

Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

1. MARKETS MARCHING UP

March saw positive performances across all market cap segments: Large Cap +7%, Mid Cap +6%, Small Cap +11%, and Micro Cap +12%.

2. MARKETS DIGGING MINING SECTOR

Mining was the top performing sector in March in Mid Cap (+15%) and Small Cap (+21%).

3. MATERIALS TOP INDEX

S&P/TSX Materials Index was the top performing index in March with a gain of +15%.

4. DOLLAR VALUE TRADED TRENDS UP & DOWN

Dollar value traded in March is up compared to last month (21%), but down from the same month last year (-14%).

[CLICK HERE !\[\]\(cf531ed27e91483460120fcc057b3901_img.jpg\)](#) FOR MORE INFORMATION

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MARCH 2024

Investor Insights

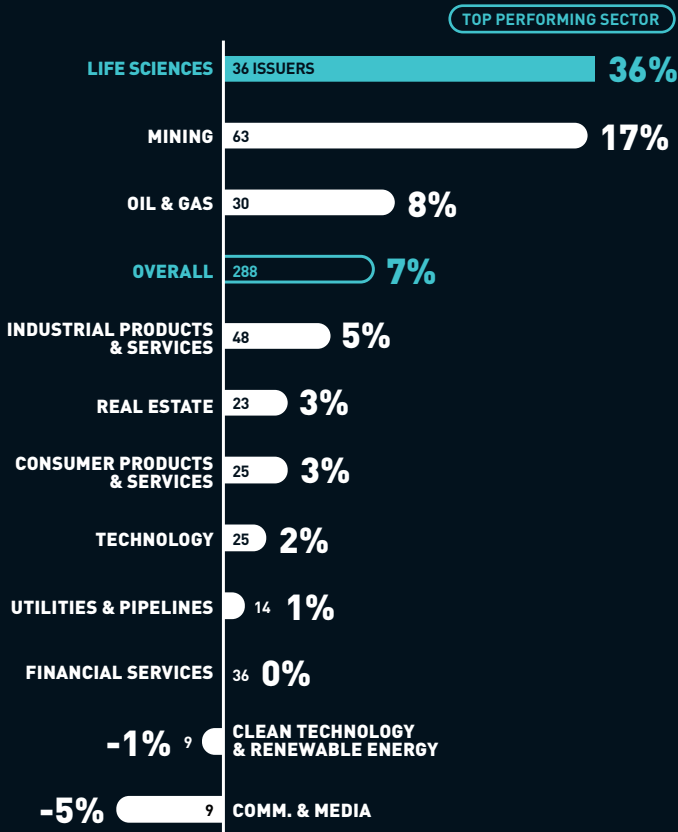
Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

Large Cap

MARKET CAP >\$1 BILLION

MARCH 2024

Average Share Price Performance by Sector



March 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Canopy Growth Corp.	TSX:WEED	163%	\$11.66
Equinox Gold Corp.	TSX:EQX	48%	\$8.17
Tilray Brands, Inc.	TSX:TLRY	42%	\$3.33
Torex Gold Resources Inc.	TSX:TXG	40%	\$19.94
New Gold Inc.	TSX:NGD	37%	\$2.28
Fortuna Silver Mines Inc.	TSX:FVI	36%	\$5.03
OceanaGold Corp.	TSX:OGC	36%	\$3.06
Eldorado Gold Corp.	TSX:ELD	35%	\$19.04
China Gold International Resources Corp. Ltd.	TSX:CGG	34%	\$8.64
Seabridge Gold Inc.	TSX:SEA	33%	\$20.48

Life Sciences

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Canopy Growth Corp.	TSX:WEED	163%	\$11.66
Cronos Group Inc.	TSX:CRON	25%	\$3.55
Bausch Health Companies Inc.	TSX:BHC	12%	\$14.35
Curaleaf Holdings, Inc.	TSX:CURA	12%	\$7.24
Bausch + Lomb Corp.	TSX:BLCO	4%	\$23.42
dentalcorp Holdings Ltd.	TSX:DNTL	1%	\$6.68

Most Active in March 2024

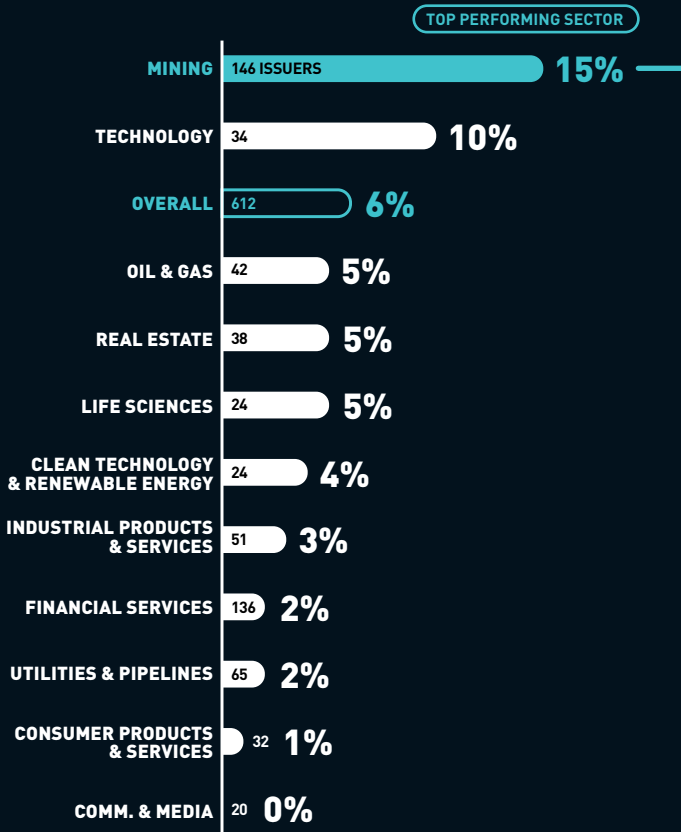
	TICKER	VOLUME TRADED (millions of shares)
Suncor Energy Inc.	TSX:SU	248.0
Canadian Natural Resources Ltd.	TSX:CNQ	228.3
TC Energy Corp.	TSX:TRP	208.2
Manulife Financial Corp.	TSX:MFC	139.9
The Toronto-Dominion Bank	TSX:TD	139.5
Cenovus Energy Inc.	TSX:CVE	107.0
Enbridge Inc.	TSX:ENB	102.9
Calibre Mining Corp.	TSX:CXB	99.7
Canadian Imperial Bank Of Commerce	TSX:CM	97.0
The Bank of Nova Scotia	TSX:BNS	90.2

Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

MARCH 2024

Average Share Price Performance by Sector



March 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Minaurum Gold Inc.	TSXV:MGG	82%	\$0.31
VerticalScope Holdings Inc.	TSX:FORA	79%	\$8.33
Serabi Gold plc	TSX:SBI	73%	\$1.45
Argonaut Gold Inc.	TSX:AR	70%	\$0.39
Source Energy Services Ltd.	TSX:SHLE	67%	\$13.84
Nevada Copper Corp.	TSX:NCU	67%	\$0.10
Endeavour Silver Corp.	TSX:EDR	66%	\$3.26
Medicenna Therapeutics Corp.	TSX:MDNA	66%	\$1.86
McEwen Mining Inc.	TSX:MUX	62%	\$13.36
Regulus Resources Inc.	TSXV:REG	58%	\$1.42

Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Minaurum Gold Inc.	TSXV:MGG	82%	\$0.31
Serabi Gold plc	TSX:SBI	73%	\$1.45
Argonaut Gold Inc.	TSX:AR	70%	\$0.39
Nevada Copper Corp.	TSX:NCU	67%	\$0.10
Endeavour Silver Corp.	TSX:EDR	66%	\$3.26
McEwen Mining Inc.	TSX:MUX	62%	\$13.36
Regulus Resources Inc.	TSXV:REG	58%	\$1.42
Montage Gold Corp.	TSXV:MAU	56%	\$1.25
SolGold plc	TSX:SOLG	54%	\$0.19
NorthIsle Copper and Gold Inc.	TSXV:NCX	53%	\$0.52

Most Active in March 2024

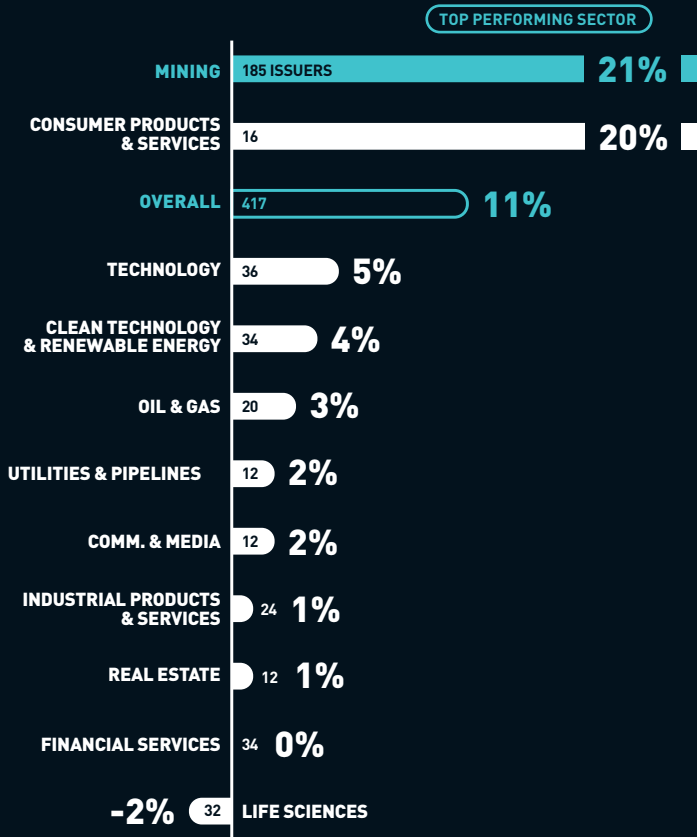
	TICKER	VOLUME TRADED (millions of shares)
Argonaut Gold Inc.	TSX:AR	96.8
Fission Uranium Corp.	TSX:FCU	47.6
Anfield Energy Inc.	TSXV:AEC	43.0
ATEX Resources Inc.	TSXV:ATX	38.9
Aurora Cannabis Inc.	TSX:ACB	30.8
WELL Health Technologies Corp.	TSX:WELL	25.9
WonderFi Technologies Inc.	TSX:WNDR	25.7
Global Atomic Corporation	TSX:GLO	22.9
Tidewater Midstream & Infrastructure Ltd.	TSX:TWM	22.3
Sintana Energy Inc.	TSXV:SEI	20.7

Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

MARCH 2024

Average Share Price Performance by Sector



March 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Awale Resources Ltd.	TSXV:ARIC	538%	\$0.83
Auxly Cannabis Group Inc.	TSX:XLY	233%	\$0.05
PPX Mining Corp.	TSXV:PPX	150%	\$0.05
Hannan Metals Ltd.	TSXV:HAN	125%	\$0.36
GR Silver Mining Ltd.	TSXV:GRSL	113%	\$0.17
OMAI Gold Mines Corp.	TSXV:OMG	83%	\$0.17
Lavras Gold Corp.	TSXV:LGC	79%	\$1.47
Equity Metals Corp.	TSXV:EQTY	78%	\$0.16
Goldshore Resources Inc.	TSXV:GSHR	78%	\$0.16
Tantalus Systems Holding Inc.	TSX:GRID	74%	\$1.76

Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Awale Resources Ltd.	TSXV:ARIC	538%	\$0.83
PPX Mining Corp.	TSXV:PPX	150%	\$0.05
Hannan Metals Ltd.	TSXV:HAN	125%	\$0.36
GR Silver Mining Ltd.	TSXV:GRSL	113%	\$0.17
OMAI Gold Mines Corp.	TSXV:OMG	83%	\$0.17
Lavras Gold Corp.	TSXV:LGC	79%	\$1.47
Equity Metals Corp.	TSXV:EQTY	78%	\$0.16
Goldshore Resources Inc.	TSXV:GSHR	78%	\$0.16
Augusta Gold Corp.	TSX:G	71%	\$1.08
Maple Gold Mines Ltd.	TSXV:MGM	67%	\$0.08

Most Active in March 2024

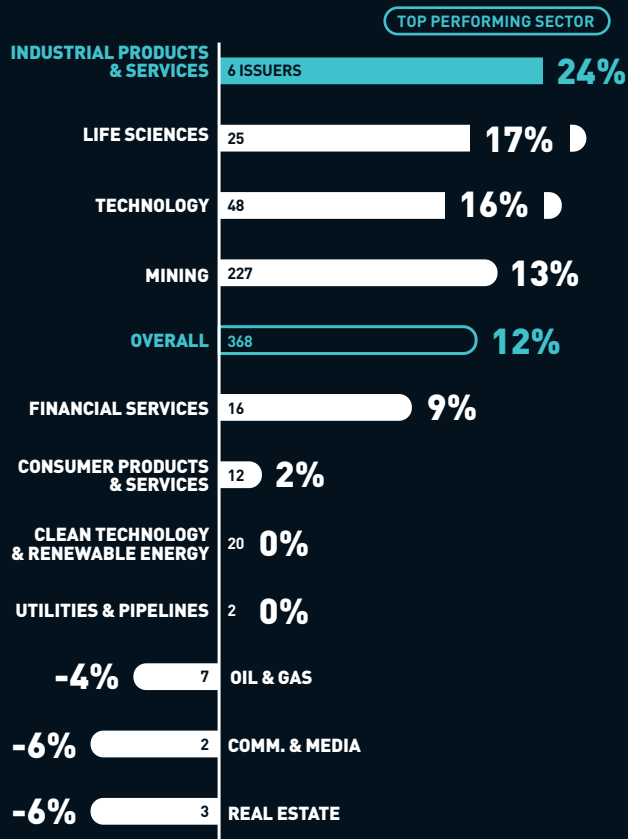
	TICKER	VOLUME TRADED (millions of shares)
Auxly Cannabis Group Inc.	TSX:XLY	47.9
GoviEx Uranium Inc.	TSXV:GXU	30.2
MCF Energy Ltd.	TSXV:MCF	26.5
Wallbridge Mining Company Ltd.	TSX:WM	22.9
Bitcoin Well Inc.	TSXV:BTCW	21.2
Numinus Wellness Inc.	TSX:NUMI	19.0
Awale Resources Ltd.	TSXV:ARIC	18.8
DMG Blockchain Solutions Inc.	TSXV:DMGI	16.2
Eco (Atlantic) Oil & Gas Ltd.	TSXV:EOG	15.7
Outcrop Silver & Gold Corp.	TSXV:OCG	14.1

Micro Cap

MARKET CAP <\$25 MILLION

MARCH 2024

Average Share Price Performance by Sector



March 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Adyton Resources Corp.	TSXV:ADY	250%	\$0.04
AM Resources Corp.	TSXV:AMR	233%	\$0.05
Powerband Solutions Inc.	TSXV:PBX	200%	\$0.02
Excellon Resources Inc.	TSX:EXN	193%	\$0.22
Delta 9 Cannabis Inc.	TSX:DN	150%	\$0.05
Signature Resources Ltd.	TSXV:SGU	140%	\$0.06
Braille Energy Systems Inc.	TSXV:BES	140%	\$0.12
Lincoln Gold Mining Inc.	TSXV:LMG	107%	\$0.28
Silver Spruce Resources Inc.	TSXV:SSE	100%	\$0.02
1911 Gold Corp.	TSXV:AUMB	100%	\$0.13

Industrial Products & Services

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2024 (CAD)
Braille Energy Systems Inc.	TSXV:BES	140%	\$0.12
Orbit Garant Drilling Inc.	TSX:OGD	38%	\$0.65
The Caldwell Partners International Inc.	TSX:CWL	4%	\$0.76
Fab-Form Industries Ltd.	TSXV:FBF	4%	\$2.29
The Western Investment Company of Canada Limited	TSXV:WI	-12%	\$0.48
Kelso Technologies Inc.	TSX:KLS	-33%	\$0.13

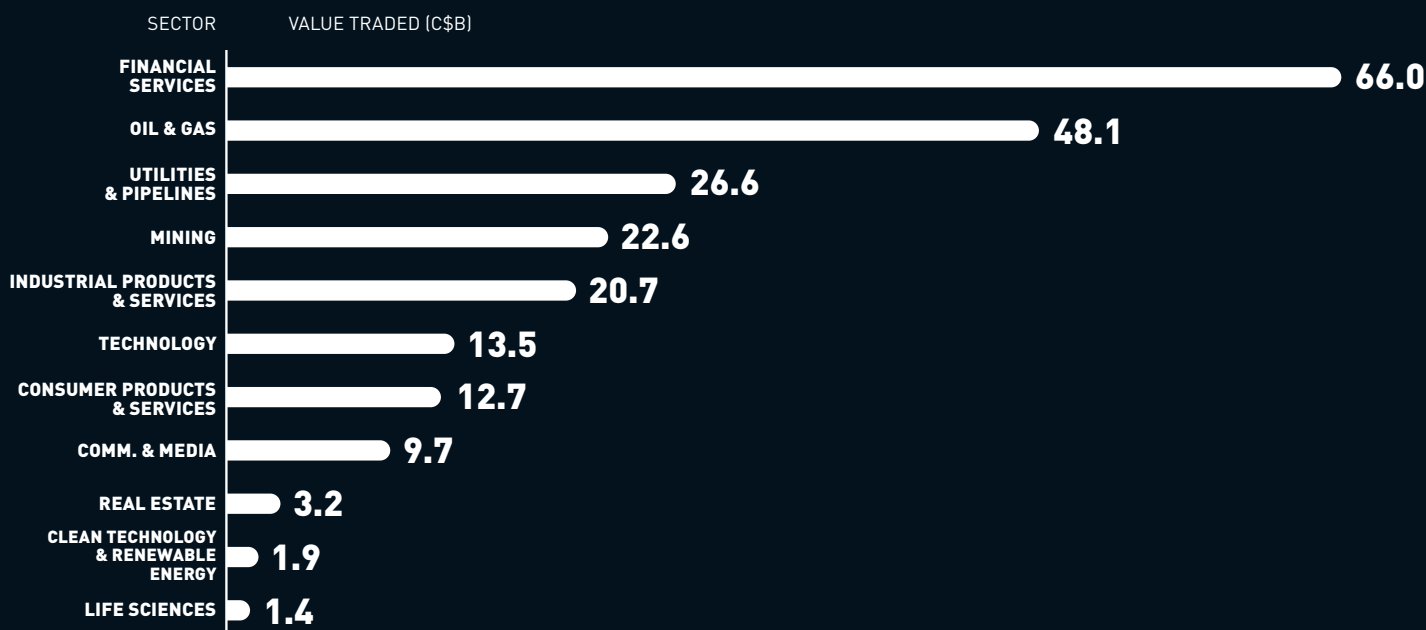
Most Active in March 2024

	TICKER	VOLUME TRADED (millions of shares)
Gabriel Resources Ltd.	TSXV:GBU	80.1
Delta 9 Cannabis Inc.	TSX:DN	31.0
Datametrex AI Ltd.	TSXV:DM	24.0
Cryptostar Corp.	TSXV:CSTR	22.0
Contact Gold Corp.	TSXV:C	19.7
Orecap Invest Corp.	TSXV:OCI	18.8
Orford Mining Corp.	TSXV:ORM	18.5
Euro Sun Mining Inc.	TSX:ESM	16.9
Lifeist Wellness Inc.	TSXV:LFST	15.1
Arctic Star Exploration Corp.	TSXV:ADD	13.0

Top TSX and TSXV Indices in March 2024

	Performance
S&P/TSX Materials Index	15%
S&P/TSX Health Care Index	14%
S&P/TSX Energy Index	8%
S&P/TSX Composite Index	4%
S&P/TSX 60 Index	3%
S&P/TSX Financials Index	3%
S&P/TSX Venture Financials Index	3%
S&P/TSX Industrials Index	3%
S&P/TSX Venture Energy Index	3%
S&P/TSX Utilities Index	2%

Value Traded by Sector in March 2024



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