

# Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

## 1. STRONG NOVEMBER

After a couple flat months, all market cap segments showed strong returns in November, with an average 14% increase in monthly performance.

[CLICK HERE FOR MORE INFORMATION](#)

## 2. LARGE CAP LIFE SCIENCES GETTING HIGHER

Led by a 184% monthly increase by Aurora Cannabis (TSX: ACB), the Life Sciences sector in the Large Cap segment had the best monthly performance at 63%.

[CLICK HERE FOR MORE INFORMATION](#)

## 3. HORIZONS ETFs DOMINATE

Seven of the top ten performing ETFs in November were from the Horizons family of funds, with three of those funds focused on the cannabis space.

[CLICK HERE FOR MORE INFORMATION](#)

## 4. CONSUMER STAPLES LEADS ALL INDICES

The S&P/TSX Venture Consumer Staples Index led all Indices with a 55% increase in November and four additional Venture-focused indexes also made the top 10.

[CLICK HERE FOR MORE INFORMATION](#)

 [SUBSCRIBE TO OUR MARKET INTELLIGENCE REPORTS](#)

NOVEMBER 2020

# Investor Insights

Brought to you by **Toronto Stock Exchange** and **TSX Venture Exchange**.

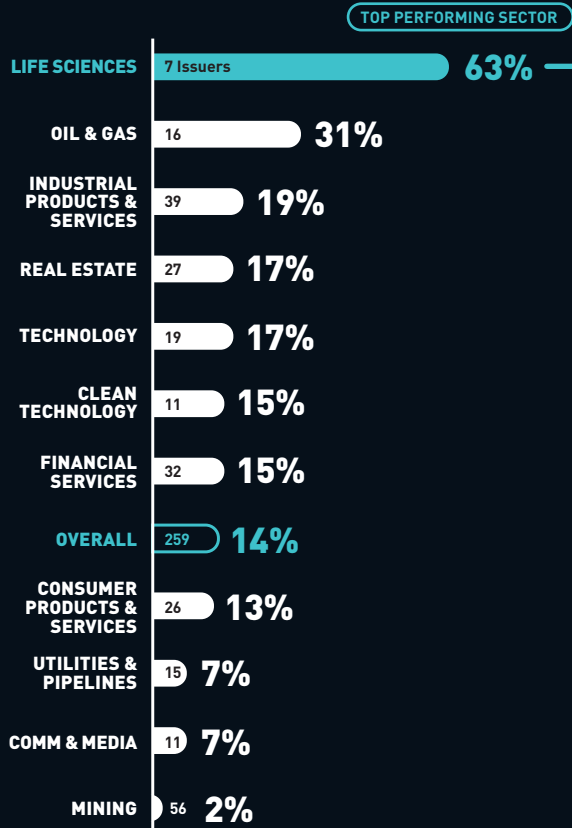
 **TMX** THE FUTURE IS YOURS TO SEE.®

# Large Cap

MARKET CAP >\$1 BILLION

NOVEMBER 2020

## Average Share Price Performance by Sector



## November 2020 Share Price Performance

|                                   | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|-----------------------------------|-----------|-------------------------|------------------------------|
| Aurora Cannabis Inc.              | TSX:ACB   | 184%                    | \$15.25                      |
| Bombardier Inc.                   | TSX:BBD.B | 89%                     | \$0.53                       |
| Aphria Inc.                       | TSX:APHA  | 82%                     | \$10.91                      |
| Great Canadian Gaming Corporation | TSX:GC    | 70%                     | \$38.60                      |
| Air Canada                        | TSX:AC    | 68%                     | \$24.70                      |
| Cronos Group Inc.                 | TSX:CRON  | 66%                     | \$11.71                      |
| Orocobre Limited                  | TSX:ORL   | 62%                     | \$3.88                       |
| Whitecap Resources Inc.           | TSX:WCP   | 61%                     | \$3.92                       |
| Trillium Therapeutics Inc.        | TSX:TRIL  | 59%                     | \$26.35                      |
| Lightspeed POS Inc.               | TSX:LSPD  | 58%                     | \$67.53                      |

## Life Sciences Sector

| TOP COMPANIES                | TICKER   | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|------------------------------|----------|-------------------------|------------------------------|
| Aurora Cannabis Inc.         | TSX:ACB  | 184%                    | \$15.25                      |
| Aphria Inc.                  | TSX:APHA | 82%                     | \$10.91                      |
| Cronos Group Inc.            | TSX:CRON | 66%                     | \$11.71                      |
| Trillium Therapeutics Inc.   | TSX:TRIL | 59%                     | \$26.35                      |
| Canopy Growth Corporation    | TSX:WEED | 49%                     | \$37.32                      |
| Bausch Health Companies Inc. | TSX:BHC  | 10%                     | \$24.11                      |
| Aurinia Pharmaceuticals Inc. | TSX:AUP  | -5%                     | \$19.82                      |

## Most Active in November 2020

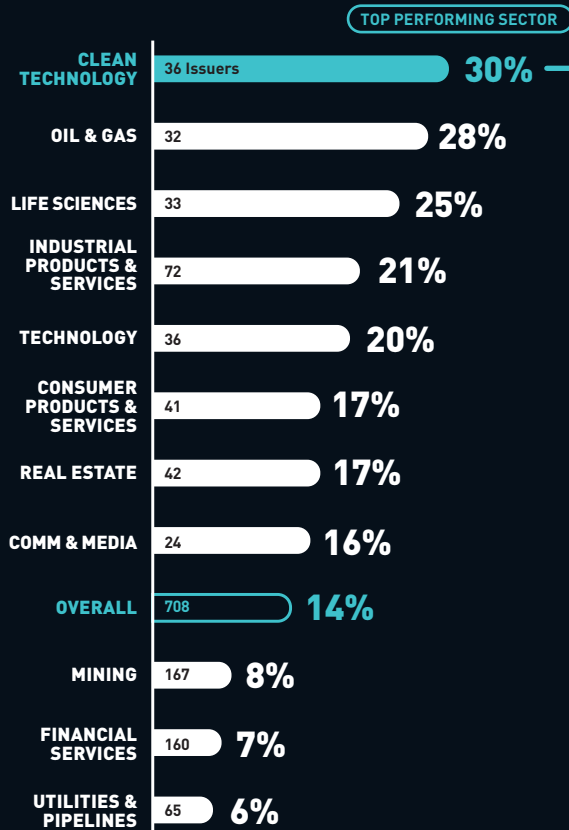
|                                    | TICKER    | VOLUME TRADED (millions of shares) |
|------------------------------------|-----------|------------------------------------|
| Enbridge Inc.                      | TSX:ENB   | 571.9                              |
| Suncor Energy Inc.                 | TSX:SU    | 546.7                              |
| Aurora Cannabis Inc.               | TSX:ACB   | 498.8                              |
| Manulife Financial Corporation     | TSX:MFC   | 444.1                              |
| Bombardier Inc.                    | TSX:BBD.B | 401.5                              |
| Air Canada                         | TSX:AC    | 303.6                              |
| Canadian Natural Resources Limited | TSX:CNQ   | 285.9                              |
| Cenovus Energy Inc.                | TSX:CVE   | 270.4                              |
| Aphria Inc.                        | TSX:APHA  | 248.7                              |
| Toronto-Dominion Bank (The)        | TSX:TD    | 232.3                              |

# Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

NOVEMBER 2020

## Average Share Price Performance by Sector



## November 2020 Share Price Performance

|                                   | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|-----------------------------------|-----------|-------------------------|------------------------------|
| HIVE Blockchain Technologies Ltd. | TSXV:HIVE | 145%                    | \$1.25                       |
| Greenpower Motor Company Inc.     | TSXV:GPV  | 141%                    | \$28.82                      |
| Village Farms International Inc.  | TSX:VFF   | 140%                    | \$14.80                      |
| Score Media and Gaming Inc.       | TSX:SCR   | 140%                    | \$1.68                       |
| Bombardier Inc.                   | TSX:BBD.A | 130%                    | \$0.85                       |
| Greenlane Renewables Inc.         | TSXV:GRN  | 119%                    | \$1.18                       |
| Else Nutrition Holdings Inc.      | TSXV:BABY | 118%                    | \$4.86                       |
| Westport Fuel Systems Inc.        | TSX:WPRT  | 117%                    | \$5.13                       |
| Euro Manganese Inc.               | TSXV:EMN  | 115%                    | \$0.43                       |
| Exro Technologies Inc.            | TSXV:EXRO | 109%                    | \$4.70                       |

## Clean Technology Sector

| TOP COMPANIES                    | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|----------------------------------|-----------|-------------------------|------------------------------|
| Greenpower Motor Company Inc.    | TSXV:GPV  | 141%                    | \$28.82                      |
| Village Farms International Inc. | TSX:VFF   | 140%                    | \$14.80                      |
| Greenlane Renewables Inc.        | TSXV:GRN  | 119%                    | \$1.18                       |
| Westport Fuel Systems Inc.       | TSX:WPRT  | 117%                    | \$5.13                       |
| Exro Technologies Inc.           | TSXV:EXRO | 109%                    | \$4.70                       |
| Electrovaya Inc.                 | TSX:EFL   | 100%                    | \$1.72                       |
| Nano One Materials Corp.         | TSXV:NNO  | 37%                     | \$3.31                       |
| Polaris Infrastructure Inc.      | TSX:PIF   | 33%                     | \$16.88                      |
| Pinnacle Renewable Energy Inc.   | TSX:PL    | 32%                     | \$8.32                       |
| NanoXplore Inc.                  | TSXV:GRA  | 31%                     | \$3.50                       |

## Most Active in November 2020

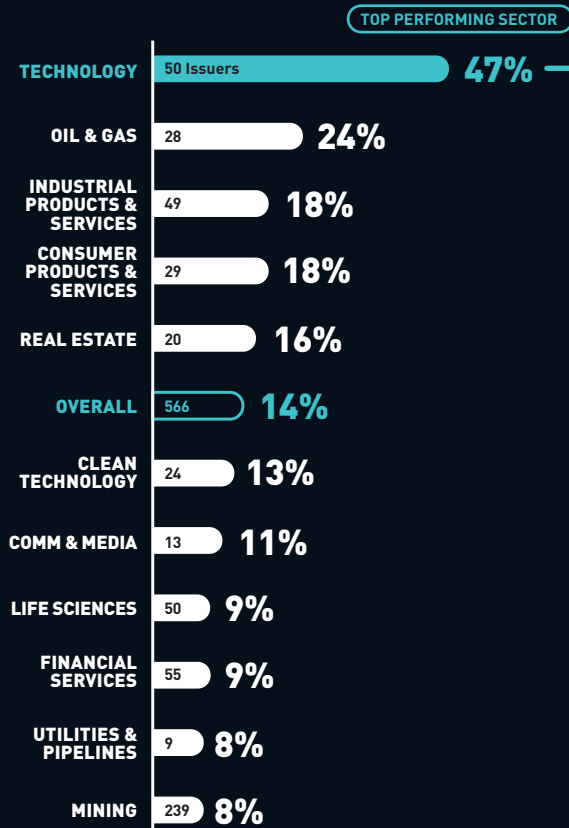
|  | TICKER   | VOLUME TRADED (millions of shares) |
|--|----------|------------------------------------|
| HEXO Corp.                               | TSX:HEXO | 222.3                              |
| HIVE Blockchain Technologies Ltd.        | TSX:HIVE | 220.1                              |
| Baytex Energy Corp.                      | TSX:BTE  | 154.3                              |
| Score Media and Gaming Inc.              | TSX:SCR  | 135.9                              |
| Auxly Cannabis Group Inc.                | TSXV:XLY | 133.7                              |
| The Green Organic Dutchman Holdings Ltd. | TSX:TGOD | 123.4                              |
| Vermilion Energy Inc.                    | TSX:VET  | 120.9                              |
| Organigram Holdings Inc.                 | TSX:OGI  | 104.6                              |
| Trevalli Mining Corporation              | TSX:TV   | 102.6                              |
| Nevada Copper Corp.                      | TSX:NCU  | 102.2                              |

# Small Cap

MARKET CAP \$25 MILLION TO \$100 MILLION

NOVEMBER 2020

## Average Share Price Performance by Sector



## November 2020 Share Price Performance

|                                      | TICKER     | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|--------------------------------------|------------|-------------------------|------------------------------|
| Hunter Technology Corp.              | TSXV:HOC   | 1486%                   | \$1.11                       |
| DMG Blockchain Solutions Inc.        | TSXV:DMGI  | 313%                    | \$0.33                       |
| Foran Mining Corporation             | TSXV:FOM   | 250%                    | \$0.56                       |
| Data Communications Management Corp. | TSX:DCM    | 236%                    | \$0.74                       |
| Kadestone Capital Corp.              | TSXV:KDSX  | 135%                    | \$2.00                       |
| SIR Royalty Income Fund              | TSX:SRV.UN | 134%                    | \$3.35                       |
| Loop Insights Inc.                   | TSXV:MTRX  | 131%                    | \$0.90                       |
| VVC Exploration Corp.                | TSXV:VVC   | 125%                    | \$0.14                       |
| New Millennium Iron Corp.            | TSX:NML    | 100%                    | \$0.34                       |
| good natured Products Inc.           | TSXV:GDNP  | 90%                     | \$0.59                       |

## Technology Sector

| TOP COMPANIES                 | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|-------------------------------|-----------|-------------------------|------------------------------|
| Hunter Technology Corp.       | TSXV:HOC  | 1486%                   | \$1.11                       |
| DMG Blockchain Solutions Inc. | TSXV:DMGI | 313%                    | \$0.33                       |
| Loop Insights Inc.            | TSXV:MTRX | 131%                    | \$0.90                       |
| Oculus VisionTech Inc.        | TSXV:OVT  | 82%                     | \$0.62                       |
| CubicFarm Systems Corp.       | TSXV:CUB  | 71%                     | \$1.06                       |
| Bitfarms Ltd.                 | TSXV:BITF | 59%                     | \$0.81                       |
| Avante Logixx Inc.            | TSXV:XX   | 56%                     | \$1.25                       |
| Goldspot Discoveries Corp.    | TSXV:SPOT | 50%                     | \$0.42                       |
| Route1 Inc.                   | TSXV:ROI  | 49%                     | \$0.85                       |
| Smart Employee Benefits Inc.  | TSXV:SEB  | 41%                     | \$0.16                       |

## Most Active in November 2020

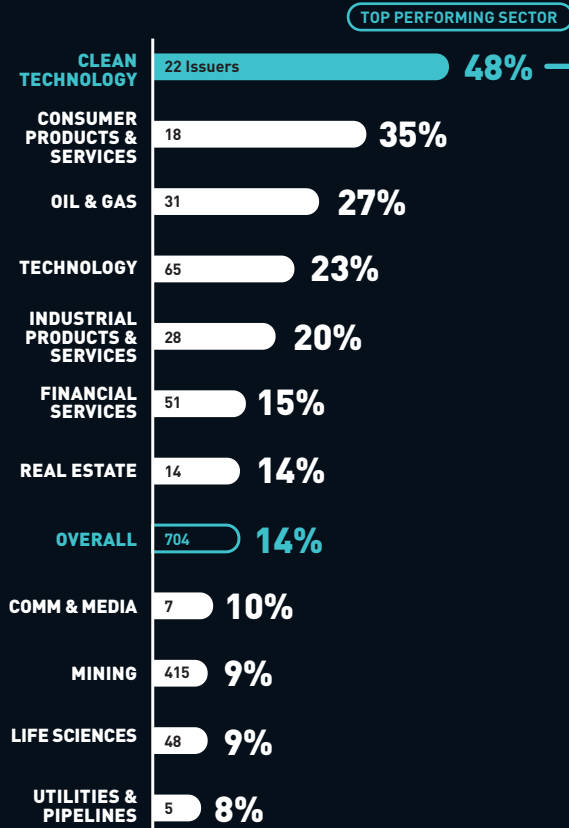
|                                    | TICKER    | VOLUME TRADED (millions of shares) |
|------------------------------------|-----------|------------------------------------|
| Zenabis Global Inc.                | TSX:ZENA  | 153.6                              |
| The Supreme Cannabis Company, Inc. | TSX:FIRE  | 104.8                              |
| Loop Insights Inc.                 | TSXV:MTRX | 101.0                              |
| Numinus Wellness Inc.              | TSXV:NUMI | 80.0                               |
| DMG Blockchain Solutions Inc.      | TSXV:DMGI | 66.4                               |
| Bragg Gaming Group Inc.            | TSXV:BRAG | 60.8                               |
| MediPharm Labs Corp.               | TSX:LABS  | 56.6                               |
| New Millennium Iron Corp.          | TSX:NML   | 53.1                               |
| Athabasca Oil Corporation          | TSX:ATH   | 52.7                               |
| Datametrex AI Limited              | TSXV:DM   | 41.1                               |

# Micro Cap

MARKET CAP <\$25 MILLION

NOVEMBER 2020

## Average Share Price Performance by Sector



## November 2020 Share Price Performance

|  | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|--|-----------|-------------------------|------------------------------|
| Philippine Metals Inc.                     | TSXV:PHI  | 1300%                   | \$0.07                       |
| NatureBank Asset Management Inc.           | TSXV:COO  | 500%                    | \$0.12                       |
| Razor Energy Corp.                         | TSXV:RZE  | 236%                    | \$0.37                       |
| metalCORP Limited                          | TSXV:MTC  | 200%                    | \$0.06                       |
| Spot Coffee (Canada) Ltd.                  | TSXV:SPP  | 200%                    | \$0.03                       |
| Noble Iron Inc.                            | TSXV:NIR  | 169%                    | \$0.35                       |
| Routemaster Capital Inc.                   | TSXV:RM   | 163%                    | \$0.21                       |
| Olivut Resources Ltd.                      | TSXV:OLV  | 163%                    | \$0.11                       |
| Noram Ventures Inc.                        | TSXV:NRM  | 162%                    | \$0.34                       |
| Clear Blue Technologies International Inc. | TSXV:CBLU | 159%                    | \$0.44                       |

## Clean Technology Sector

| TOP COMPANIES                              | TICKER    | SHARE PRICE PERFORMANCE | SHARE PRICE 30/11/2020 (CAD) |
|--|-----------|-------------------------|------------------------------|
| Clear Blue Technologies International Inc. | TSXV:CBLU | 159%                    | \$0.44                       |
| Greenpower Motor Company Inc.              | TSXV:GPV  | 141%                    | \$28.82                      |
| Greenlane Renewables Inc.                  | TSXV:GRN  | 119%                    | \$1.18                       |
| Exro Technologies Inc.                     | TSXV:EXRO | 109%                    | \$4.70                       |
| good natured Products Inc.                 | TSXV:GDNP | 90%                     | \$0.59                       |
| Solar Alliance Energy Inc.                 | TSXV:SOLR | 67%                     | \$0.05                       |
| UGE International Ltd.                     | TSXV:UGE  | 54%                     | \$2.00                       |
| Questor Technology Inc.                    | TSXV:QST  | 48%                     | \$2.32                       |
| Eguana Technologies Inc.                   | TSXV:EGT  | 47%                     | \$0.22                       |
| Nano One Materials Corp.                   | TSXV:NNO  | 37%                     | \$3.31                       |

## Most Active in November 2020

|                                       | TICKER    | VOLUME TRADED (millions of shares) |
|---------------------------------------|-----------|------------------------------------|
| Solar Alliance Energy Inc.            | TSXV:SOLR | 64.3                               |
| Cryptostar Corp.                      | TSXV:CSTR | 64.0                               |
| Naturally Splendid Enterprises Ltd.   | TSXV:NSP  | 53.7                               |
| Hillcrest Petroleum Ltd.              | TSXV:HRH  | 46.3                               |
| Spectra7 Microsystems Inc.            | TSXV:SEV  | 44.9                               |
| Hemostemix Inc.                       | TSXV:HEM  | 43.4                               |
| Enerdynamic Hybrid Technologies Corp. | TSXV:EHT  | 40.5                               |
| Decade Resources Ltd.                 | TSXV:DEC  | 40.0                               |
| Binovi Technologies Corp.             | TSXV:VISN | 38.9                               |
| Elixer Ltd.                           | TSXV:ELXR | 34.6                               |

## Top TSX and TSXV Indices in November 2020

|  | Performance |
|--|-------------|
| S&P/TSX Venture Consumer Staples Index       | 55%         |
| S&P/TSX Health Care Index                    | 36%         |
| S&P/TSX Energy Index                         | 34%         |
| S&P/TSX Venture Industrials Index            | 25%         |
| S&P/TSX Venture Energy Index                 | 21%         |
| S&P/TSX Venture Information Technology Index | 17%         |
| S&P/TSX Financials Index                     | 16%         |
| S&P/TSX Venture Real Estate Index            | 15%         |
| S&P/TSX Information Technology Index         | 15%         |
| S&P/TSX Consumer Discretionary Index         | 15%         |

## Top ETFs in November 2020

|  | Ticker     | Share Price Performance | Share Price 30-NOV-2020 | Fund Family       |
|--|------------|-------------------------|-------------------------|-------------------|
| BetaPro Marijuana Companies 2x Daily Bull ETF        | TSX:HMJU   | 165%                    | \$28.80                 | Horizons ETF      |
| BetaPro S&P/TSX Capped Energy 2x Daily Bull ETF      | TSX:HEU    | 72%                     | \$21.84                 | Horizons ETF      |
| Horizons Marijuana Life Sciences Index ETF           | TSX:HMMJ   | 51%                     | \$8.98                  | Horizons ETF      |
| Horizons Marijuana Life Sciences Index ETF           | TSX:HMMJ.U | 49%                     | \$6.66                  | Horizons ETF      |
| Evolve Automobile Innovation Index Fund              | TSX:CARS.U | 41%                     | \$42.47                 | Evolve ETFs       |
| Evolve Automobile Innovation Index Fund              | TSX:CARS   | 37%                     | \$44.02                 | Evolve ETFs       |
| Horizons S&P/TSX Capped Energy Index ETF             | TSX:HXE    | 36%                     | \$10.00                 | Horizons ETF      |
| BetaPro S&P/TSX Capped Financials 2x Daily Bull ETF  | TSX:HFU    | 36%                     | \$36.43                 | Horizons ETF      |
| BetaPro Natural Gas Inverse Leveraged Daily Bear ETF | TSX:HND    | 36%                     | \$9.92                  | Horizons ETF      |
| iShares S&P/TSX Capped Energy Index ETF              | TSX:XEG    | 33%                     | \$5.51                  | BlackRock/iShares |

## For more information contact:

**RICHARD GOODMAN**

Head of Capital Development

T 1 416 947-6644

E richard.goodman@tmx.com

[tsx.com/mig](https://www.tsx.com/mig)

As at November 30, 2020, unless otherwise noted. Companies were subject to a minimum trading value to qualify for analysis. ©2020 TSX Inc. All rights reserved. The information in this document is provided for informational purposes only. This document, and certain of the information contained in this document, is TSX Inc.'s proprietary information. Do not disclose, copy, distribute, sell or modify this document or any of its contents without TSX Inc.'s prior written consent. Neither TMX Group Limited nor any of its affiliates represents, warrants or guarantees the completeness or accuracy of the information contained in this document and they are not responsible for any errors or omissions in or your use of, or reliance on, the information. The information in this document is provided with the express condition, to which by making use thereof you expressly consent, that no liability shall be incurred by TMX Group Limited and/or any of its affiliates as a result of any errors or omissions herein or any use or reliance upon the information. TMX Group Limited and its affiliates are not responsible for any errors or omissions in, or your use of, information accessed through links to any third party sites, and the views, comments, opinions and advice of any third party, in this document or on any third party site, reflect those of the individual authors only and are not necessarily endorsed by TMX Group Limited and its affiliates. TMX Group Limited and its affiliates have not prepared, reviewed or updated the content of any third party sites, and assume no responsibility for such information. The information provided is not an invitation to purchase securities listed on Toronto Stock Exchange or TSX Venture Exchange. TMX Group Limited and its affiliates do not endorse or recommend any of the referenced securities or issuers, and this document does not, nor should it be construed as, providing any trading, legal, accounting, tax, investment, business, financial or other advice, and you should not rely on it for such purposes. Professional advisors should be consulted. Listing on Toronto Stock Exchange or TSX Venture Exchange does not guarantee the future performance of a security or an issuer. The S&P/TSX 60 Index and the S&P/TSX Composite Index (the "S&P/TSX Indices") are products of S&P Dow Jones Indices LLC or its affiliates ("SPDJI") and TSX Inc. ("TSX"). Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); and TSX® is a registered trademark of TSX, SPDJI, Dow Jones, S&P, their respective affiliates and TSX do not sponsor, endorse, sell or promote any products based on the S&P/TSX Indices and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions or interruptions of the S&P/TSX Indices or any data related thereto. TMX, the TMX design, Toronto Stock Exchange, TSX, TSXV, TSX Venture Exchange, The Future is Yours to See, and Voir le futur. Réaliser l'avenir, are the trademarks of TSX Inc. All other trademarks used herein are the property of their respective owners.