

# Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

## 1. UP AND DOWN APRIL

April saw positive performances across Large Cap and Small Cap with both up an average of +1%, while Mid Cap and Micro Cap were both down an average -1%.

## 2. LIFE SCIENCES SECTOR ON TOP

Life Sciences was the top performing sector in April across 3 out of 4 segments: +21% in Large Cap, +2% in Mid Cap, and +4% in Small Cap, but lagged in Micro Cap at -1%.

## 3. TSX VENTURE FINANCIALS TOP PERFORMING INDEX

The S&P/TSX Venture Financials Index was the top performing index in April with a gain of +18%.

## 4. DOLLAR VALUE TRADED TRENDS DOWN

Dollar value traded in April is down compared to last month (-31%), and the same month last year (-15%).

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APRIL 2023

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# Investor Insights

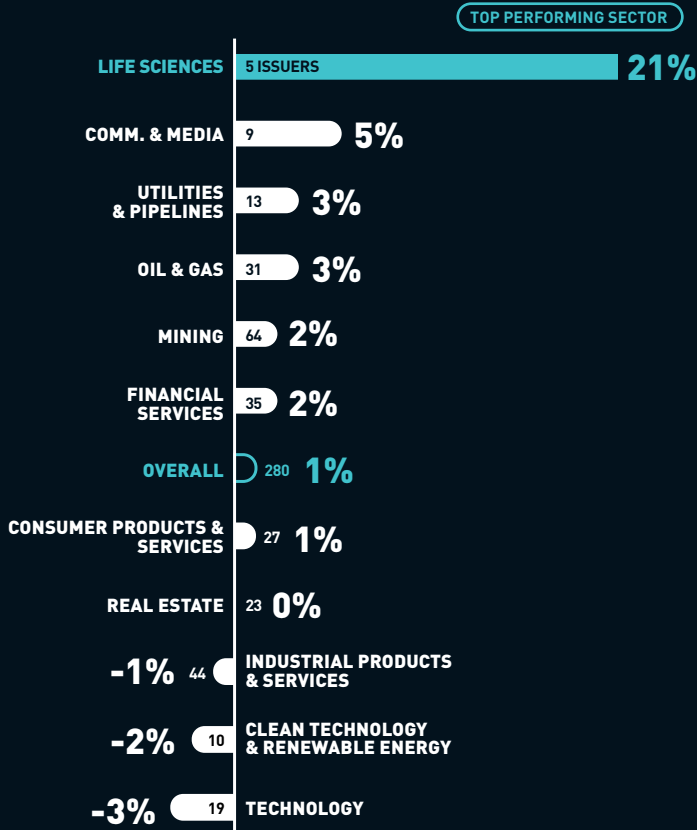
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# Large Cap

MARKET CAP >\$1 BILLION

APRIL 2023

## Average Share Price Performance by Sector



## April 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
BELLUS Health Inc.	TSX:BLU	102%	\$19.59
NGEx Minerals Ltd.	TSXV:NGEX	49%	\$6.12
China Gold International Resources Corp. Ltd.	TSX:CGG	39%	\$6.82
Teck Resources Ltd	TSX:TECK.B	28%	\$63.11
Lumine Group Inc.	TSXV:LMN	24%	\$18.25
New Gold Inc.	TSX:NGD	18%	\$1.74
WELL Health Technologies Corp.	TSX:WELL	14%	\$5.56
Lundin Mining Corp.	TSX:LUN	13%	\$10.35
Leon's Furniture Ltd.	TSX:LNF	12%	\$19.35
Ero Copper Corp.	TSX:ERO	12%	\$26.68

## Life Sciences

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
BELLUS Health Inc.	TSX:BLU	102%	\$19.59
WELL Health Technologies Corp.	TSX:WELL	14%	\$5.56
Bausch + Lomb Corp.	TSX:BLCO	1%	\$23.65
dentalcorp Holdings Ltd.	TSX:DNTL	-1%	\$8.87
Bausch Health Companies Inc.	TSX:BHC	-9%	\$9.97

## Most Active in April 2023

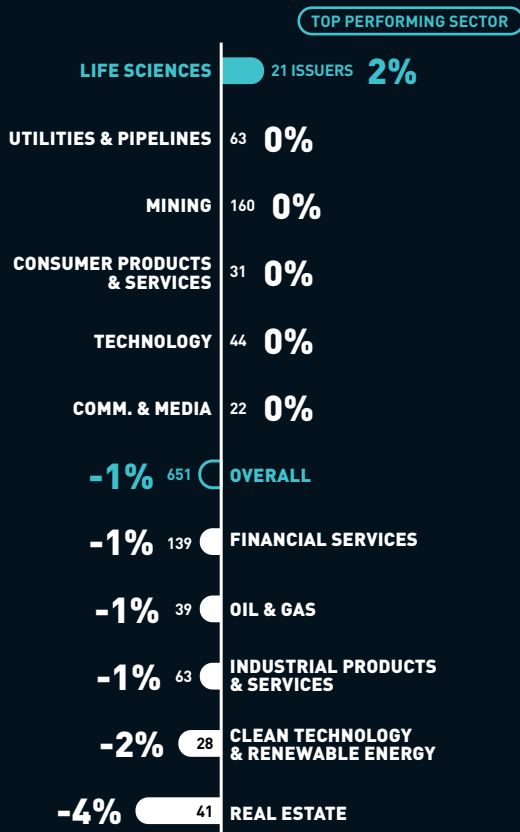
	TICKER	VOLUME TRADED (millions of shares)
The Toronto-Dominion Bank	TSX:TD	343.7
TC Energy Corp.	TSX:TRP	300.6
Suncor Energy Inc.	TSX:SU	245.5
Cenovus Energy Inc.	TSX:CVE	244.0
Royal Bank of Canada	TSX:RY	240.3
Enbridge Inc.	TSX:ENB	222.7
Canadian Natural Resources Ltd.	TSX:CNQ	210.6
Manulife Financial Corp.	TSX:MFC	188.5
Crescent Point Energy Corp.	TSX:CPG	188.5
Athabasca Oil Corp.	TSX:ATH	179.6

# Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

APRIL 2023

## Average Share Price Performance by Sector



## April 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
Collective Mining Ltd.	TSXV:CNL	51%	\$6.26
Minsud Resources Corp.	TSXV:MSR	50%	\$0.75
Data Communications Management Corp.	TSX:DCM	49%	\$3.54
Copper Fox Metals Inc.	TSXV:CUU	46%	\$0.29
Eupraxia Pharmaceuticals Inc.	TSX:EPRX	42%	\$6.00
Teck Resources Ltd.	TSX:TECK.A	32%	\$105.28
Falcon Oil & Gas Ltd.	TSXV:FO	30%	\$0.20
Nevada King Gold Corp.	TSXV:NKG	25%	\$0.45
Profound Medical Corp.	TSX:PRN	25%	\$15.63
Lion One Metals Ltd.	TSXV:LIO	24%	\$1.03

## Life Sciences

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
Eupraxia Pharmaceuticals Inc.	TSX:EPRX	42%	\$6.00
Profound Medical Corp.	TSX:PRN	25%	\$15.63
Perimeter Medical Imaging AI Inc.	TSXV:PINK	20%	\$1.92
Oncolytics Biotech Inc.	TSX:ONC	17%	\$1.93
DRI Healthcare Trust	TSX:DHT.UN	17%	\$8.81
Theratechnologies Inc.	TSX:TH	16%	\$1.26
Viemed Healthcare, Inc.	TSX:VMD	12%	\$14.64
Hamilton Thorne Ltd.	TSXV:HTL	3%	\$1.67
Knight Therapeutics Inc.	TSX:GUD	2%	\$4.50
Sernova Corp.	TSX:SVA	2%	\$0.92

## Most Active in April 2023

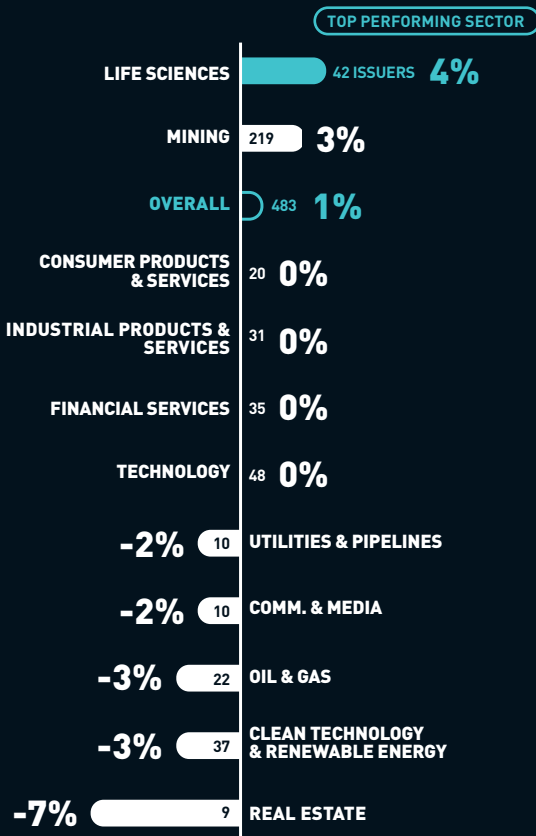
	TICKER	VOLUME TRADED (millions of shares)
Hut 8 Mining Corp.	TSX:HUT	160.0
Argonaut Gold Inc.	TSX:AR	100.7
Marathon Gold Corp.	TSX:MOZ	74.0
Copper Mountain Mining Corp.	TSX:CMMC	72.5
Ascot Resources Ltd.	TSX:AOT	59.5
Bitfarms Ltd.	TSX:BITF	58.0
Canopy Growth Corp.	TSX:WEED	49.1
Corus Entertainment Inc.	TSX:CJR.B	45.1
Gear Energy Ltd.	TSX:GXE	42.1
Fission Uranium Corp.	TSX:FCU	41.6

# Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

APRIL 2023

## Average Share Price Performance by Sector



## April 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
CanadaBis Capital Inc.	TSXV:CANB	160%	\$0.26
Neptune Digital Assets Corp.	TSXV:NDA	137%	\$0.32
North Peak Resources Ltd.	TSXV:NPR	80%	\$1.17
SouthGobi Resources Ltd.	TSXV:SGQ	77%	\$0.23
Sato Technologies Corp.	TSXV:SATO	70%	\$0.40
Sirona Biochem Corp.	TSXV:SBM	69%	\$0.14
West Red Lake Gold Mines Ltd.	TSXV:WRLG	66%	\$0.78
Simply Better Brands Corp.	TSXV:SBBC	64%	\$0.54
Goldshore Resources Inc.	TSXV:GSHR	59%	\$0.26
Strathmore Plus Uranium Corp.	TSXV:SUU	57%	\$0.85

## Life Sciences

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
CanadaBis Capital Inc.	TSXV:CANB	160%	\$0.26
Sirona Biochem Corp.	TSXV:SBM	69%	\$0.14
ProMIS Neurosciences Inc.	TSX:PMN	43%	\$9.25
Thiogenesis Therapeutics, Corp.	TSXV:TTI	36%	\$0.76
Titan Medical Inc.	TSX:TMD	28%	\$0.23
Satellos Bioscience Inc.	TSXV:MSCL	25%	\$0.70
Cardiol Therapeutics Inc.	TSX:CRDL	24%	\$0.82
MediPharm Labs Corp.	TSX:LABS	14%	\$0.08
NuGen Medical Devices Inc.	TSXV:NGMD	10%	\$0.22
SQI Diagnostics Inc.	TSXV:SQD	8%	\$0.07

## Most Active in April 2023

	TICKER	VOLUME TRADED (millions of shares)
Jourdan Resources Inc.	TSXV:JOR	53.1
Strathmore Plus Uranium Corp.	TSXV:SUU	38.1
MCF Energy Ltd	TSXV:MCF	37.9
Orford Mining Corp.	TSXV:ORM	33.3
ATAC Resources Ltd.	TSXV:ATC	32.1
Kootenay Silver Inc.	TSXV:KTN	25.7
Xanadu Mines Ltd.	TSX:XAM	25.0
Hercules Silver Corp.	TSXV:BIG	24.3
Prospera Energy Inc.	TSXV:PEI	22.3
Black Swan Graphene Inc.	TSXV:SWAN	22.0

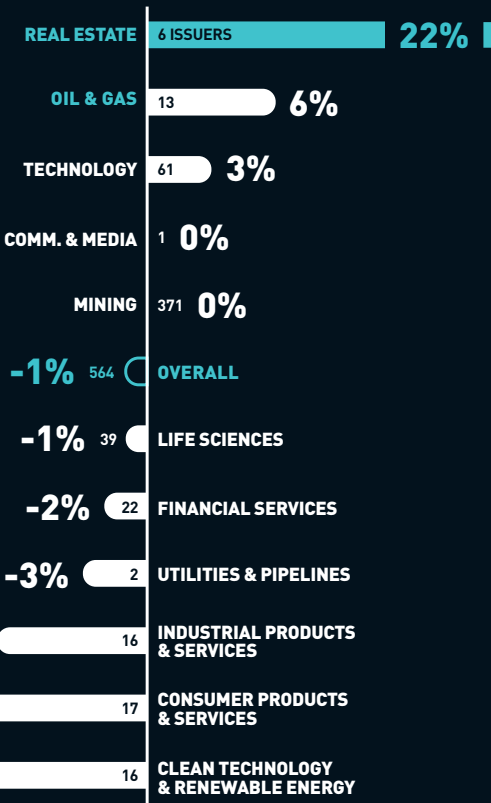
# Micro Cap

MARKET CAP <\$25 MILLION

APRIL 2023

## Average Share Price Performance by Sector

TOP PERFORMING SECTOR



## April 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
SKRR Exploration Inc.	TSXV:SKRR	200%	\$0.06
Turnium Technology Group Inc.	TSXV:TTGI	150%	\$0.15
Starlight U.S. Residential Fund	TSXV:SURF.U	144%	\$9.75
WestKam Gold Corp.	TSXV:WKG	138%	\$0.16
GMV Minerals Inc.	TSXV:GMV	138%	\$0.19
LevelJump Healthcare Corp.	TSXV:JUMP	120%	\$0.11
Cypress Hills Resource Corp.	TSXV:CHY	117%	\$0.13
Buildirect.com Technologies Inc.	TSXV:BILD	114%	\$0.39
Datable Technology Corp.	TSXV:DAC	100%	\$0.01
Palamina Corp.	TSXV:PA	100%	\$0.18

## Real Estate

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/04/2023 (CAD)
Starlight U.S. Residential Fund	TSXV:SURF.U	144%	\$9.75
Starlight U.S. Residential Fund	TSXV:SURF.A	9%	\$6.00
The Becker Milk Company Ltd.	TSX:BEK.B	0%	\$13.00
Starlight U.S. Multi-Family (No.2) Core Plus Fund	TSXV:SCPT.A	0%	\$7.00
Brookfield Office Properties Inc.	TSX:BPO.PR.X	-7%	\$8.65
Sun Residential Real Estate Investment Trust	TSXV:SRES	-15%	\$0.06

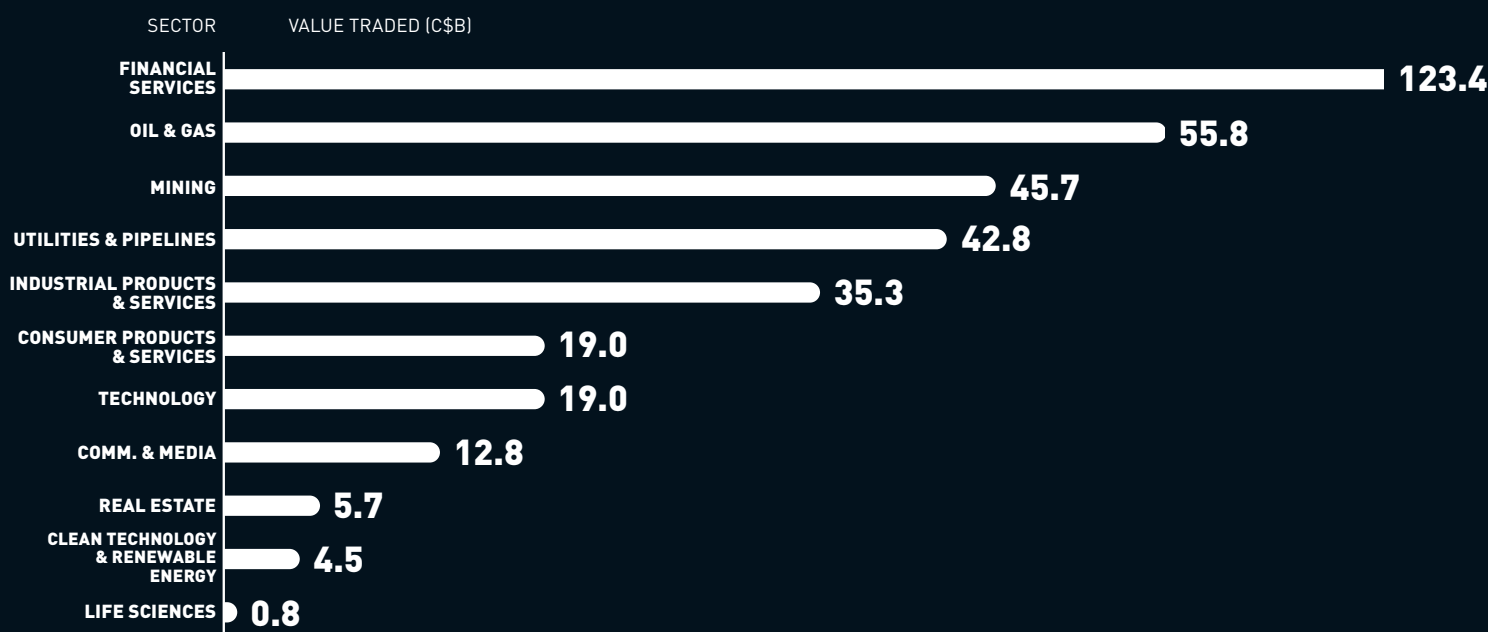
## Most Active in April 2023

	TICKER	VOLUME TRADED (millions of shares)
Manitou Gold Inc.	TSXV:MTU	51.2
Auxly Cannabis Group Inc.	TSX:XLY	46.5
Tower Resources Ltd.	TSXV:TWR	42.2
Euro Sun Mining Inc.	TSX:ESM	37.3
Pontus Protein Ltd.	TSXV:HULK	35.8
Currie Rose Resources Inc.	TSXV:CUI	34.2
Brigadier Gold Ltd.	TSXV:BRG	34.0
Contact Gold Corp.	TSXV:C	25.9
Tearlach Resources Ltd.	TSXV:TEA	25.8
Xander Resources Inc.	TSXV:XND	23.5

## Top TSX and TSXV Indices in April 2023

	Performance
S&P/TSX Venture Financials Index	18%
S&P/TSX Health Care Index	7%
S&P/TSX Communication Services Index	6%
S&P/TSX Energy Index	4%
S&P/TSX 60 Index	3%
S&P/TSX Materials Index	3%
S&P/TSX Venture Real Estate Index	3%
S&P/TSX Composite Index	3%
S&P/TSX Financials Index	3%
S&P/TSX Utilities Index	2%

## Value Traded by Sector in April 2023



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