

FORM 6A

SEED SHARE RESALE RESTRICTIONS POOLING AGREEMENT

THIS AGREEMENT is dated for reference _____, 20____ and made

AMONG:

(the "Escrow Agent");

AND:

(the "Issuer");

AND: each shareholder, as defined in this Agreement

(collectively, the "Parties").

WHEREAS:

- a) The Shareholder has acquired or is about to acquire common shares of the Issuer;
- b) As a condition of the listing of these shares on the TSX Venture Exchange, the Shareholder is required to comply with the Exchange's Seed Share Resale Restrictions; and
- c) The Escrow Agent has agreed to act as escrow agent in respect of the shares of the Shareholder;

NOW THEREFORE in consideration of the covenants contained in this agreement and other good and valuable consideration (the receipt and sufficiency of which is acknowledged), the Parties agree as follows:

1. Interpretation

In this agreement:

- a) **"Exchange"** means the TSX Venture Exchange;
- b) **"Seed Share Resale Restrictions"** means section 10 of Policy 5.4 of the Exchange's Corporate Finance Manual, as amended from time to time;
- c) **"Shareholder"** means a holder of shares of the Issuer who executes this agreement; and
- d) **"Shares"** means the shares of the Shareholder described in Schedule A to this agreement, as amended from time to time in accordance with section 7(3) and 9.

2. Placement of Shares in Escrow

The Shareholder places the Shares in pool (legally, in escrow) with the Escrow Agent and the Issuer and the Shareholder shall deliver the certificates representing the Shares to the Escrow Agent as soon as practicable.

3. Voting of Shares in Escrow

The Shareholder may exercise all voting rights attached to the Shares.

4. Waiver of Shareholder's Rights

The Shareholder waives no rights attached to the Shares, except the right to sell the Shares while they are pooled.

5. Abstention From Voting as a Director

A Shareholder that is or becomes a director of the Issuer must abstain from voting on a directors' resolution to cancel any of the Shares.

6. Transfer Within Escrow

- 1) The Shareholder must not assign, deal in, pledge, sell, trade or transfer in any manner whatsoever, or agree to do so in the future, any of the Shares or any beneficial interest in them, except:
 - a) a transfer of Shares from the Shareholder to a registered retirement savings plan the sole beneficiary of which is the Shareholder; or
 - b) with the written consent of the Exchange.

- 2) Subject to the exceptions set out in section 6(1)(a) and (b) above, the Escrow Agent must not effect or acknowledge any transfer, trade, pledge, hypothecation, assignment, declaration of trust or any other documents evidencing a change in the legal or beneficial ownership of or interest in the Shares.
- 3) Upon the death or bankruptcy of a Shareholder, the Escrow Agent must hold the Shares subject to this agreement for the person that is legally entitled to become the registered owner of the Shares.

7. Release From Escrow

- 1) The Shareholder irrevocably directs the Escrow Agent to retain the Shares until the Shares are released from escrow pursuant to subsection (2).
- 2) The Escrow Agent must not release the Shares from escrow while the Issuer is listed on the Exchange, except in accordance with the Seed Share Resale Restrictions or with the express consent of the Exchange. The Issuer represents and warrants that a true copy of the shareholders' list in the form required by the Seed Share Resale Restrictions and filed with the Exchange is attached to this agreement as Schedule B.
- 3) The release from escrow of any of the Shares will terminate this agreement only in respect of the Shares so released.
- 4) If the Issuer is listed on the Exchange, upon receiving the written consent of the Exchange, the Escrow Agent must release the applicable Shares from escrow which have not been previously released. If the Issuer is no longer listed on the Exchange, Exchange consent is not required to release shares from escrow.

8. No Surrender for Cancellation

The Shareholder shall not be required to surrender the Shares for cancellation pursuant to this Agreement.

9. Undertakings to the Exchange

If a Securityholder is not an individual, the beneficial holders of the securities of that Securityholder and the directors and senior officers of that Securityholders must sign an undertaking to the Exchange in the form of Schedule C attached to this Agreement, and the Issuer must file a copy of the executed Schedule C with the Exchange in respect of each non-individual Securityholder, as soon as practicable following execution of this Agreement, or within such time period as may be prescribed by the Exchange.

10. Amendment of Agreement

- 1) Subject to subsection (2), this agreement may be amended only by a written agreement among the Parties and with the written consent of the Exchange while the Issuer is listed on the Exchange.
- 2) Schedule A to this agreement shall be amended upon
 - a) a transfer of Shares pursuant to section 6, or
 - b) a release of Shares from escrow pursuant to section 7; andthe Escrow Agent shall note the amendment on the Schedule A in its possession.

11. Indemnification

The Issuer will release, indemnify and save harmless the Escrow Agent and the Exchange from all costs, charges, claims, demands, damages, losses and expenses resulting from administering this agreement and compliance in good faith with this agreement.

11. Resignation of Escrow Agent

- 1) If the Escrow Agent wishes to resign as escrow agent in respect of the Shares, the Escrow Agent must give notice to the Issuer.
- 2) If the Issuer wishes the Escrow Agent to resign as escrow agent in respect of the Shares, the Issuer must give notice to the Escrow Agent.
- 3) A notice referred to in subsection (1) or (2) must be in writing and delivered to the party at the address set out above, and the notice will be deemed to have been received on the date of delivery. The Issuer or the Escrow Agent may change its address for notice by giving notice to the other party in accordance with this subsection.
- 4) A copy of a notice referred to in subsection (1) or (2) must concurrently be delivered to the Exchange.
- 5) The resignation of the Escrow Agent will be effective and the Escrow Agent will cease to be bound by this agreement on the date that is 60 days after the date of receipt of the notice referred to in subsection (1) or (2) or on such other date as the Escrow Agent and the Issuer may agree upon (the "Resignation Date").
- 6) The Issuer must, before the resignation date and with the written consent of the Exchange, appoint another escrow agent and that appointment will be binding on the Issuer and the Shareholders.

12. Further Assurance

The Parties must execute and deliver any documents and perform any acts necessary to carry out the intent of this agreement.

13. Time

Time is of the essence of this agreement.

14. Governing Laws

This agreement will be construed in accordance with and governed by the laws of Alberta and the laws of Canada applicable in Alberta.

15. Counterparts

This agreement may be executed in two or more counterparts, each of which will be deemed to be an original and all of which will constitute one agreement.

16. Language

Wherever a singular expression is used in this agreement, that expression is deemed to include the plural or the body corporate where required by the context.

17. Enurement

This agreement enures to the benefit of and is binding on the Parties and their heirs, executors, administrators, successors and permitted assigns.

The Parties have executed and delivered this agreement as of the date of reference of this agreement.

The Corporate/Common Seal of)
[Escrow Agent] was affixed)
in the presence of:)
)
_____) c/s
Authorized signatory)
)
_____)
Authorized signatory)

The Corporate/Common Seal of)
[Issuer] was affixed)
in the presence of:)
)
_____) c/s
Authorized signatory)
)
_____)
Authorized signatory)

Where the Shareholder is an individual:

Signed, sealed and delivered by)
[Shareholder] in the presence of:)
)
_____)
Name)
)
_____) _____ [Shareholder]
Address)
)
_____)
)
_____) _____ number of Shares
)
)
Occupation)

Where the Shareholder is a company:

The Corporate/Common Seal of)
[Shareholder] was affixed)
in the presence of:)

_____))
Authorized signatory)

_____))
Assigned Signatory)

c/s

_____)
number of Shares

SCHEDULE "A"

| Name of Shareholder | Number of Shares |
|----------------------------|-------------------------|
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SCHEDULE "B"

Attach the annotated shareholders' list - see section 7

SCHEDULE "C"

Undertaking

To: TSX Venture Exchange Inc. (the "Exchange")

The undersigned is:

- a) a beneficial owner of the securities of [Insert name of non-individual Securityholder] (the "Corporation") and undertakes to the Exchange not to transfer securities of the Corporation without the written consent of the Exchange; or
- b) a director or senior officer of the Corporation and undertakes not to permit or authorize an issuance of securities that could reasonably result in a change of control of the Corporation.

Dated the _____ day of _____, 20_____

