

TMX Group Equity Financing Statistics – December 2024 Toronto Stock Exchange, TSX Venture Exchange

January 8, 2025 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV) for December 2024.

TSX welcomed seven new issuers in December 2024, compared with 14 in the previous month and three in December 2023. The new listings were five exchange traded funds and two mining companies. Total financings raised in December 2024 increased 49% compared to the previous month, but were down 56% compared to December 2023. The total number of financings in December 2024 was 26, compared with 33 the previous month and 39 in December 2023.

For additional data relating to the number of transactions billed for TSX, please click on the following link: <u>https://www.tmx.com/resource/en/440.</u>

TSXV welcomed two new issuers in December 2024, compared with three in the previous month and four in December 2023. The new listings were two mining companies. Total financings raised in December 2024 increased 6% compared to the previous month, and were up 42% compared to December 2023. There were 120 financings in December 2024, compared with 106 in the previous month and 100 in December 2023.

TMX Group consolidated trading statistics for December 2024 can be viewed at www.tmx.com.

	December 2024	November 2024	December 2023
Issuers Listed	1,824	1,829	1,812
New Issuers Listed	7	14	3
IPOs	4	12	1
Graduates from TSXV	0	2	1
Issues Listed	2,464	2,479	2,479
IPO Financings Raised	\$27,040,000	\$318,000,155	\$32,500,000
Secondary Financings Raised	\$1,144,339,241	\$487,095,441	\$1,372,074,843
Supplemental Financings Raised	\$25,812,306	\$0	\$1,293,030,438
Total Financings Raised	\$1,197,191,547	\$805,095,596	\$2,697,605,281
Total Number of Financings	26	33	39
Market Cap Listed Issues	\$4,904,463,906,025	\$5,072,609,200,705	\$4,157,735,691,511

Toronto Stock Exchange

Year-to-date Statistics

	2024	2023	% change
New Issuers Listed	148	135	+9.6
IPOs	131	116	+12.9
Graduates from TSXV	9	12	-25.0
IPO Financings Raised	\$1,349,162,470	\$546,167,369	+147.0
Secondary Financings Raised	\$12,826,982,105	\$13,327,504,232	-3.8
Supplemental Financings Raised	\$1,975,084,450	\$3,310,700,826	-40.3
Total Financings Raised	\$16,151,229,025	\$17,184,372,427	-6.0



Total Number of Financings	420	406	+3.4
Market Cap Listed Issues	\$4,904,463,906,025	\$4,157,735,691,511	+18.0

TSX Venture Exchange**

	December 2024	November 2024	December 2023
Issuers Listed	1,833	1,873	1,902
New Issuers Listed	2	3	4
IPOs	0	1	1
Graduates to TSX	0	2	1
Issues Listed	1,904	1,942	1,993
IPO Financings Raised	\$0	\$3,000,000	\$350,000
Secondary Financings Raised (1)	\$65,406,542	\$148,840,040	\$133,484,357
Supplemental Financings Raised	\$422,559,650	\$307,712,620	\$210,793,617
Total Financings Raised	\$487,966,192	\$459,552,660	\$344,627,974
Total Number of Financings	120	106	100
Market Cap Listed Issues	\$88,810,444,019	\$86,838,098,291	\$71,003,143,233

Year-to-date Statistics

	2024	2023	% Change
New Issuers Listed	48	58	-17.2
IPOs	12	32	-62.5
Graduates to TSX	9	12	-25.0
IPO Financings Raised	\$10,587,540	\$30,910,782	-65.7
Secondary Financings Raised (1)	\$1,045,832,659	\$1,181,679,538	-11.5
Supplemental Financings Raised	\$3,646,007,306	\$3,135,794,020	+16.3
Total Financings Raised	\$4,702,427,505	\$4,348,384,340	+8.1
Total Number of Financings	1,182	1,156	+2.2
Market Cap Listed Issues	\$88,810,444,019	\$71,003,143,233	+25.1

**Includes NEX (not applicable to New Issuers Listed, IPOs and IPO Financings Raised)

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

The information contained in this media release is provided for informational purposes only and is not intended to provide investment, trading, financial or other advice. Comparative data has been updated to reflect known corrections.

TMX Group welcomes the following companies that listed during December 2024:

Toronto Stock Exchange

Issuer Name	Company Symbol
FireFly Metals Ltd.	FFM
Mulvihill Enhanced Split Preferred Share ETF	SPFD
Paladin Energy Ltd.	PDN
SavvyLong Geared Crude Oil ETF	CLUP
SavvyLong Geared Naturijal Gas ETF	NGUP



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SavvyShort Geared Crude Oil ETF	CLDN
SavvyShort Geared Natural Gas ETF	NGDN

TSX Venture Exchange

Issuer Name	Company Symbol
Nevada Lithium Resources Inc.	NVLH
Nickel Creek Platinum Corp.	NCP

About TMX Group (TSX:X)

TMX Group operates global markets, and builds digital communities and analytic solutions that facilitate the funding, growth and success of businesses, traders and investors. TMX Group's key operations include Toronto Stock Exchange, TSX Venture Exchange, TSX Alpha Exchange, The Canadian Depository for Securities, Montréal Exchange, Canadian Derivatives Clearing Corporation, TSX Trust, TMX Trayport and TMX VettaFi, which provide listing markets, trading markets, clearing facilities, depository services, technology solutions, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across North America (Montréal, Calgary, Vancouver and New York), as well as in key international markets including London, Singapore and Vienna. For more information about TMX Group, visit www.tmx.com. Follow TMX Group on X: @TMXGroup.

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