Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

1. MARKETS UP IN MARCH

Each market cap segment had positive performance in March, with Large Cap up by 5%, Mid Cap up by 3%, and both Small Cap and Micro Cap were up by 6%.

2. RESOURCE SECTORS TOPS IN MARCH

Mining was the top performing sector in March for Large Cap (+10%) and Micro Cap (+10%) segments, while the Oil & Gas sector exploded in Mid Cap (+16%) and Small Cap (+22%) segments.

3. MATERIALS INDEX TOP PERFORMER

The S&P/TSX Materials Index was the top performing index in March at +10%, while the S&P/TSX Consumer Staples Index and S&P/TSX Industrials Index were close behind at (+9% and +8%, respectively).

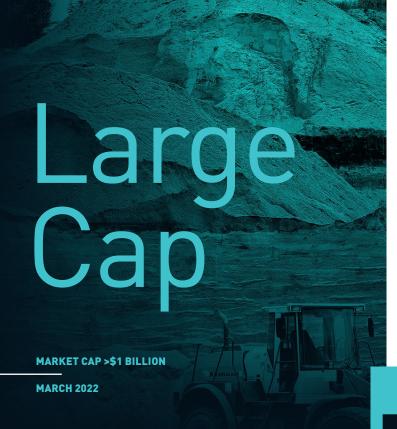
4. TRADING CONTINUES DOWNWARD TREND

Dollar value traded in March continues to trend downward compared to the same period in 2021 (-31%) and compared to last month (-28%).

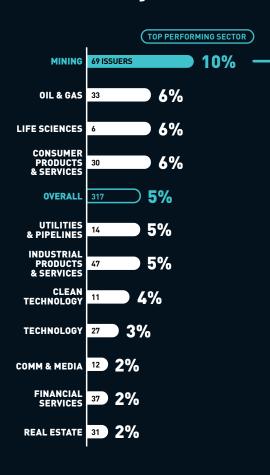
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Average Share Price Performance by Sector



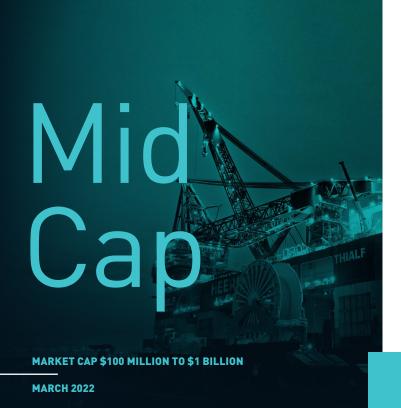
March 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)
Intertape Polymer Group Inc.	TSX:ITP	66%	\$39.68
Turquoise Hill Resources Ltd.	TSX:TRQ	44%	\$37.54
Nuvei Corp.	TSX:NVEI	37%	\$94.00
Stelco Holdings Inc.	TSX:STLC	34%	\$51.99
Standard Lithium Ltd.	TSXV:SLI	34%	\$11.13
Lithium Americas Corp.	TSX:LAC	33%	\$48.17
International Petroleum Corp.	TSX:IPC0	31%	\$11.93
Major Drilling Group International Inc.	TSX:MDI	31%	\$12.17
Galaxy Digital Holdings Ltd.	TSX:GLXY	29%	\$21.30
DRI Healthcare Trust	TSX:DHT.U	28%	\$6.20

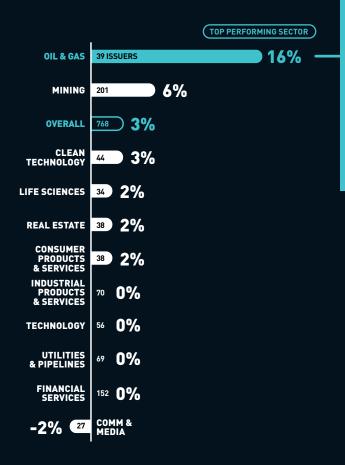
Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)	
Turquoise Hill Resources Ltd.	TSX:TRQ	44%	\$37.54	
Standard Lithium Ltd.	TSXV:SLI	34%	\$11.13	
Lithium Americas Corp.	TSX:LAC	33%	\$48.17	
Allkem Limited	TSX:AKE	26%	\$10.60	
Jervois Global LTD.	TSXV:JRV	23%	\$0.80	
Filo Mining Corp.	TSX:FIL	22%	\$19.17	
Sigma Lithium Corp.	TSXV:SGML	22%	\$17.11	
Rupert Resources Ltd.	TSXV:RUP	22%	\$6.33	
Largo Inc.	TSX:LG0	22%	\$15.83	
SolGold plc	TSX:SOLG	21%	\$0.57	

	TICKER	VOLUME TRADED (millions of shares)
Suncor Energy Inc.	TSX:SU	328.6
Cenovus Energy Inc.	TSX:CVE	217.1
Canadian Natural Resources Ltd.	TSX:CNQ	214.6
Baytex Energy Corp.	TSX:BTE	185.4
Enbridge Inc.	TSX:ENB	183.2
Athabasca Oil Corp.	TSX:ATH	175.6
Bombardier Inc.	TSX:BBD.B	163.3
Manulife Financial Corp.	TSX:MFC	160.4
TC Energy Corp.	TSX:TRP	159.7
Crescent Point Energy Corp.	TSX:CPG	148.6



Average Share Price Performance by Sector



March 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)
Leucrotta Exploration Inc.	TSXV:LXE	120%	\$2.00
Petrus Resources Ltd.	TSX:PRQ	83%	\$2.53
Itafos Inc.	TSXV:IF0S	70%	\$2.99
Journey Energy Inc.	TSX:J0Y	61%	\$6.42
Santacruz Silver Mining Ltd.	TSXV:SCZ	60%	\$0.50
G2 Goldfields Inc.	TSXV:GTW0	56%	\$0.74
Yangarra Resources Ltd.	TSX:YGR	54%	\$2.83
Polymet Mining Corp.	TSX:POM	49%	\$5.17
Desert Mountain Energy Corp.	TSXV:DME	48%	\$3.66
STEP Energy Services Ltd.	TSX:STEP	47%	\$2.80

Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)	
Leucrotta Exploration Inc.	TSXV:LXE	120%	\$2.00	
Petrus Resources Ltd.	TSX:PRQ	83%	\$2.53	
Journey Energy Inc.	TSX:JOY	61%	\$6.42	
Yangarra Resources Ltd.	TSX:YGR	54%	\$2.83	
Desert Mountain Energy Corp.	TSXV:DME	48%	\$3.66	
Pieridae Energy Ltd.	TSX:PEA	43%	\$0.86	
Alpine Summit Energy Partners, Inc.	TSXV:ALPS.U	41%	\$6.30	
Crew Energy Inc.	TSX:CR	40%	\$5.18	
Questerre Energy Corp.	TSX:QEC	38%	\$0.29	
Pine Cliff Energy Ltd.	TSX:PNE	33%	\$1.14	

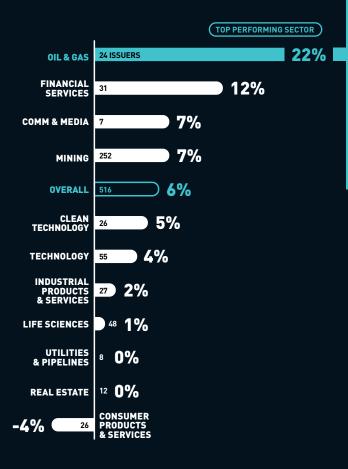
	TICKER	VOLUME TRADED (millions of shares)
Fission Uranium Corp.	TSX:FCU	73.3
HEXO Corp.	TSX:HEXO	65.7
Gran Tierra Energy Inc.	TSX:GTE	65.3
Gear Energy Ltd.	TSX:GXE	58.5
Sherritt International Corp.	TSX:S	50.9
Cielo Waste Solutions Corp.	TSXV:CMC	44.5
UEX Corp.	TSX:UEX	37.2
Talon Metals Corp.	TSX:TLO	36.1
Calibre Mining Corp.	TSX:CXB	34.9
Karora Resources Inc.	TSX:KRR	34.4

Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

MARCH 2022

Average Share Price Performance by Sector



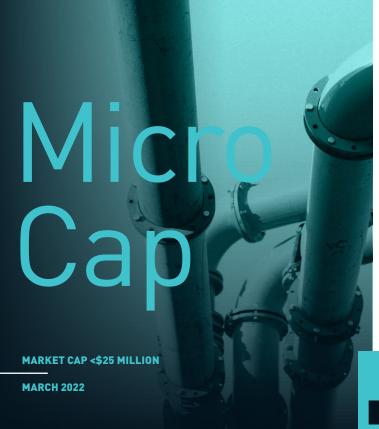
March 2022 Share Price Performance

	TICKER I	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)
The Westaim Corp.	TSXV:WED.PR.A	344%	\$10.00
Kolibri Global Energy Inc.	TSX:KEI	150%	\$0.20
Razor Energy Corp.	TSXV:RZE	121%	\$3.12
Quantum eMotion Corp.	TSXV:QNC	93%	\$0.42
First Helium Inc.	TSXV:HELI	88%	\$0.76
Nulegacy Gold Corp.	TSXV:NUG	83%	\$0.06
MAX Resource Corp.	TSXV:MAX	81%	\$0.56
VentriPoint Diagnostics Ltd.	TSXV:VPT	72%	\$0.40
Akita Drilling Ltd.	TSX:AKT.A	71%	\$1.83
Western Resources Corp.	TSX:WRX	68%	\$0.42

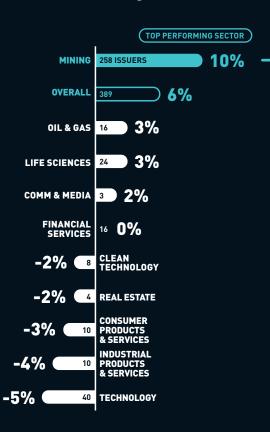
Oil & Gas

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)	
Kolibri Global Energy Inc.	TSX:KEI	150%	\$0.20	
Razor Energy Corp.	TSXV:RZE	121%	\$3.12	
First Helium Inc.	TSXV:HELI	88%	\$0.76	
Southern Energy Corp.	TSXV:SOU	46%	\$0.60	
Prairie Provident Resources Inc.	TSX:PPR	44%	\$0.26	
Royal Helium Ltd.	TSXV:RHC	41%	\$0.50	
Wilton Resources Inc.	TSXV:WIL	24%	\$0.55	
Pan Orient Energy Corp.	TSXV:P0E	11%	\$0.98	
Tenaz Energy Corp.	TSXV:TNZ	9%	\$2.60	
Avanti Energy Inc.	TSXV:AVN	8%	\$1.32	

	TICKER	VOLUME TRADED (millions of shares)
Azincourt Energy Corp.	TSXV:AAZ	57.8
Quantum eMotion Corp.	TSXV:QNC	49.0
Kolibri Global Energy Inc.	TSX:KEI	36.8
Therma Bright Inc.	TSXV:THRM	29.6
First Helium Inc.	TSXV:HELI	23.8
Black Iron Inc.	TSX:BKI	23.4
Purepoint Uranium Group Inc.	TSXV:PTU	22.6
Nulegacy Gold Corp.	TSXV:NUG	21.8
Corsa Coal Corp.	TSXV:CS0	19.5
Sintana Energy Inc.	TSXV:SEI	18.0



Average Share Price Performance by Sector



March 2022 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)
Camrova Resources Inc.	TSXV:CAV	850%	\$0.10
Inomin Mines Inc.	TSXV:MINE	433%	\$0.56
Sonora Gold & Silver Corp.	TSXV:SOC	160%	\$0.07
Great Quest Fertilizer Ltd.	TSXV:GQ	143%	\$0.09
AU Gold Corp.	TSXV:AUGC	131%	\$0.15
iMetal Resources Inc.	TSXV:IMR	89%	\$0.26
ZEB Nickel Corp.	TSXV:ZBNI	83%	\$0.32
District Copper Corp.	TSXV:DCOP	82%	\$0.40
Walker River Resources Corp.	TSXV:WRR	77%	\$0.12
Nevada Zinc Corp.	TSXV:NZN	70%	\$0.09

Mining

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 31/03/2022 (CAD)	
Camrova Resources Inc.	TSXV:CAV	850%	\$0.10	
Inomin Mines Inc.	TSXV:MINE	433%	\$0.56	
Sonora Gold & Silver Corp.	TSXV:SOC	160%	\$0.07	
Great Quest Fertilizer Ltd.	TSXV:GQ	143%	\$0.09	
AU Gold Corp.	TSXV:AUGC	131%	\$0.15	
iMetal Resources Inc.	TSXV:IMR	89%	\$0.26	
ZEB Nickel Corp.	TSXV:ZBNI	83%	\$0.32	
District Copper Corp.	TSXV:DCOP	82%	\$0.40	
Walker River Resources Corp.	TSXV:WRR	77%	\$0.12	
Nevada Zinc Corp.	TSXV:NZN	70%	\$0.09	

	TICKER	VOLUME TRADED (millions of shares)
Wi2Wi Corp.	TSXV:YTY	39.7
ROK Resources Inc.	TSXV:ROK	31.1
Walker River Resources Corp.	TSXV:WRR	31.0
Inomin Mines Inc.	TSXV:MINE	27.0
Prospera Energy Inc.	TSXV:PEI	22.0
Three Valley Copper Corp.	TSXV:TVC	16.4
Blue River Resources Ltd.	TSXV:BXR	15.3
Lumiera Health Inc.	TSXV:NHP	15.0
Great Quest Fertilizer Ltd.	TSXV:GQ	14.9
Strikepoint Gold Inc.	TSXV:SKP	13.5

lop ISX and ISXV indices in March 2022	Performance
S&P/TSX Materials Index	10%
S&P/TSX Consumer Staples Index	9%
S&P/TSX Industrials Index	8%
S&P/TSX Venture Materials Index	7%
S&P/TSX Energy Index	7%
S&P/TSX Utilities Index	7%
S&P/TSX Health Care Index	6%
S&P/TSX Venture Composite Index	5%
S&P/TSX Venture Energy Index	4%
S&P/TSX Communication Services Index	4%

Value Traded by Sector in March 2022



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