

BULLETIN TYPE: Notice to Issuers BULLETIN DATE: May 13, 2024

Re: TSXV Sandbox

TSX Venture Exchange ("**TSXV**") announces the launch of TSXV Sandbox, a Venture Forward initiative. TSXV's *Venture Forward* program is focused on strengthening Canada's vibrant and vital public venture ecosystem by identifying priority challenges and opportunities, and developing a comprehensive action plan to achieve sustainable, long-term success.

TSXV Sandbox is one of four key commitments outlined in TSXV's comprehensive Venture Forward report, aimed at innovation and growth, and to clearing a path for new companies and investors to enter our ecosystem.

Launching TSXV Sandbox

TSXV Sandbox is an initiative designed by TSXV to *encourage innovation* and provide support for the *listing of novel businesses or transaction structures*. TSXV Sandbox provides a defined and transparent forum for TSXV to consider more exceptional and unique entrants to the capital markets.

TSXV Sandbox is now available for listing proposals. High quality issuers from all sectors and at all stages of their business growth are encouraged to apply to TSXV Sandbox if they do not fit squarely within the TSXV standard listing regime. TSXV will work closely with these companies and their advisors to understand their business, learn about the uniqueness of their situation, and effectively assess if and how TSXV can exercise discretion in the application of our policies.

TSXV Sandbox will broaden access to TSXV and provide investors with new opportunities to fund innovative businesses. At the same time, TSXV will continue to uphold our listing standards and work with all market participants to drive the world's leading public venture market forward.

For complete details regarding TSXV Sandbox, including answers to frequently asked questions about the initiative, please visit our TSXV Sandbox site: <u>https://tsx.com/TSXVSandbox</u>.

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