# Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

#### **1. MIXED MARKETS IN JANUARY**

January saw positive performances across Mid Cap (+3%) and Small Cap (+3%) segments, but was in the negative for Micro Cap (-1%) and flat for Large Cap.

#### 2. TECHNOLOGY SECTOR ON TOP

Technology was the top performing sector in January across 2 out of 4 segments: +16% in both Small Cap and Micro Cap.

#### **3. INDUSTRIALS TOP PERFORMING INDEX**

The S&P/TSX Venture Industrials Index was the top performing index in January with a gain of +13%.

#### 4. DOLLAR VALUE TRADED TRENDS DOWN

Dollar value traded in January is down compared to both last month (-8%) and the same month last year (-8%).

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## JANUARY 2024

# Investor Insights

Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

TMX THE FUTURE IS YOURS TO SEE.

#### January 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)
Curaleaf Holdings, Inc.	TSX:CURA	28%	\$7.03
Tricon Residential Inc.	TSX:TCN	23%	\$14.80
Celestica Inc.	TSX:CLS	19%	\$46.21
Aritzia Inc.	TSX:ATZ	19%	\$32.71
enCore Energy Corp.	TSXV:EU	18%	\$6.15
Leon's Furniture Ltd.	TSX:LNF	17%	\$21.28
Topicus.com Inc.	TSXV:TOI	17%	\$104.00
Denison Mines Corp.	TSX:DML	16%	\$2.70
Precision Drilling Corp.	TSX:PD	16%	\$83.28
Cascades Inc.	TSX:CAS	16%	\$14.71

# Comm. & Media

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)	
Cogeco Communications Inc.	TSX:CCA	5%	\$62.05	
BCE Inc.	TSX:BCE	4%	\$54.25	
Quebecor Inc.	TSX:QBR.B	4%	\$32.69	
Thomson Reuters Corp.	TSX:TRI	3%	\$199.61	
TELUS Corp.	TSX:T	2%	\$24.08	
Rogers Communications Inc.	TSX:RCI.A	2%	\$63.50	
Rogers Communications Inc.	TSX:RCI.B	1%	\$62.80	
Quebecor Inc.	TSX:QBR.A	1%	\$34.65	

#### Most Active in January 2024

	TICKER	VOLUME TRADED (millions of shares)
The Toronto-Dominion Bank	TSX:TD	401.1
Royal Bank of Canada	TSX:RY	325.9
Enbridge Inc.	TSX:ENB	257.9
TC Energy Corp.	TSX:TRP	248.7
Manulife Financial Corp.	TSX:MFC	214.0
Cenovus Energy Inc.	TSX:CVE	207.0
The Bank of Nova Scotia	TSX:BNS	192.2
Bitfarms Ltd.	TSX:BITF	188.2
Suncor Energy Inc.	TSX:SU	179.5
Baytex Energy Corp.	TSX:BTE	164.2

# Large Cap

MARKET CAP >\$1 BILLION

JANUARY 2024

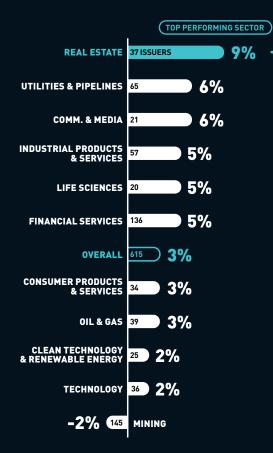
# Average Share Price Performance by Sector

	TOP PERFORMING SECTOR
COMM. & MEDIA	8 ISSUERS 3%
FINANCIAL SERVICES	<sup>35</sup> 2%
TECHNOLOGY	21 2%
CONSUMER PRODUCTS & SERVICES	<b>2</b> 4 <b>1%</b>
INDUSTRIAL PRODUCTS & SERVICES	• 46 1%
LIFE SCIENCES	D ₅ 1%
REAL ESTATE	<sup>23</sup> <b>0%</b>
OVERALL	<sup>272</sup> <b>0%</b>
-1% 30 🗨	OIL & GAS
-2% 💡	CLEAN TECHNOLOGY & RENEWABLE ENERGY
-2% 13	UTILITIES & PIPELINES
-4% 58	MINING

MARKET CAP \$100 MILLION TO \$1 BILLION

**JANUARY 2024** 

# Average Share Price Performance by Sector



## January 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)
Sintana Energy Inc.	TSXV:SEI	60%	\$0.48
Rusoro Mining Ltd.	TSXV:RML	50%	\$0.93
Prime Mining Corp.	TSX:PRYM	48%	\$2.22
Cardiol Therapeutics Inc.	TSX:CRDL	47%	\$1.62
Source Energy Services Ltd.	TSX:SHLE	44%	\$8.60
EcoSynthetix Inc.	TSX:EC0	40%	\$5.05
Brookfield Office Properties Inc.	TSX:BPO.PR.A	40%	\$11.49
GoviEx Uranium Inc.	TSXV:GXU	40%	\$0.21
Brookfield Office Properties Inc.	TSX:BPO.PR.G	39%	\$13.97
Wall Financial Corp.	TSX:WFC	38%	\$26.19

# **Real Estate**

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TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)	
Brookfield Office Properties Inc.	TSX:BP0.PR.A	40%	\$11.49	
Brookfield Office Properties Inc.	TSX:BPO.PR.G	39%	\$13.97	
Wall Financial Corporation	TSX:WFC	38%	\$26.19	
Brookfield Office Properties Inc.	TSX:BP0.PR.N	35%	\$9.70	
Brookfield Office Properties Inc.	TSX:BP0.PR.P	31%	\$9.71	
Brookfield Office Properties Inc.	TSX:BP0.PR.T	31%	\$13.79	
Brookfield Office Properties Inc.	TSX:BP0.PR.I	29%	\$13.10	
Brookfield Office Properties Inc.	TSX:BP0.PR.C	26%	\$15.30	
Brookfield Office Properties Inc.	TSX:BP0.PR.E	25%	\$12.75	
PRO Real Estate Investment Trust	TSX:PRV.UN	17%	\$5.58	

### Most Active in January 2024

	TICKER	<b>VOLUME TRADED</b> (millions of shares)
Fission Uranium Corp.	TSX:FCU	88.7
Hercules Silver Corp.	TSXV:BIG	85.5
Argonaut Gold Inc.	TSX:AR	81.8
Calibre Mining Corp.	TSX:CXB	80.8
GoviEx Uranium Inc.	TSXV:GXU	77.6
WonderFi Technologies Inc.	TSX:WNDR	70.9
Hut 8 Corp.	TSX:HUT	70.1
F3 Uranium Corp.	TSXV:FUU	67.1
Sintana Energy Inc.	TSXV:SEI.WT	66.8
Canopy Growth Corp.	TSX:WEED	47.6

#### January 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 [CAD]
Steer Technologies Inc.	TSXV:STER	224%	\$0.34
Falco Resources Ltd.	TSXV:FPC	135%	\$0.27
Goldbank Mining Corp.	TSXV:GLB	107%	\$0.31
Drone Delivery Canada Corp.	TSXV:FLT	100%	\$0.32
Overactive Media Corp.	TSXV:0AM	95%	\$0.37
American Eagle Gold Corp.	TSXV:AE	88%	\$0.49
EV Nickel Inc.	TSXV:EVNI	84%	\$0.58
Bluestone Resources Inc.	TSXV:BSR	77%	\$0.38
Canalaska Uranium Ltd.	TSXV:CVV	73%	\$0.65
Premier American Uranium Inc.	TSXV:PUR	70%	\$2.55

## Technology

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)	
Steer Technologies Inc.	TSXV:STER	224%	\$0.34	
Drone Delivery Canada Corp.	TSXV:FLT	100%	\$0.32	
Black Swan Graphene Inc.	TSXV:SWAN	60%	\$0.12	
Baylin Technologies Inc.	TSX:BYL	59%	\$0.27	
Intermap Technologies Corp.	TSX:IMP	46%	\$0.92	
Optiva Inc.	TSX:0PT	44%	\$4.75	
POET Technologies Inc.	TSXV:PTK	43%	\$1.79	
Builddirect.com Technologies Inc.	TSXV:BILD	42%	\$0.78	
Wishpond Technologies Ltd.	TSXV:WISH	38%	\$0.54	
Givex Corp.	TSX:GIVX	30%	\$0.74	

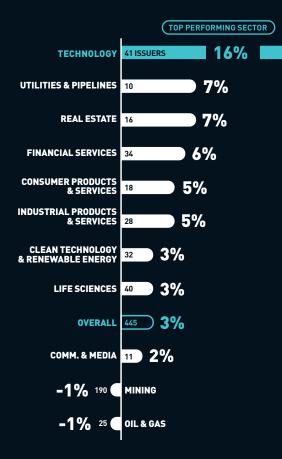
#### Most Active in January 2024

	TICKER	VOLUME TRADED (millions of shares)
Anfield Energy Inc.	TSXV:AEC	69.9
EV Nickel Inc.	TSXV:EVNI	58.1
DMG Blockchain Solutions Inc.	TSXV:DMGI	52.8
Guanajuato Silver Company Ltd.	TSXV:GSVR	43.6
American Eagle Gold Corp.	TSXV:AE	35.2
Canalaska Uranium Ltd.	TSXV:CVV	32.1
Surge Battery Metals Inc.	TSXV:NILI	30.2
Forum Energy Metals Corp.	TSXV:FMC	27.3
Generation Mining Ltd.	TSX:GENM	26.3
Drone Delivery Canada Corp.	TSXV:FLT	25.9

MARKET CAP \$25 MILLION TO \$100 MILLION

**JANUARY 2024** 

# Average Share Price Performance by Sector



# Mictor Cap

MARKET CAP <\$25 MILLION JANUARY 2024

# Average Share Price Performance by Sector

	TOP PERFORMING SECTOR
TECHNOLOGY	68 ISSUERS 16%
UTILITIES & PIPELINES	<sup>2</sup> 10%
CLEAN TECHNOLOGY & RENEWABLE ENERGY	25 6%
INDUSTRIAL PRODUCTS & SERVICES	8 6%
FINANCIAL SERVICES	27 5%
COMM. & MEDIA	D • 1%
REAL ESTATE	<sup>7</sup> 0%
<b>-1%</b> 543 C	OVERALL
<b>-1%</b> 17	CONSUMER PRODUCTS & SERVICES
-3% 16	OIL & GAS
-5% 337	MINING
-5% 30	LIFE SCIENCES

## January 2024 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)
Geekco Technologies Corp.	TSXV:GK0	375%	\$0.10
Q-Gold Resources Ltd.	TSXV:QGR	367%	\$0.07
Emerge Commerce Ltd.	TSXV:ECOM	250%	\$0.04
Contagious Gaming Inc.	TSXV:CNS	200%	\$0.02
NiCan Ltd.	TSXV:NICN	170%	\$0.14
RenoWorks Software Inc.	TSXV:RW	129%	\$0.28
Chakana Copper Corp.	TSXV:PERU	111%	\$0.10
Charbone Hydrogen Corp.	TSXV:CH	100%	\$0.08
Orford Mining Corp.	TSXV:0RM	100%	\$0.09
Koryx Copper Inc.	TSXV:KRY	88%	\$0.08

# Technology

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/01/2024 (CAD)	
Geekco Technologies Corp.	TSXV:GKO	375%	\$0.10	
Emerge Commerce Ltd.	TSXV:ECOM	250%	\$0.04	
Contagious Gaming Inc.	TSXV:CNS	200%	\$0.02	
RenoWorks Software Inc.	TSXV:RW	129%	\$0.28	
BlockchainK2 Corp.	TSXV:BITK	80%	\$0.18	
Visionstate Corp.	TSXV:VIS	67%	\$0.03	
FRNT Financial Inc.	TSXV:FRNT	54%	\$0.50	
Venzee Technologies Inc.	TSXV:VENZ	50%	\$0.02	
INEO Tech Corp.	TSXV:INE0	50%	\$0.08	
Northstar Gaming Holdings Inc.	TSXV:BET	50%	\$0.06	

## Most Active in January 2024

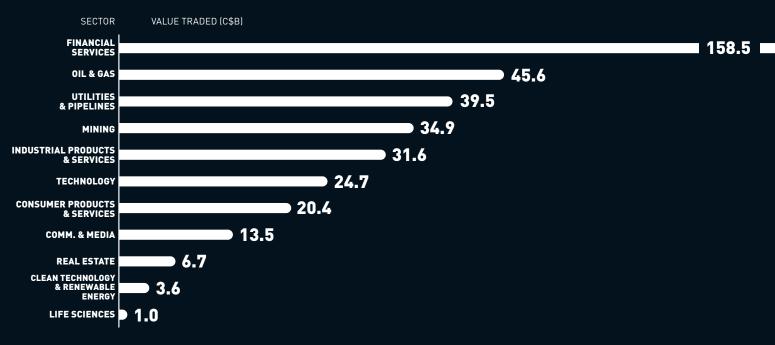
	TICKER	VOLUME TRADED (millions of shares)
Libero Copper & Gold Corp.	TSXV:LBC	134.8
Cielo Waste Solutions Corp.	TSXV:CMC	59.2
Aston Bay Holdings Ltd.	TSXV:BAY	45.9
Cryptostar Corp.	TSXV:CSTR	45.7
Orford Mining Corp.	TSXV:0RM	43.2
NiCan Ltd.	TSXV:NICN	41.6
Resolute Resources Ltd.	TSXV:RRL	37.0
Sienna Resources Inc.	TSXV:SIE	35.6
Happy Creek Minerals Ltd.	TSXV:HPY	30.0
Decade Resources Ltd.	TSXV:DEC	27.8

## **Top TSX and TSXV Indices in January 2024**

Performance

S&P/TSX Venture Industrials Index	13%
S&P/TSX Venture Health Care Index	12%
S&P/TSX Venture Energy Index	11%
S&P/TSX Venture Information Technology Index	7%
S&P/TSX Information Technology Index	6%
S&P/TSX Communication Services Index	3%
S&P/TSX Consumer Staples Index	2%
S&P/TSX Industrials Index	2%
S&P/TSX Consumer Discretionary Index	1%
S&P/TSX Energy Index	1%

## Value Traded by Sector in January 2024



# For more information contact:

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