

# Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

## 1. MARKETS DOWN & FLAT IN MARCH

With the exception of the Large Cap segment (+2%), March saw negative performances in both Mid Cap (-2%) and Micro Cap (-3%), while Small Cap remained flat.

## 2. MINING SECTOR ON TOP

Mining was the top performing sector in March across all market segments: +10% in Large Cap, +3% in Mid Cap, +6% in Small Cap, and +1% in Micro Cap.

## 3. TSX IT TOP PERFORMING INDEX

The S&P/TSX Information Technology Index was the top performing index in March with a gain of +10%.

## 4. DOLLAR VALUE TRADED TRENDS UP & DOWN

Dollar value traded in March is up compared to last month (+37%), but down from the same month last year (-14%).

[CLICK HERE !\[\]\(cf531ed27e91483460120fcc057b3901\_img.jpg\)](#) FOR MORE INFORMATION

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MARCH 2023

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# Investor Insights

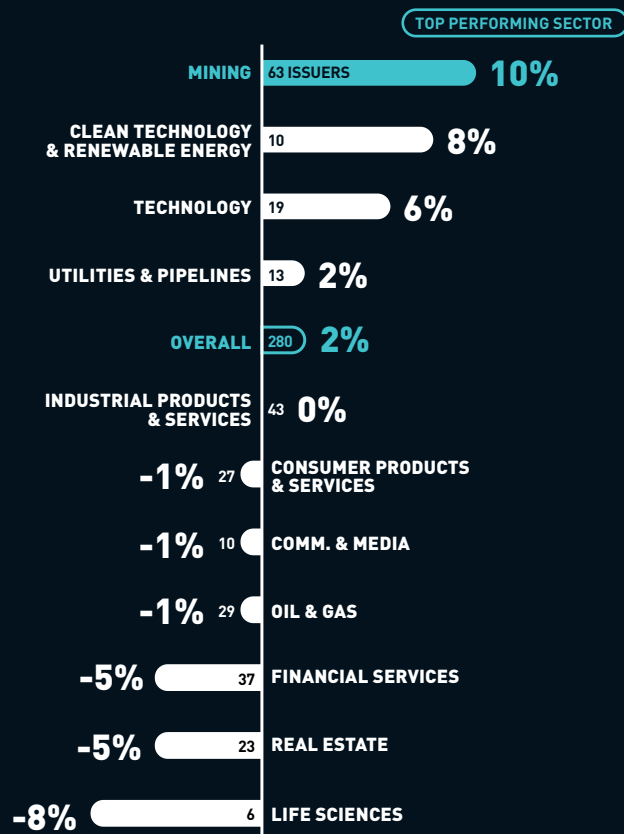
Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

# Large Cap

MARKET CAP >\$1 BILLION

MARCH 2023

## Average Share Price Performance by Sector



## March 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
New Found Gold Corp.	TSXV:NFG	42%	\$6.68
Nuvei Corp.	TSX:NVEI	41%	\$58.88
Equinox Gold Corp.	TSX:EQX	40%	\$6.94
Osisko Mining Inc.	TSX:OSK	39%	\$4.30
Aya Gold & Silver Inc.	TSX:AYA	36%	\$10.88
Torex Gold Resources Inc.	TSX:TXG	34%	\$22.49
SilverCrest Metals Inc.	TSX:SIL	29%	\$9.61
Kinross Gold Corp.	TSX:K	26%	\$6.36
Brookfield Renewable Corp.	TSX:BEPC	24%	\$47.26
Pan American Silver Corp.	TSX:PAAS	21%	\$24.66

## Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
New Found Gold Corp.	TSXV:NFG	42%	\$6.68
Equinox Gold Corp.	TSX:EQX	40%	\$6.94
Osisko Mining Inc.	TSX:OSK	39%	\$4.30
Aya Gold & Silver Inc.	TSX:AYA	36%	\$10.88
Torex Gold Resources Inc.	TSX:TXG	34%	\$22.49
SilverCrest Metals Inc.	TSX:SIL	29%	\$9.61
Kinross Gold Cor.	TSX:K	26%	\$6.36
Pan American Silver Corp.	TSX:PAAS	21%	\$24.66
OceanaGold Corp.	TSX:OGC	21%	\$3.35
Perseus Mining Ltd.	TSX:PRU	20%	\$2.14

## Most Active in March 2023

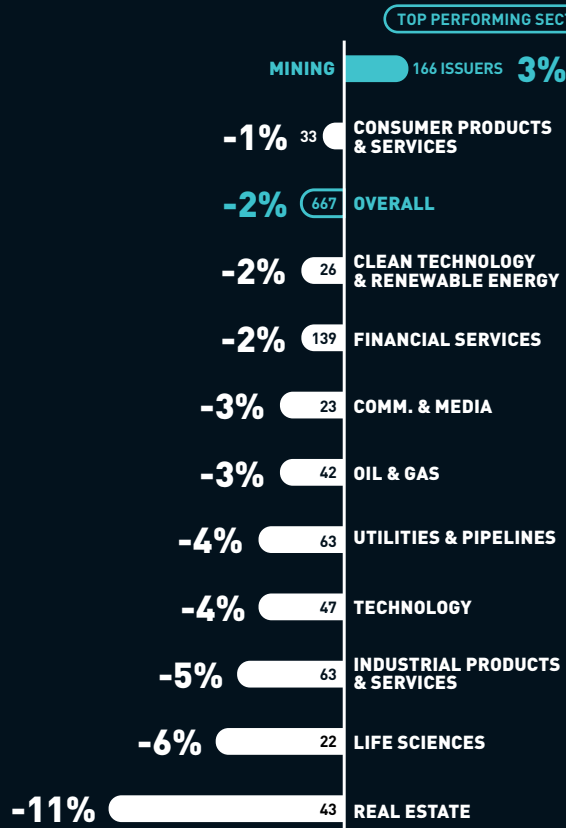
	TICKER	VOLUME TRADED (millions of shares)
Suncor Energy Inc.	TSX:SU	595.7
TC Energy Corp.	TSX:TRP	428.9
Canadian Natural Resources Ltd.	TSX:CNQ	417.9
Manulife Financial Corp.	TSX:MFC	402.4
The Toronto-Dominion Bank	TSX:TD	380.3
Crescent Point Energy Corp.	TSX:CPG	341.6
Cenovus Energy Inc.	TSX:CVE	331.1
Barrick Gold Corp.	TSX:ABX	324.4
Athabasca Oil Corp.	TSX:ATH	314.8
Baytex Energy Corp.	TSX:BTE	290.8

# Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

MARCH 2023

## Average Share Price Performance by Sector



## March 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
Guanajuato Silver Company Ltd.	TSXV:GSVR	61%	\$0.57
Gatos Silver, Inc.	TSX:GATO	60%	\$8.82
Q4 Inc.	TSX:QFOR	58%	\$4.10
Santacruz Silver Mining Ltd.	TSXV:SCZ	52%	\$0.49
Meridian Mining UK Societas	TSX:MNO	50%	\$0.54
Hammond Power Solutions Inc.	TSX:HPS.A	44%	\$38.08
Valeura Energy Inc.	TSX:VLE	39%	\$2.94
Argonaut Gold Inc.	TSX:AR	35%	\$0.63
Aecon Group Inc.	TSX:ARE	35%	\$13.73
CVW Cleantech Inc.	TSXV:CVW	34%	\$1.25

## Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
Guanajuato Silver Company Ltd.	TSXV:GSVR	61%	\$0.57
Gatos Silver, Inc.	TSX:GATO	60%	\$8.82
Santacruz Silver Mining Ltd.	TSXV:SCZ	52%	\$0.49
Meridian Mining UK Societas	TSX:MNO	50%	\$0.54
Argonaut Gold Inc.	TSX:AR	35%	\$0.63
Itafos Inc.	TSXV:IFOS	33%	\$2.10
VOX Royalty Corp.	TSXV:VOX	33%	\$4.18
ATEX Resources Inc.	TSXV:ATX	32%	\$1.57
Endeavour Silver Corp.	TSX:EDR	31%	\$5.22
Avino Silver & Gold Mines Ltd.	TSX:ASM	30%	\$1.21

## Most Active in March 2023

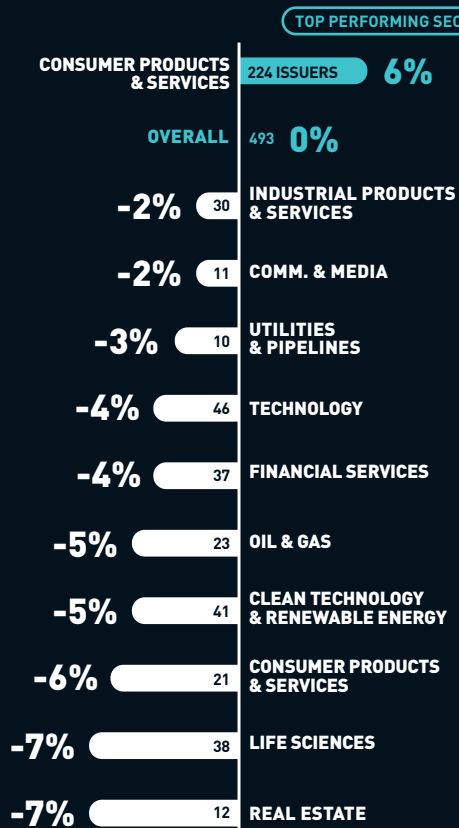
	TICKER	VOLUME TRADED (millions of shares)
Hut 8 Mining Corp.	TSX:HUT	228.3
Argonaut Gold Inc.	TSX:AR	153.6
ECN Capital Corp.	TSX:ECN	122.7
Wallbridge Mining Company Ltd.	TSX:WM	110.3
F3 Uranium Corp.	TSXV:FUU	94.4
Gear Energy Ltd.	TSX:GXE	88.7
Bitfarms Ltd.	TSX:BITF	69.1
Fission Uranium Corp.	TSX:FCU	67.7
Copper Mountain Mining Corp.	TSX:CMMC	57.4
Converge Technology Solutions Corp.	TSX:CTS	55.2

# Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

MARCH 2023

## Average Share Price Performance by Sector



## March 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
NOA Lithium Brines Inc.	TSXV:NOAL	330%	\$0.43
Delta Resources Ltd.	TSXV:DLTA	208%	\$0.40
Blue Star Gold Corp.	TSXV:BAU	150%	\$0.50
Lahontan Gold Corp.	TSXV:LG	140%	\$0.24
Tower Resources Ltd.	TSXV:TWR	86%	\$0.41
Satori Resources Inc.	TSXV:BUD	79%	\$0.26
DLP Resources Inc.	TSXV:DLP	75%	\$0.49
EnWave Corp.	TSXV:ENW	73%	\$0.51
Minsud Resources Corp.	TSXV:MSR	72%	\$0.50
Equity Metals Corp.	TSXV:EQTY	64%	\$0.23

## Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
NOA Lithium Brines Inc.	TSXV:NOAL	330%	\$0.43
Delta Resources Ltd.	TSXV:DLTA	208%	\$0.40
Blue Star Gold Corp.	TSXV:BAU	150%	\$0.50
Lahontan Gold Corp.	TSXV:LG	140%	\$0.24
Satori Resources Inc.	TSXV:BUD	79%	\$0.26
DLP Resources Inc.	TSXV:DLP	75%	\$0.49
Minsud Resources Corp.	TSXV:MSR	72%	\$0.50
Equity Metals Corp.	TSXV:EQTY	64%	\$0.23
Condor Gold plc	TSX:COG	50%	\$0.42
Kiplin Metals Inc.	TSXV:KIP	48%	\$0.59

## Most Active in March 2023

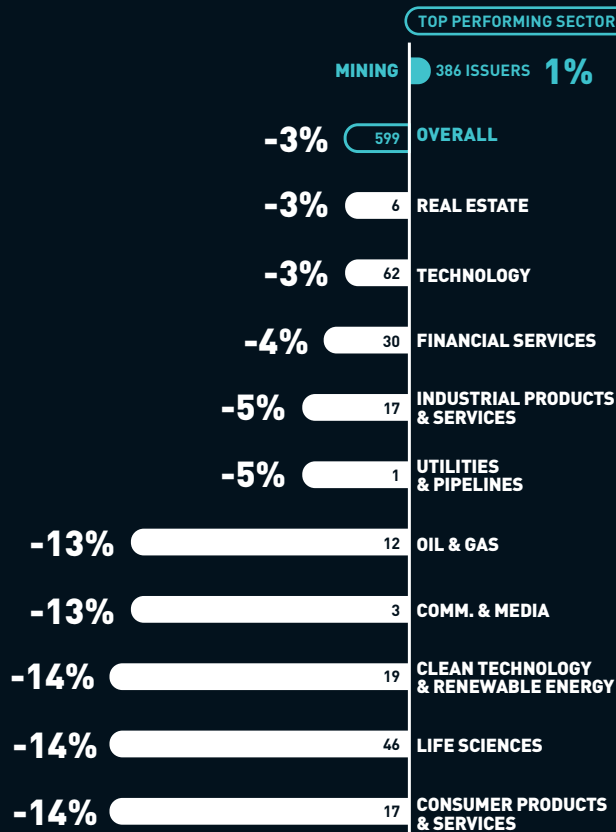
	TICKER	VOLUME TRADED (millions of shares)
Prospera Energy Inc.	TSXV:PEI	43.2
RevoluGROUP Canada Inc.	TSXV:REVO	37.2
Hercules Silver Corp.	TSXV:BIG	34.7
Kootenay Silver Inc.	TSXV:KTN	32.9
Anfield Energy Inc.	TSXV:AEC	31.5
Tower Resources Ltd.	TSXV:TWR	30.5
Sintana Energy Inc.	TSXV:SEI	26.0
Cielo Waste Solutions Corp.	TSXV:CMC	25.3
Palladium One Mining Inc.	TSXV:PDM	23.2
Blackrock Silver Corp.	TSXV:BRC	23.0

# Micro Cap

MARKET CAP <\$25 MILLION

MARCH 2023

## Average Share Price Performance by Sector



## March 2023 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
Elcora Advanced Materials Corp.	TSXV:ERA	145%	\$0.14
Homerun Resources Inc.	TSXV:HMR	133%	\$0.28
Kingsmen Resources Ltd.	TSXV:KNG	133%	\$0.42
Currie Rose Resources Inc.	TSXV:CUI	120%	\$0.06
Good Gamer Entertainment Inc.	TSXV:GOOD	117%	\$0.13
metalCORP Ltd.	TSXV:MTC	100%	\$0.03
Vertical Exploration Inc.	TSXV:VERT	86%	\$0.07
Golden Cariboo Resources Ltd.	TSXV:GCC	82%	\$0.10
Colibri Resource Corp.	TSXV:CBI	80%	\$0.09
Gold Mountain Mining Corp.	TSX:GMTN	77%	\$0.20

## Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2023 (CAD)
Elcora Advanced Materials Corp.	TSXV:ERA	145%	\$0.14
Homerun Resources Inc.	TSXV:HMR	133%	\$0.28
Kingsmen Resources Ltd.	TSXV:KNG	133%	\$0.42
Currie Rose Resources Inc.	TSXV:CUI	120%	\$0.06
metalCORP Ltd.	TSXV:MTC	100%	\$0.03
Vertical Exploration Inc.	TSXV:VERT	86%	\$0.07
Golden Cariboo Resources Ltd.	TSXV:GCC	82%	\$0.10
Colibri Resource Corp.	TSXV:CBI	80%	\$0.09
Gold Mountain Mining Corp.	TSX:GMTN	77%	\$0.20
Visionary Gold Corp.	TSXV:VIZ	75%	\$0.07

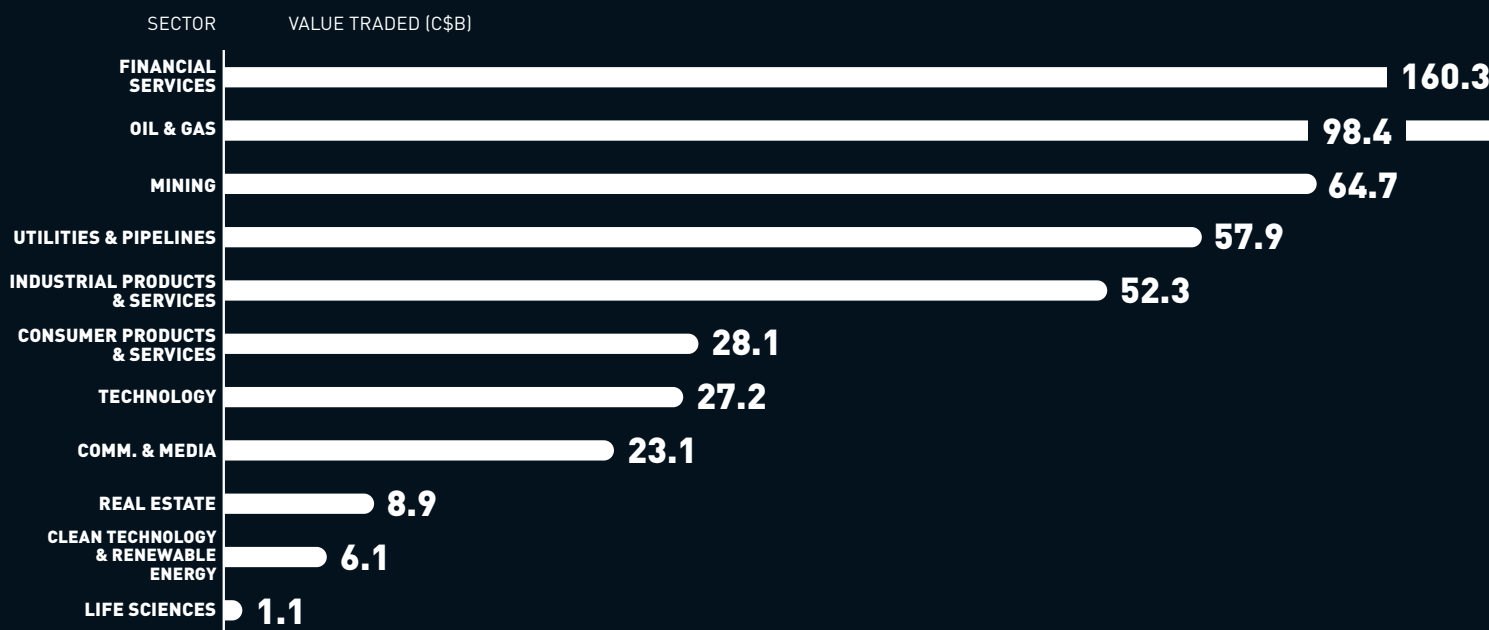
## Most Active in March 2023

	TICKER	VOLUME TRADED (millions of shares)
Advance Lithium Corp.	TSXV:AALI	62.2
Manitou Gold Inc.	TSXV:MTU	57.3
Tearlach Resources Ltd.	TSXV:TEA	50.4
Euro Sun Mining Inc.	TSX:ESM	49.9
Vertical Exploration Inc.	TSXV:VERT	47.9
Clean Air Metals Inc.	TSXV:AIR	43.5
Blue River Resources Ltd.	TSXV:BXR	41.2
Xander Resources Inc.	TSXV:XND	34.1
District Metals Corp.	TSXV:DMX	27.6
AdRabbit Ltd.	TSXV:RABI	26.7

## Top TSX and TSXV Indices in March 2023

	Performance
S&P/TSX Information Technology Index	10%
S&P/TSX Materials Index	7%
S&P/TSX Venture Information Technology Index	6%
S&P/TSX Utilities Index	5%
S&P/TSX Consumer Staples Index	4%
S&P/TSX Venture Industrials Index	3%
S&P/TSX Industrials Index	2%
S&P/TSX Venture Materials Index	2%
S&P/TSX Venture Composite Index	1%
S&P/TSX Venture Financials Index	0%

## Value Traded by Sector in March 2023



## For more information contact:

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[tsx.com/mig](https://tsx.com/mig)

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