NØVEMBER 2024

Investor Insights

Brought to you by **Toronto Stock Exchange** and TSX Venture Exchange.

Four Takeaways For Investors

The following are some key observations of TSX and TSX Venture Exchange markets:

1. MIXED MARKETS IN NOVEMBER

November saw positive performances across Large Cap (+4%) and Mid Cap (+2%) segments, but was in the negative for Small Cap (-1%) and Micro Cap (-2%).

2. TECHNOLOGY ON TOP

Technology was the top performing sector in November across 2 out of 4 market segments: +19% in Large Cap and +7% in Mid Cap, and was 2nd in both Small Cap (+12%) and Micro Cap (+10%).

3. TECHNOLOGY TOP INDEX

S&P/TSX Information Technology Index was the top performing index in November with a gain of +21%.

4. DOLLAR VALUE TRADED TRENDS UP

Dollar value traded in November is up compared the same month last year (+32%), but is flat compared to last month.



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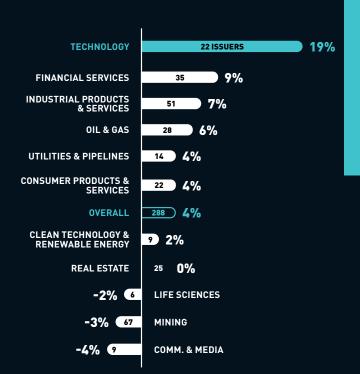
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Large Cap

MARKET CAP >\$1 BILLION | NOVEMBER 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



November 2024 Share Price Performance

TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
TSX:HUT	80%	\$39.64
TSX:SHOP	49%	\$161.84
TSX:GLXY	42%	\$25.61
TSX:EFX	39%	\$12.79
TSX:CIX	36%	\$31.05
TSX:CAE	34%	\$32.91
TSX:WELL	32%	\$5.86
TSX:AC	32%	\$24.96
TSXV:LMN	31%	\$42.50
TSX:MDA	26%	\$26.91
	TSX:HUT TSX:GLXY TSX:GLXY TSX:EFX TSX:CIX TSX:CAE TSX:WELL TSX:WELL TSX:AC	TICKER PERFORMANCE TSX:HUT 80% TSX:SHOP 49% TSX:GLXY 42% TSX:EFX 39% TSX:CIX 36% TSX:CAE 34% TSX:WELL 32% TSX:AC 31%

Technology

TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
TSX:HUT	80%	\$39.64
TSX:SHOP	49%	\$161.84
TSX:CAE	34%	\$32.91
TSXV:LMN	31%	\$42.50
TSX:MDA	26%	\$26.91
TSX:CLS	26%	\$120.37
TSX:LSPD	25%	\$26.25
TSX:KXS	19%	\$183.47
TSX:BB	17%	\$3.68
TSX:BITF	15%	\$3.10
	TSX:HUT TSX:SHOP TSX:CAE TSX:LMN TSX:MDA TSX:CLS TSX:LSPD TSX:KXS TSX:BB	IICKER PERFORMANCE TSX:HUT 80% TSX:SHOP 49% TSX:CAE 34% TSX:CAE 34% TSX:MDA 26% TSX:LSPD 25% TSX:KXS 19%

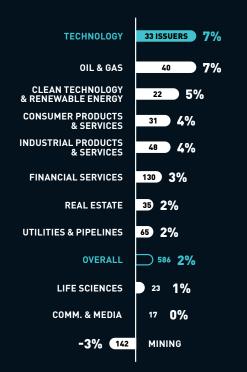
TOP COMPANIES	TICKER	VOLUME TRADED (MILLIONS OF SHARES)
Enbridge Inc.	TSX:ENB	285.0
Suncor Energy Inc.	TSX:SU	188.0
Manulife Financial Corp.	TSX:MFC	159.4
Canadian Natural Resources Ltd.	TSX:CNQ	149.0
BCE Inc.	TSX:BCE	114.0
Bitfarms Ltd.	TSX:BITF	112.7
Cenovus Energy Inc.	TSX:CVE	108.0
The Toronto-Dominion Bank	TSX:TD	103.7
Air Canada	TSX:AC	97.4
Baytex Energy Corp.	TSX:BTE	91.0

Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION | NOVEMBER 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



November 2024 Share Price Performance

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
NEO Battery Materials Ltd.	TSXV:NBM	90%	\$0.88
Trilogy Metals Inc.	TSX:TMQ	84%	\$1.60
Zentek Ltd.	TSXV:ZEN	74%	\$1.65
Metavista3D Inc.	TSXV:DDD	64%	\$1.72
WonderFi Technologies Inc.	TSX:WNDR	63%	\$0.25
STEP Energy Services Ltd.	TSX:STEP	51%	\$5.17
Tenaz Energy Corp.	TSX:TNZ	48%	\$14.42
Solaris Resources Inc.	TSX:SLS	46%	\$4.49
POET Technologies Inc.	TSXV:PTK	45%	\$7.60
Eupraxia Pharmaceuticals Inc.	TSX:EPRX	45%	\$4.77

Technology

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
Metavista3D Inc.	TSXV:DDD	64%	\$1.72
WonderFi Technologies Inc.	TSX:WNDR	63%	\$0.25
POET Technologies Inc.	TSXV:PTK	45%	\$7.60
Coveo Solutions Inc.	TSX:CV0	39%	\$7.31
kneat.com, inc.	TSX:KSI	22%	\$5.75
VerticalScope Holdings Inc.	TSX:FORA	20%	\$9.48
Kraken Robotics Inc.	TSXV:PNG	17%	\$2.33
D2L Inc.	TSX:DTOL	16%	\$16.16
illumin Holdings Inc.	TSX:ILLM	15%	\$1.97
Hive Digital Technologies Ltd.	TSXV:HIVE	14%	\$5.80

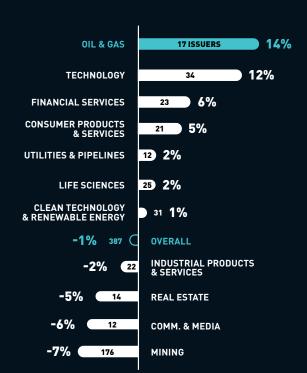
TOP COMPANIES	TICKER	VOLUME TRADED (MILLIONS OF SHARES)
Fission Uranium Corp.	TSX:FCU	68.3
i-80 Gold Corp.	TSX:IAU	50.5
WonderFi Technologies Inc.	TSX:WNDR	48.6
Canopy Growth Corp.	TSX:WEED	47.4
Ascot Resources Ltd.	TSX:A0T	37.0
First Mining Gold Corp.	TSX:FF	29.3
Ballard Power Systems Inc.	TSX:BLDP	28.7
Hive Digital Technologies Ltd.	TSXV:HIVE	26.8
Anfield Energy Inc.	TSXV:AEC	25.8
Kraken Robotics Inc.	TSXV:PNG	23.2

Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION | NOVEMBER 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



November 2024 Share Price Performance

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
NowVertical Group Inc.	TSXV:NOW	247%	\$0.33
Hydreight Technologies Inc.	TSXV:NURS	143%	\$1.24
Sonoro Energy Ltd.	TSXV:SNV	133%	\$0.14
Canterra Minerals Corp.	TSXV:CTM	120%	\$0.11
Black Iron Inc.	TSX:BKI	70%	\$0.09
Simply Better Brands Corp.	TSXV:SBBC	67%	\$1.02
New Stratus Energy Inc.	TSXV:NSE	57%	\$0.72
Bitcoin Well Inc.	TSXV:BTCW	54%	\$0.20
Clip Money Inc.	TSXV:CLIP	54%	\$0.30
Mogo Inc.	TSX:MOGO	54%	\$2.06

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
Sonoro Energy Ltd.	TSXV:SNV	133%	\$0.14
New Stratus Energy Inc.	TSXV:NSE	57%	\$0.72
CanCambria Energy Corp.	TSXV:CCEC	43%	\$0.60
TAG Oil Ltd.	TSXV:TA0	21%	\$0.17
Cenovus Energy Inc.	TSX:CVE.PR.B	10%	\$21.20
Wilton Resources Inc.	TSXV:WIL	9%	\$0.74
Highwood Asset Management Ltd.	TSXV:HAM	9%	\$6.02
CGX Energy Inc.	TSXV:0YL	0%	\$0.20
ROK Resources Inc.	TSXV:ROK	0%	\$0.17
Eco (Atlantic) Oil & Gas Ltd.	TSXV:EOG	0%	\$0.18

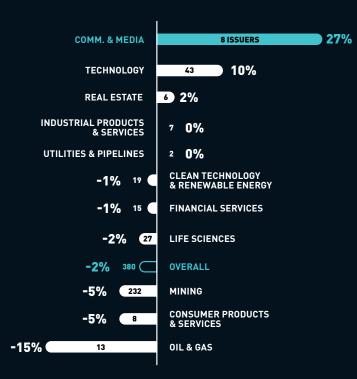
TOP COMPANIES	TICKER	VOLUME TRADED (MILLIONS OF SHARES)
Tidewater Midstream and Infrastructure Ltd.	TSX:TWM	60.7
DMG Blockchain Solutions Inc.	TSXV:DMGI	32.5
Guanajuato Silver Company Ltd.	TSXV:GSVR	30.1
Generation Mining Limited	TSX:GENM	28.5
Canterra Minerals Corp.	TSXV:CTM	25.9
Bluestone Resources Inc.	TSXV:BSR	24.7
Bitcoin Well Inc.	TSXV:BTCW	23.8
Talon Metals Corp.	TSX:TL0	18.5
Exro Technologies Inc.	TSX:EXR0	18.3
The Lion Electric Company	TSX:LEV	18.0

Micro Cap

MARKET CAP <\$25 MILLION | NOVEMBER 2024

Average Share Price Performance by Sector

TOP PERFORMING SECTOR



November 2024 Share Price Performance

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
Baru Gold Corp.	TSXV:BARU	250%	\$0.07
BlockMint Technologies Inc.	TSXV:BKMT	229%	\$0.12
Metalex Ventures Ltd.	TSXV:MTX	200%	\$0.03
Uniserve Communications Corp.	TSXV:USS	177%	\$0.18
Blockmate Ventures Inc.	TSXV:MATE	144%	\$0.11
First Atlantic Nickel Corp.	TSXV:FAN	132%	\$0.29
Metal Energy Corp.	TSXV:MERG	125%	\$0.05
Numinus Wellness Inc.	TSX:NUMI	120%	\$0.06
KAPA Gold Inc.	TSXV:KAPA	107%	\$0.15
CopperCorp Resources Inc.	TSXV:CPER	95%	\$0.22

Comm. & Media

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/11/2024 (CAD)
Uniserve Communications Corp.	TSXV:USS	177%	\$0.18
Stingray Group Inc.	TSX:RAY.B	31%	\$8.00
Glacier Media Inc.	TSX:GVC	25%	\$0.15
QYOU Media Inc.	TSXV:QYOU	17%	\$0.04
Corus Entertainment Inc.	TSX:CJR.B	0%	\$0.12
BCE Inc.	TSX:BCE.PR.N	-3%	\$16.20
ZoomerMedia Ltd.	TSXV:ZUM	-4%	\$0.08
Boat Rocker Media Inc.	TSX:BRMI	-27%	\$0.66

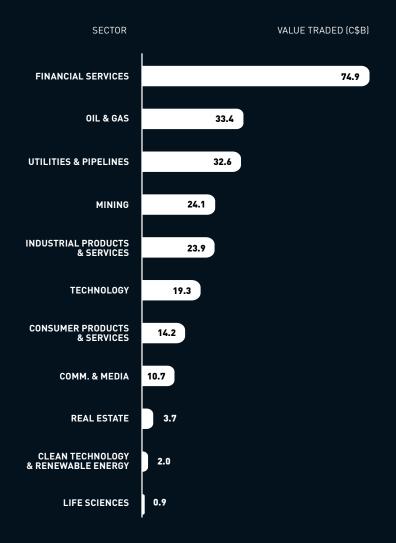
TOP COMPANIES	TICKER	VOLUME TRADED (MILLIONS OF SHARES)
Datametrex AI Limited	TSXV:DM	54.6
Blockmate Ventures Inc.	TSXV:MATE	40.0
Numinus Wellness Inc.	TSX:NUMI	32.5
Baru Gold Corp.	TSXV:BARU	21.5
First Atlantic Nickel Corp.	TSXV:FAN	21.3
Quantum eMotion Corp.	TSXV:QNC	18.0
Cathedra Bitcoin Inc.	TSXV:CBIT	17.0
Aberdeen International Inc.	TSX:AAB	16.9
Cryptostar Corp.	TSXV:CSTR	13.7
Moovly Media Inc.	TSXV:MVY	12.1

Top TSX and TSXV Indices in November 2024

PERFORMANCE

S&P/TSX Information Technology Index	21%
S&P/TSX Venture Health Care Index	20%
S&P/TSX Venture Information Technology Index	16%
S&P/TSX Venture Industrials Index	11%
S&P/TSX Financials Index	7%
S&P/TSX 60 Index	7%
S&P/TSX Composite Index	6%
S&P/TSX Consumer Staples Index	6%
S&P/TSX Industrials Index	5%
S&P/TSX Consumer Discretionary Index	4%

Value Traded by Sector in November 2024



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