## Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

#### **1. RETAIL PUSHES TRADING VOLUME HIGHER**

With increased retail trading, particularly with technology and life sciences stocks, we are seeing unique levels of retail participation.

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#### 2. STRONG PERFORMANCE

All market cap segments showed strength in February, with Micro cap and Small cap segments with 21% and 18% returns, respectively.

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#### 3. TECH AND OIL & GAS STRONGEST SECTORS

In each market cap segment, both Technology and Oil & Gas outperformed, with Oil & Gas performing best in the Micro Cap segment (44%) and Technology in the Mid Cap segment (41%).

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#### 4. VENTURE INDICES SHINE AGAIN

The top three (and 7 of the top 8) indices in February were Venture-based, with the S&P/TSX Venture Information Technology Index performing best (35%).

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# Insights

Brought to you by Toronto Stock Exchange and TSX Venture Exchange.

FEBRUARY 2021

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### February 2021 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)
PyroGenesis Canada Inc.	TSX:PYR	120%	\$9.34
Hut 8 Mining Corp.	TSX:HUT	106%	\$10.00
HIVE Blockchain Technologies Ltd.	TSXV:HIVE	100%	\$4.82
Galaxy Digital Holdings Ltd.	TSX:GLXY	81%	\$16.65
Paramount Resources Ltd.	TSX:POU	68%	\$10.80
Facedrive Inc.	TSXV:FD	58%	\$42.50
Enerplus Corporation	TSX:ERF	56%	\$6.16
MEG Energy Corp.	TSX:MEG	54%	\$6.57
AcuityAds Holdings Inc.	TSX:AT	51%	\$28.26
Aphria Inc.	TSX:APHA	46%	\$22.73

## **Oil & Gas Sector**

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)	
Paramount Resources Ltd.	TSX:POU	68%	\$10.80	
Enerplus Corporation	TSX:ERF	56%	\$6.16	
MEG Energy Corp.	TSX:MEG	54%	\$6.57	
Ovintiv Inc.	TSX:0VV	46%	\$29.35	
Vermilion Energy Inc.	TSX:VET	42%	\$7.97	
Seven Generations Energy Ltd.	TSX:VII	37%	\$8.40	
Crescent Point Energy Corp.	TSX:CPG	33%	\$4.67	
ARC Resources Ltd.	TSX:ARX	29%	\$7.62	
Tourmaline Oil Corp.	TSX:TOU	27%	\$23.16	
Cenovus Energy Inc.	TSX:CVE	25%	\$9.42	

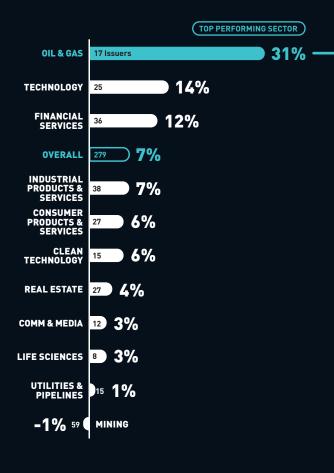
### Most Active in February 2021

	TICKER	<b>VOLUME TRADED</b> (millions of shares)
Enbridge Inc.	TSX:ENB	576.9
Suncor Energy Inc.	TSX:SU	533.6
Manulife Financial Corporation	TSX:MFC	501.9
Aphria Inc.	TSX:APHA	369.5
Cenovus Energy Inc.	TSX:CVE	315.2
BlackBerry Limited	TSX:BB	300.2
Bombardier Inc.	TSX:BBD.B	299.2
Aurora Cannabis Inc.	TSX:ACB	253.6
Crescent Point Energy Corp.	TSX:CPG	223.9
Barrick Gold Corporation	TSX:ABX	191.6

MARKET CAP >\$1 BILLION FEBRUARY 2021

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## **Average Share Price Performance by Sector**

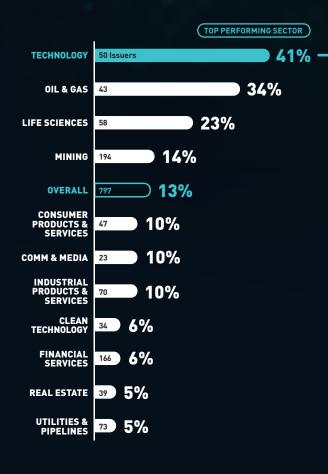


# Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

**FEBRUARY 2021** 

## **Average Share Price Performance by Sector**



### February 2021 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)
SouthGobi Resources Ltd.	TSX:SGQ	689%	\$0.71
Digihost Technology Inc.	TSXV:DGHI	503%	\$4.22
GTEC Holdings Ltd.	TSXV:GTEC	485%	\$0.76
Cryptostar Corp.	TSXV:CSTR	400%	\$0.48
NextSource Materials Inc.	TSX:NEXT	289%	\$0.35
A2Z Smart Technologies Corp.	TSXV:AZ	235%	\$3.99
Gratomic Inc.	TSXV:GRAT	163%	\$1.17
ESE Entertainment Inc.	TSXV:ESE	146%	\$3.00
American Manganese Inc.	TSXV:AMY	134%	\$2.22
Adcore Inc.	TSXV:ADCO	131%	\$2.70

# **Technology Sector**

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)	
Digihost Technology Inc.	TSXV:DGHI	503%	\$4.22	
Cryptostar Corp.	TSXV:CSTR	400%	\$0.48	
A2Z Smart Technologies Corp.	TSXV:AZ	235%	\$3.99	
Adcore Inc.	TSXV:ADCO	131%	\$2.70	
DMG Blockchain Solutions Inc.	TSXV:DMGI	120%	\$3.19	
Kidoz Inc.	TSXV:KIDZ	109%	\$0.96	
Reliq Health Technologies Inc.	TSXV:RHT	100%	\$0.85	
Bitfarms Ltd.	TSXV:BITF	77%	\$5.90	
Real Brokerage Inc. (The)	TSXV:REAX	71%	\$2.50	
Playgon Games Inc.	TSXV:DEAL	54%	\$0.60	

## Most Active in February 2021

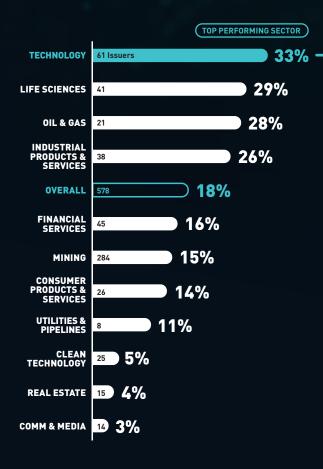
	TICKER	VOLUME TRADED (millions of shares)
The Supreme Cannabis Company, Inc.	TSX:FIRE	1,091.5
Zenabis Global Inc.	TSX:ZENA	672.1
The Green Organic Dutchman Holdings Ltd.	TSX:TGOD	318.6
Cryptostar Corp.	TSXV:CSTR	310.4
Organigram Holdings Inc.	TSX:0GI	309.7
Baytex Energy Corp.	TSX:BTE	290.1
NextSource Materials Inc.	TSX:NEXT	272.5
Athabasca Oil Corporation	TSX:ATH	229.9
Nevada Copper Corp.	TSX:NCU	217.2
High Tide Inc.	TSXV:HITI	209.5

# Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

**FEBRUARY 2021** 

## **Average Share Price Performance by Sector**



### February 2021 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)
Arena Minerals Inc.	TSXV:AN	429%	\$0.19
Vision Lithium inc.	TSXV:VLI	385%	\$0.32
Red Moon Resources Inc.	TSXV:RMK	324%	\$0.53
Sparta Capital Ltd.	TSXV:SAY	283%	\$0.23
Braille Energy Systems Inc.	TSXV:BES	281%	\$0.61
Helix Applications Inc.	TSXV:HELX	279%	\$0.89
Personas Social Incorporated	TSXV:PRSN	238%	\$0.14
Windfall Geotek Inc.	TSXV:WIN	236%	\$0.42
Global Battery Metals Ltd.	TSXV:GBML	207%	\$0.69
Fortress Technologies Inc.	TSXV:FORT	198%	\$0.61

# **Technology Sector**

т	OP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)	
Н	elix Applications Inc.	TSXV:HELX	279%	\$0.89	
Ρ	ersonas Social Incorporated	TSXV:PRSN	238%	\$0.14	
F	ortress Technologies Inc.	TSXV:FORT	198%	\$0.61	
Ρ	rodigy Ventures Corp.	TSXV:PGV	132%	\$0.22	
С	urrencyWorks Inc.	TSXV:CWRK	105%	\$1.54	
Μ	loovly Media Inc.	TSXV:MVY	103%	\$0.64	
D	atametrex AI Limited	TSXV:DM	81%	\$0.28	
S	nipp Interactive Inc.	TSXV:SPN	75%	\$0.14	
Z	oomd Technologies Ltd.	TSXV:ZOMD	74%	\$0.66	
D	everon Corp.	TSXV:FARM	73%	\$0.78	

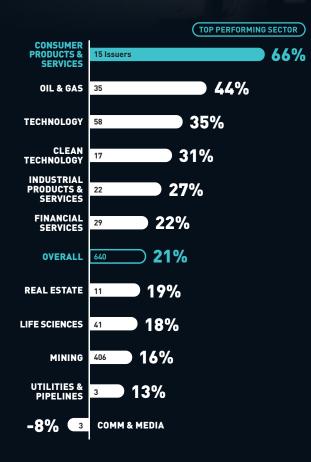
### Most Active in February 2021

	TICKER	VOLUME TRADED (millions of shares)
Azincourt Energy Corp.	TSXV:AAZ	126.7
Vision Lithium inc.	TSXV:VLI	125.2
Datametrex AI Limited	TSXV:DM	122.7
Sparta Capital Ltd.	TSXV:SAY	117.2
QYOU Media Inc.	TSXV:QYOU	116.5
VIVO Cannabis Inc.	TSX:VIVO	111.4
Tetra Bio-Pharma Inc.	TSX:TBP	111.1
Braille Energy Systems Inc.	TSXV:BES	108.3
VentriPoint Diagnostics Ltd.	TSXV:VPT	102.8
Sugarbud Craft Growers Corp.	TSXV:SUGR	95.7

# Micro Cap

MARKET CAP <\$25 MILLION FEBRUARY 2021

## Average Share Price Performance by Sector



### February 2021 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)
Canyon Creek Food Company Ltd.	TSXV:CYF	400%	\$0.10
Vertical Explorations Inc.	TSXV:VERT	344%	\$0.20
Roadman Investments Corp.	TSXV:LITT	300%	\$0.12
NTG Clarity Networks Inc.	TSXV:NCI	250%	\$0.11
Eagle Graphite Incorporated	TSXV:EGA	222%	\$0.29
Reitmans (Canada) Limited	TSXV:RET.A	200%	\$0.54
Voyageur Pharmaceuticals Ltd.	TSXV:VM	193%	\$0.22
Vulcan Minerals Inc.	TSXV:VUL	182%	\$0.16
Fintech Select Ltd.	TSXV:FTEC	180%	\$0.14
Noble Iron Inc.	TSXV:NIR	180%	\$0.70

## **Consumer Products &** Services Sector

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 28/02/2021 (CAD)	
Canyon Creek Food Company Ltd.	TSXV:CYF	400%	\$0.10	
Reitmans (Canada) Limited	TSXV:RET.A	200%	\$0.54	
Spyder Cannabis Inc.	TSXV:SPDR	171%	\$0.10	
Reitmans (Canada) Limited	TSXV:RET	108%	\$0.50	
Rocky Mountain Liquor Inc.	TSXV:RUM	46%	\$0.19	
Imperial Ginseng Products Ltd.	TSXV:IGP	35%	\$0.50	
Spot Coffee (Canada) Ltd.	TSXV:SPP	33%	\$0.04	
Naturally Splendid Enterprises Ltd.	TSXV:NSP	15%	\$0.08	
Zoomaway Travel Inc.	TSXV:ZMA	14%	\$0.04	
Spectra Products Inc.	TSXV:SSA	9%	\$0.06	

### Most Active in February 2021

	TICKER	VOLUME TRADED (millions of shares)
Roadman Investments Corp.	TSXV:LITT	137.0
ClearStream Energy Services Inc.	TSX:CSM	124.6
Identillect Technologies Corp.	TSXV:ID	104.5
Zinc One Resources Inc.	TSXV:Z	88.7
NTG Clarity Networks Inc.	TSXV:NCI	79.7
iCo Therapeutics Inc.	TSXV:IC0	75.6
Vaxil Bio Ltd.	TSXV:VXL	72.7
Current Water Technologies Inc.	TSXV:WATR	66.0
Elixxer Ltd.	TSXV:ELXR	65.8
Spyder Cannabis Inc.	TSXV:SPDR	57.5

## **Top TSX and TSXV Indices in February 2021**

Performance

S&P/TSX Venture Information Technology Index	35%
S&P/TSX Venture Industrials Index	28%
S&P/TSX Venture Consumer Discretionary Index	24%
S&P/TSX Energy Index	22%
S&P/TSX Venture Consumer Staples Index	15%
S&P/TSX Venture Energy Index	13%
S&P/TSX Venture Composite Index	10%
S&P/TSX Venture Health Care Index	10%
S&P/TSX Consumer Discretionary Index	9%
S&P/TSX Financials Index	7%

Ticker	Share Price Performance	Share Price 28-FEB-2021	Fund Family
TSX:HEU	48%	\$35.48	Horizons ETF
TSX:FDE.A	47%	\$16.11	First Trust
TSX:HOU	38%	\$26.99	Horizons ETF
TSX:HBGD.U	35%	\$61.09	Horizons ETF
TSX:HBGD	32%	\$78.02	Horizons ETF
TSX:HGD	31%	\$12.70	Horizons ETF
TSX:HBLK	30%	\$22.42	Harvest Portfolios
TSX:PXS.U	28%	\$25.58	Invesco
TSX:TRVL	26%	\$23.42	Harvest Portfolios
TSX:HURA	26%	\$15.84	Horizons ETF
	TSX:HEU TSX:FDE.A TSX:HOU TSX:HBGD.U TSX:HBGD TSX:HGD TSX:HBLK TSX:PXS.U TSX:TRVL	TickerPerformanceTSX:HEU48%TSX:FDE.A47%TSX:HOU38%TSX:HBGD.U35%TSX:HBGD32%TSX:HGD31%TSX:HBLK30%TSX:PXS.U28%TSX:TRVL26%	Ticker Performance 28-FEB-2021   TSX:HEU 48% \$35.48   TSX:FDE.A 47% \$16.11   TSX:HOU 38% \$26.99   TSX:HBGD.U 35% \$61.09   TSX:HBGD 32% \$78.02   TSX:HBGD 31% \$12.70   TSX:HBLK 30% \$22.42   TSX:PXS.U 28% \$25.58   TSX:TRVL 26% \$23.42

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