

FORM 4A PRICE RESERVATION FORM

Re: _____ (the “Issuer”) Trading Symbol: _____

Tier: _____ Number of Issued and Outstanding Securities: _____

Date: _____

1. Proposed Price: _____

(See definition of Market Price and Discounted Market Price in Policy 1.1 - *Interpretation* Note that the exercise price for Warrants and the conversion price for Convertible Securities must not be less than the Market Price – See Policy 4.1 - *Private Placements* for more details)

2. Insider Participation: If Insiders of the Issuer will be subscribing or otherwise obtaining securities under the transaction, disclose, on a fully diluted basis:

Name of Insider	Number of Securities to be subscribed for/received by the Insider	Percentage of Securities to be issued pursuant to the transaction	Percentage of issued and outstanding Listed Shares on a post transaction basis

For purposes of this item include any party that will be considered an Insider post-closing of the transaction on a fully diluted basis.

3. Provide details as to the anticipated size and structure of the transaction, if known.

Issuers are reminded that the Exchange may disallow a price reservation where the Issuer announces a Material Change after reserving a price for the Private Placement using this Form or via news release. See the definition of Market Price in Policy 1.1 - *Interpretation* for further information on pricing.