

FORM 5H NAME CHANGE WITHOUT CONSOLIDATION OR SPLIT FILING FORM

Current Name _____

New Name _____ (the "Issuer")

Current Trading Symbol: _____

1. General Information

Date of special resolution approving name change: _____

Authorized capital: _____

Issued shares: _____

Escrowed shares: _____

Transfer Agent: _____

New ISIN or CUSIP Number: _____

- New symbol and security number to be provided by the Exchange

Is this application being completed in connection with a Reactivation, RTO or COB?

Yes No

If Yes, please provide details.

2. Required Documents/Information

Enclose the following documentation/information (or indicate if not applicable):

- a) Specimen of new share certificate with new ISIN or CUSIP number imprinted thereon. In the case of a generic certificate, the specimen certificate must be accompanied by a letter from the transfer agent confirming that the generic certificate complies with the requirements of the Security Transfer Association of Canada.

If new ISIN or CUSIP not yet received, confirm date applied to CDS for ISIN or CUSIP.

- b) Date of Exchange acceptance of proposed name.

- c) Proof of name reservation with the applicable corporate registry.

- d) Proposed or actual transmittal letter to shareholders.

- e) Letter from transfer agent with confirmation that transfer agent has enough new share certificates for distribution.

Date _____ Prepared by _____
(a director or officer of the Issuer)