



Toronto Stock Exchange ETF Report

Taking stock of the first half of 2020

When one considers that in the first half of 2020, the world was coming to grips with the reality of COVID-19, the subsequent worst market downturn since the Great Depression and record unemployment, it's important to put everything into perspective.

In the first half of 2019, TSX-listed ETFs raised \$218 million in equity capital. However, by the same point in time, despite all of the challenges faced so far in 2020, TSX-listed ETFs raised nearly \$1.5 billion in equity capital. Corresponding total Canadian industry ETF flows were nearly \$21.1 billion¹.

New ETF listings on TSX for the first quarter of 2020 were on par compared to the average number of new listings in previous years. There was a moment of pause in early April where some ETF providers gently applied the brakes on their product plans, only to accelerate their plans for the latter part of the second quarter, driving an increase in listings year-over-year in excess of 37% and laying the groundwork for the potential of a record-breaking year of new Canadian ETF listings.

Report Card²:

100% New Canadian ETF Listings were on the TSX



95% TSX Market Share of Canadian ETF Listings

New Provider

Wealthsimple

Wealthsimple

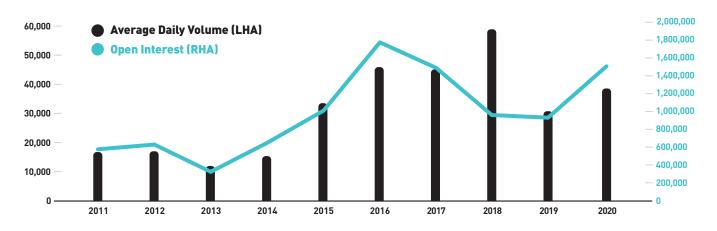
Wealthsimple is a financial company on a mission to help everyone achieve financial freedom by providing products and advice that are accessible and affordable. Using smart technology, Wealthsimple takes financial services that are often confusing, opaque and expensive and makes them simple, transparent, and low-cost. Wealthsimple provides services in the U.S., the U.K., and Canada. The company was founded by a team of financial experts and technology entrepreneurs, and is headquartered in Toronto, Canada.

¹ Source Bloomberg - June 30, 2020.

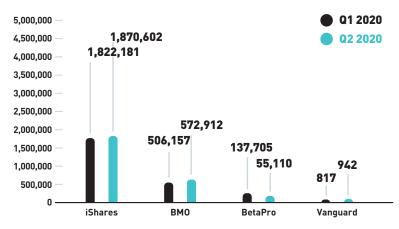
² Source TSX Market Intelligence Group - As of or YTD June 30, 2020.

MX ETF Sector Overview

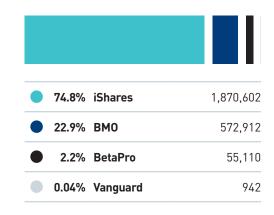
ETF Options Average Daily Volume and Open Interest



2020 Quarterly Volume Evolution per ETF Provider



ETF Options Volume by Provider (Q2 2020)



Top 10 Most Traded ETF Ontione (Velume)

Options (Volume)	Symbol	April	May	June	Total
iShares S&P/TSX 60 Index ETF	XIU	574,470	742,105	435,411	1,751,986
BMO Equal Weight Banks Index ETF	ZEB	49,019	129,398	92,692	271,109
BMO S&P 500 Index ETF	ZSP	50,303	35,292	75,170	160,765
Horizons Marijuana Life Sciences Index ETF	НММЈ	2,885	17,540	6,840	27,265
BM0 S&P/TSX Capped Composite Index ETF	ZCN	20,292	251	20,139	40,682
iShares S&P/TSX Global Gold Index ETF	XGD	16,170	8,916	41,573	66,659
BMO MSCI EAFE Hedged To CAD Index ETF	ZDM	17,075	50	35,030	52,155
iShares S&P/TSX Capped Energy Index ETF	XEG	4,131	2,006	2,053	8,190
BMO Laddered Preferred Shares Index ETF	ZPR	4,257	14,186	9,003	27,446
iShares S&P/TSX Capped REIT Index Fund	XRE	21,420	720	1,178	23,318

New ETF Listings

Q2 2020

NAME	Fund Family	Listing Date	Symbol
Accelerate Arbitrage Fund	Accelerate	April 7, 2020	ARB
iShares ESG Advanced MSCI Canada Index ETF	Blackrock/iShares	April 21, 2020	XCSR
iShares ESG Advanced MSCI EAFE Index ETF	Blackrock/iShares	April 21, 2020	XDSR
iShares ESG Advanced MSCI USA Index ETF	Blackrock/iShares	April 21, 2020	XUSR
Brompton Global Real Assets Dividend ETF	Brompton	May 4, 2020	BREA
Brompton North American Low Volatility Dividend ETF	Brompton	May 4, 2020	BLOV
CI DoubleLine Core Plus Fixed Income US\$ Fund ETF	CI First Asset	May 12, 2020	CCOR/.B/.U
CI DoubleLine Income US\$ Fund ETF	CI First Asset	May 12, 2020	CINC / .B / .U
CI DoubleLine Total Return Bond US\$ Fund ETF	CI First Asset	May 12, 2020	CDLB/.B/.U
CI Global Infrastructure Private Pool ETF	CI First Asset	May 12, 2020	CINF
CI Global Longevity Economy Fund	CI First Asset	June 16, 2020	LONG
CI Global Real Asset Private Pool ETF	CI First Asset	May 26, 2020	CGRA
CI Global REIT Private Pool ETF	CI First Asset	May 26, 2020	CGRE
CI Marret Alternative Enhanced Yield Fund ETF	CI First Asset	May 26, 2020	CMEY/.U
Desjardins RI Developed ex-USA ex-Canada - Low CO2 Index ETF	Desjardins	May 1, 2020	DRMD
Fidelity Canadian Momentum Index ETF	Fidelity	June 10, 2020	FCCM
Fidelity Canadian Value Index ETF	Fidelity	June 10, 2020	FCCV
Fidelity Global Investment Grade Bond ETF	Fidelity	June 10, 2020	FCIG
Fidelity International Momentum Index ETF	Fidelity	June 10, 2020	FCIM
Fidelity International Value Index ETF	Fidelity	June 10, 2020	FCIV
Fidelity U.S. Momentum Currency Neutral Index ETF	Fidelity	June 10, 2020	FCMH
Fidelity U.S. Momentum Index ETF	Fidelity	June 10, 2020	FCMO

NAME	Fund Family	Listing Date	Symbol
Fidelity U.S. Value Currency Neutral Index ETF	Fidelity	June 10, 2020	FCVH
Fidelity U.S. Value Index ETF	Fidelity	June 10, 2020	FCUV
First Trust Cboe Vest U.S. Equity Buffer ETF – May Hedged	First Trust	May 21, 2020	MAYB.F
Hamilton Australian Bank Equal-Weight Index ETF	Hamilton Capital	June 29, 2020	HBA
Hamilton Canadian Bank Mean Reversion Index ETF	Hamilton Capital	June 29, 2020	HCA
Hamilton Financials Innovation ETF	Hamilton Capital	June 2, 2020	HFT
Hamilton Global Financials ETF	Hamilton Capital	June 29, 2020	HFG
Hamilton U.S. Mid/Small-Cap Financials ETF	Hamilton Capital	June 29, 2020	HUM
TD Active Global Equity Growth ETF	TD	June 2, 2020	TGGR
TD Active Global Infrastructure Equity ETF	TD	June 2, 2020	TINF
TD Active U.S. Enhanced Dividend ETF	TD	June 2, 2020	TUED
TD Q Canadian Low Volatility ETF	TD	June 2, 2020	TCLV
FD Q U.S. Low Volatility ETF	TD	June 2, 2020	TULV
Wealthsimple Developed Markets ex North America Socially Responsible Index ETF	Wealthsimple	June 16, 2020	WSRD
Wealthsimple North America Socially Responsible Index ETF	Weathsimple	June 16, 2020	WSRI

For more information:

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