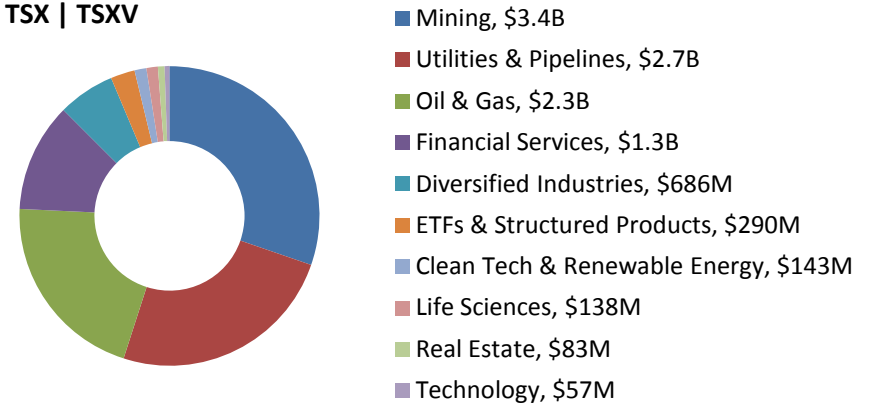
**\$11.2 billion** Equity Capital Raised on TSXV and TSX YTD February 2014

**\$2.6 million** - Average financing size on TSXV

**\$95.4 million** - Average financing size on TSX

### Equity Capital Raised by Sector YTD February 2014

#### TSX | TSXV



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Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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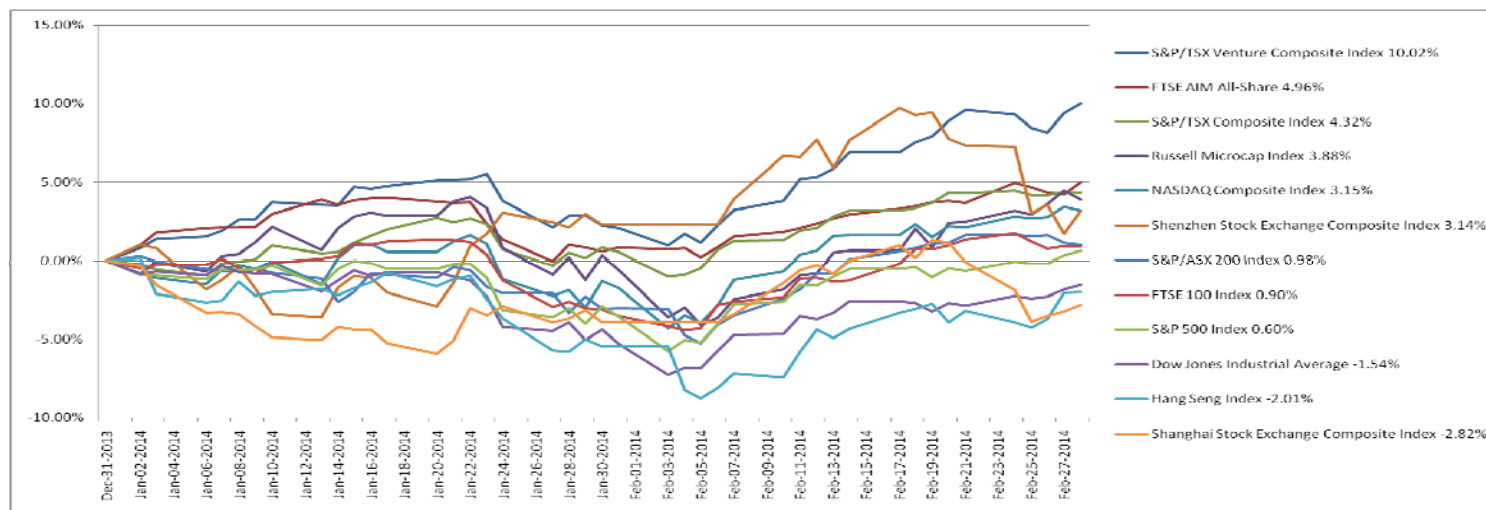
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## What's Going on Generally YTD/as at February 28, 2014

YTD/as at February 28, 2014	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,118	2,245	-6%	1,528	1,559	-2%	3,646	3,804	-4%
QMV (C\$ Billions)	37.1	39.1	-5%	2,429.2	2,201.9	10%	2,466.4	2,241.0	10%
<b>Going Public Activity/New Listings</b>	<b>19</b>	<b>27</b>	<b>-30%</b>	<b>22</b>	<b>8</b>	<b>175%</b>	<b>41</b>	<b>35</b>	<b>17%</b>
IPOs (ex CPCs/ETFs/SPs)	-	-	0%	-	2	-100%	-	2	-100%
CPC IPOs	2	5	-60%				2	5	-60%
ETF & SP IPOs				19	4	375%	19	4	375%
Qualifying Transactions (QTs)	8	14	-43%				8	14	-43%
TSXV RTOs / TSX Substitutionals	1	1	0%				1	1	0%
NEX RTOs	1	1	0%				1	1	0%
Grads				3	1	200%	3	1	200%
Other	7	6	17%	-	1	-100%	7	7	0%
<b>Equity Capital Raised (C\$ Millions)</b>	<b>758.9</b>	<b>632.6</b>	<b>20%</b>	<b>10,394.1</b>	<b>2,801.9</b>	<b>271%</b>	<b>11,153.1</b>	<b>3,434.5</b>	<b>225%</b>
Initial Public Offerings	1.4	1.8	-23%	123.6	273.9	-55%	125.0	275.7	-55%
Public Offerings/Supplementary	198.4	301.8	-34%	9,804.6	2,248.8	336%	10,003.1	2,550.5	292%
Private Placements	559.2	329.1	70%	465.9	279.2	67%	1,025.0	608.3	69%
Number of Financings	287	316	-9%	109	69	58%	396	385	3%
Volume Traded (Billions of Shares)	7.5	7.0	8%	14.3	13.1	9%	21.8	20.1	8%
Value Traded (C\$ Billions)	2.6	3.0	-13%	203.3	189.0	8%	205.9	192.0	7%
# of Trades (Millions)	1.1	1.1	-4%	31.7	25.6	24%	32.7	26.7	23%
S&P/TSX/TSXV Composite Indices	1,025.4	1,133.4	-10%	14,209.6	12,821.8	11%			

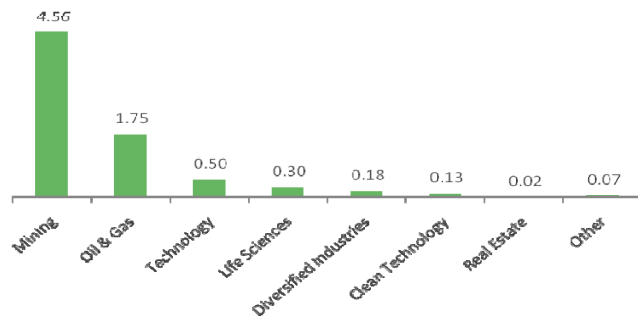
## Comparison of Major Index Performance -- YTD February 28, 2014 (Source: Capital IQ)



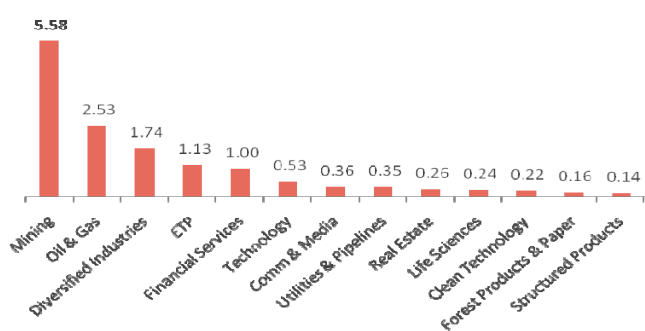
## What's Listed on TSX and TSX Venture Exchange as at February 28, 2014

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology & Renewable Energy	75	4%	993	3%	42	3%	22,397	1%	117	3%	23,390	1%
Comm. & Media	18	1%	838	2%	33	2%	154,659	6%	51	1%	155,497	6%
CPC	104	5%	46	0%					104	3%	46	0%
Diversified Industries	123	6%	2,320	6%	208	14%	438,934	18%	331	9%	441,254	18%
ETFs					309	20%	73,936	3%	309	8%	73,936	3%
Financial Services	44	2%	2,658	7%	81	5%	659,833	27%	125	3%	662,490	27%
Forest Products & Paper	6	0.3%	211	0.6%	17	1%	27,085	1%	23	1%	27,296	1%
Life Sciences	69	3%	2,153	6%	39	3%	63,319	3%	108	3%	65,472	3%
Mining	1,277	60%	13,235	36%	322	21%	275,853	11%	1,599	44%	289,089	12%
Oil & Gas	261	12%	11,879	32%	108	7%	378,114	16%	369	10%	389,992	16%
Real Estate	37	2%	713	2%	70	5%	88,338	4%	107	3%	89,051	4%
Structured Products					209	14%	26,821	1%	209	6%	26,821	1%
Technology	101	5%	1,893	5%	64	4%	63,900	3%	165	5%	65,793	3%
Utilities & Pipelines	3	0.1%	210	0.6%	26	2%	156,040	6%	29	1%	156,251	6%
<b>TOTAL</b>	<b>2,118</b>	<b>100%</b>	<b>37,149</b>	<b>100%</b>	<b>1,528</b>	<b>100%</b>	<b>2,429,229</b>	<b>100%</b>	<b>3,646</b>	<b>100%</b>	<b>2,466,378</b>	<b>100%</b>
<b>Region</b>												
British Columbia	1,093	52%	15,119	41%	183	12%	178,217	7%	1276	35%	193,335	8%
Alberta	293	14%	9,632	26%	197	13%	634,223	26%	490	13%	643,855	26%
Prairies	28	1%	389	1%	27	2%	101,163	4%	55	2%	101,552	4%
Ontario	402	19%	6,989	19%	823	54%	977,892	40%	1225	34%	984,880	40%
Quebec	132	6%	1,658	4%	107	7%	349,042	14%	239	7%	350,701	14%
Atlantic Canada	23	1%	225	1%	28	2%	31,656	1%	51	1%	31,881	1%
International	147	7%	3,138	8%	163	11%	157,037	6%	310	9%	160,174	6%
International Breakdown:												
USA	84	57%	1,629	52%	83	51%	116,407	74%	167	54%	118,036	74%
Australia/NZ/PNG	10	7%	127	4%	23	14%	5,070	3%	33	11%	5,196	3%
Asia	30	20%	227	7%	12	7%	3,645	2%	42	14%	3,872	2%
UK/Europe	9	6%	318	10%	18	11%	12,000	8%	27	9%	12,318	8%
Africa	1	1%	85	3%	7	4%	1,235	1%	8	3%	1,321	1%
Latin America	8	5%	222	7%	11	7%	6,602	4%	19	6%	6,825	4%
Other	5	3%	529	17%	9	6%	12,077	8%	14	5%	12,606	8%
<b>TOTAL</b>	<b>2,118</b>	<b>100%</b>	<b>37,149</b>	<b>100%</b>	<b>1,528</b>	<b>100%</b>	<b>2,429,229</b>	<b>100%</b>	<b>3,646</b>	<b>100%</b>	<b>2,466,378</b>	<b>100%</b>

Volume Traded YTD February 28, 2014 on TSXV by Sector (Billions of Shares)



Volume Traded YTD February 28, 2014 on TSX by Sector (Billions of Shares)



\*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs.

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**What's New on TSX and TSX Venture Exchange YTD February 28, 2014**

TSXV and TSX Sector	YTD February-2014				YTD February-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-
CPC	2	-	-	2	5	-	-	5
Diversified Industries	1	-	-	1	-	-	-	-
ETFs	18	-	-	18	3	-	-	3
Financial Services	1	-	-	1	1	-	-	1
Forest Products & Paper	-	-	-	-	1	-	-	1
Life Sciences	2	-	-	2	-	-	-	-
Mining	7	-	2	9	13	-	1	14
Oil & Gas	3	-	-	3	2	-	-	2
Real Estate	2	-	-	2	4	1	-	5
Structured Products	1	-	-	1	1	-	-	1
Technology	2	-	-	2	1	2	-	3
Utilities & Pipelines	-	-	-	-	-	-	-	-
<b>Total</b>	<b>39</b>	<b>-</b>	<b>2</b>	<b>41</b>	<b>31</b>	<b>3</b>	<b>1</b>	<b>35</b>

TSX Venture Exchange Sector	Going Public Activity								IPOs				QTs				RTOs				Other			
	YTD February-2014				YTD February-2013				YTD February-2014				YTD February-2014				YTD February-2014				YTD February-2014			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	2	-	-	2	5	-	-	5	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	1	-	-	1	-	-	-	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	1	-	-	1	1	-	-	1	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-
Forest Products & Paper	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	2	-	-	2	-	-	-	-	-	-	1	-	1	-	-	-	-	1	-	-	-	1	-	1
Mining	6	-	1	7	12	-	1	13	-	-	2	-	2	-	-	-	-	4	-	1	-	5	-	5
Oil & Gas	3	-	-	3	2	-	-	2	-	-	2	-	2	-	-	-	-	1	-	-	-	1	-	1
Real Estate	2	-	-	2	2	1	-	3	-	-	1	-	1	1	-	1	-	-	-	-	-	-	-	-
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	1	-	-	1	1	2	-	3	-	-	1	-	1	-	-	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>18</b>	<b>-</b>	<b>1</b>	<b>19</b>	<b>23</b>	<b>3</b>	<b>1</b>	<b>27</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>8</b>	<b>-</b>	<b>-</b>	<b>8</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>6</b>	<b>-</b>	<b>1</b>	<b>7</b>

Toronto Stock Exchange Sector	IPO								Graduates				Other											
	YTD February-2014				YTD February-2013				YTD February-2014				YTD February-2014				YTD February-2014							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Tech & Renewable Energy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	18	-	-	18	3	-	-	3	18	-	-	18	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Forest Products & Paper	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	1	-	1	2	1	-	-	1	-	-	1	1	2	-	-	-	-	-	-	-	-	-	-	-
Oil & Gas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Estate	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Structured Products	1	-	-	1	1	-	-	1	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-
Technology	1	-	-	1	-	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>21</b>	<b>-</b>	<b>1</b>	<b>22</b>	<b>8</b>	<b>-</b>	<b>-</b>	<b>8</b>	<b>19</b>	<b>-</b>	<b>-</b>	<b>19</b>	<b>2</b>	<b>-</b>	<b>1</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**What's Financed on TSX and TSX Venture Exchange by Sector (YTD February 28, 2014)**

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology & Renewable Energy	-	-	15.1	15.1	-	35.4	92.2	127.7	-	35.4	107.4	142.8
Comm. & Media	-	-	2.1	2.1	-	-	-	-	-	-	2.1	2.1
CPC	1.4	-	0.5	1.9	-	-	-	-	1.4	-	0.5	1.9
Diversified Industries	-	16.4	18.7	35.1	-	645.3	3.3	648.7	-	661.7	22.0	683.7
ETFs	-	-	-	-	96.1	-	-	96.1	96.1	-	-	96.1
Financial Services	-	-	1.0	1.0	-	1,303.2	6.0	1,309.2	-	1,303.2	7.0	1,310.2
Forest Products & Paper	-	-	0.3	0.3	-	-	-	-	-	-	0.3	0.3
Life Sciences	-	11.5	115.3	126.7	-	-	10.8	10.8	-	11.5	126.1	137.6
Mining	-	47.0	263.0	310.1	-	2,973.5	96.8	3,070.2	-	3,020.5	359.8	3,380.3
Oil & Gas	-	123.5	113.3	236.8	-	2,029.5	48.5	2,078.1	-	2,153.1	161.8	2,314.9
Real Estate	-	-	7.8	7.8	-	74.8	-	74.8	-	74.8	7.8	82.6
Structured Products	-	-	-	-	27.5	165.9	-	193.4	27.5	165.9	-	193.4
Technology	-	-	22.1	22.1	-	33.0	2.1	35.1	-	33.0	24.3	57.3
Utilities & Pipelines	-	-	-	-	-	2,544.0	206.0	2,750.0	-	2,544.0	206.0	2,750.0
<b>TOTAL</b>	<b>1.4</b>	<b>198.4</b>	<b>559.2</b>	<b>758.9</b>	<b>123.6</b>	<b>9,804.6</b>	<b>465.9</b>	<b>10,394.1</b>	<b>125.0</b>	<b>10,003.1</b>	<b>1,025.0</b>	<b>11,153.1</b>

\*Includes supplementary & secondary offerings

**Top 10 Financings for the Month of February 2014**

**TSXV Top 10 Financings**

1. Alexander Energy Ltd., Oil & Gas - \$75M Private Placement
2. Atlatsa Resources Corporation, Mining - \$75M Private Placement
3. Tamarack Valley Energy Ltd., Oil & Gas - \$60M Shares for Debt
4. Aurinia Pharmaceuticals Inc., Life Sciences - \$57M Private Placement
5. True Gold Mining Inc., Mining - \$42M Shares for Debt
6. Storm Resources Ltd., Oil & Gas - \$30M Shares for Debt
7. Madalena Energy Inc., Oil & Gas - \$23M Shares for Debt
8. Pershimco Resources Inc., Mining - \$11M Private Placement
9. Loyalist Group Limited, Diversified Industries - \$10M Private Placement
10. Aurora Spine Corporation, Life Sciences - \$10M Private Placement

**TSX Top 10 Financings**

1. Baytex Energy Corp., Oil & Gas - \$1.5B Secondary Offering
2. National Bank of Canada, Financial Services - \$350M Secondary Offering
3. Tourmaline Oil Corp., Oil & Gas - \$219M Secondary Offering and Private Placement
4. Manulife Financial Corporation, Financial Services - \$200M Secondary Offering
5. Peyto Exploration & Development Corp., Oil & Gas - \$160M Secondary Offering
6. Canexus Corporation, Diversified Industries - \$150M Secondary Offering
7. Torex Gold Resources Inc., Mining - \$144M Secondary Offering
8. Canadian Western Bank, Financial Services - \$125M Secondary Offering
9. Surge Energy Inc., Oil & Gas - \$80M Secondary Offering
10. Uranium Participation Corporation, Financial Services - \$50M Secondary Offering

**What's Happening by Sector (YTD February 28, 2014)**

	TSX Venture	TSX	TSXV and TSX
<b>Mining</b>			
Number of Issuers	1,277	322	<b>1,599</b>
QMV (C\$)	13,235,422,703	275,853,298,955	<b>289,088,721,658</b>
New Listings	7	2	<b>9</b>
Equity Capital Raised (C\$)	310,068,798	3,070,214,150	<b>3,380,282,948</b>
Number of Financings	220	32	<b>252</b>
Volume Traded	4,560,285,080	5,581,919,594	<b>10,142,204,674</b>
Value Traded (C\$)	799,756,593	34,435,095,718	<b>35,234,852,311</b>
# of Trades	495,858	8,628,522	<b>9,124,380</b>
<b>Oil and Gas</b>			
Number of Issuers	261	108	<b>369</b>
QMV (C\$)	11,878,945,611	378,113,525,988	<b>389,992,471,599</b>
New Listings	3	-	<b>3</b>
Equity Capital Raised (C\$)	236,811,650	2,078,067,455	<b>2,314,879,105</b>
Number of Financings	34	11	<b>45</b>
Volume Traded	1,749,350,710	2,533,491,043	<b>4,282,841,753</b>
Value Traded (C\$)	1,127,303,991	36,160,109,662	<b>37,287,413,653</b>
# of Trades	296,894	5,923,546	<b>6,220,440</b>
<b>Energy Services</b>			
Number of Issuers	33	46	<b>79</b>
QMV (C\$)	1,207,217,257	43,495,272,731	<b>44,702,489,988</b>
New Listings	-	-	<b>-</b>
Equity Capital Raised (C\$)	15,122,846	-	<b>15,122,846</b>
Number of Financings	4	-	<b>4</b>
Volume Traded	73,894,318	424,217,785	<b>498,112,103</b>
Value Traded (C\$)	69,489,421	4,328,229,658	<b>4,397,719,078</b>
# of Trades	21,569	1,002,324	<b>1,023,893</b>
<b>Financial Services</b>			
Number of Issuers	44	81	<b>125</b>
QMV (C\$)	2,657,566,461	659,832,810,324	<b>662,490,376,785</b>
New Listings	1	-	<b>1</b>
Equity Capital Raised (C\$)	1,025,000	1,309,155,548	<b>1,310,180,548</b>
Number of Financings	2	9	<b>11</b>
Volume Traded	36,638,846	1,002,743,309	<b>1,039,382,155</b>
Value Traded (C\$)	15,261,092	43,723,774,348	<b>43,739,035,440</b>
# of Trades	5,254	4,278,822	<b>4,284,076</b>
<b>ETFs</b>			
Number of Issuers		309	<b>309</b>
QMV (C\$)		73,936,468,790	<b>73,936,468,790</b>
New Listings		18	<b>18</b>
Volume Traded		1,130,997,401	<b>1,130,997,401</b>
Value Traded (C\$)		13,013,692,099	<b>13,013,692,099</b>
# of Trades		1,221,528	<b>1,221,528</b>

	TSX Venture	TSX	TSXV and TSX
<b>Clean Technology &amp; Renewable Energy</b>			
Number of Issuers	75	42	<b>117</b>
QMV (C\$)	993,052,592	22,397,283,063	<b>23,390,335,655</b>
New Listings	-	-	<b>-</b>
Equity Capital Raised (C\$)	15,113,426	127,693,400	<b>142,806,826</b>
Number of Financings	14	4	<b>18</b>
Volume Traded	126,722,457	217,701,582	<b>344,424,039</b>
Value Traded (C\$)	37,740,453	1,175,975,628	<b>1,213,716,080</b>
# of Trades	20,460	417,950	<b>438,410</b>
<b>Life Sciences</b>			
Number of Issuers	69	39	<b>108</b>
QMV (C\$)	2,153,038,500	63,319,048,526	<b>65,472,087,027</b>
New Listings	2	-	<b>2</b>
Equity Capital Raised (C\$)	126,738,564	10,823,900	<b>137,562,464</b>
Number of Financings	18	2	<b>20</b>
Volume Traded	295,773,521	238,949,246	<b>534,722,767</b>
Value Traded (C\$)	162,114,369	3,263,237,459	<b>3,425,351,827</b>
# of Trades	82,324	277,538	<b>359,862</b>
<b>Technology</b>			
Number of Issuers	101	64	<b>165</b>
QMV (C\$)	1,893,403,102	63,899,625,983	<b>65,793,029,084</b>
New Listings	1	1	<b>2</b>
Equity Capital Raised (C\$)	22,137,314	35,147,600	<b>57,284,914</b>
Number of Financings	11	2	<b>13</b>
Volume Traded	503,619,944	534,561,760	<b>1,038,181,704</b>
Value Traded (C\$)	237,717,886	8,443,148,636	<b>8,680,866,521</b>
# of Trades	90,460	1,470,462	<b>1,560,922</b>
<b>Real Estate</b>			
Number of Issuers	37	70	<b>107</b>
QMV (C\$)	713,283,123	88,337,515,763	<b>89,050,798,886</b>
New Listings	2	-	<b>2</b>
Equity Capital Raised (C\$)	7,772,095	74,824,750	<b>82,596,845</b>
Number of Financings	2	1	<b>3</b>
Volume Traded	17,729,523	263,117,590	<b>280,847,113</b>
Value Traded (C\$)	22,728,774	4,667,688,234	<b>4,690,417,007</b>
# of Trades	6,953	986,852	<b>993,805</b>