

# Toronto Stock Exchange ETF Report

## Taking stock of the first half of 2020

When one considers that in the first half of 2020, the world was coming to grips with the reality of COVID-19, the subsequent worst market downturn since the Great Depression and record unemployment, it's important to put everything into perspective.

In the first half of 2019, TSX-listed ETFs raised \$218 million in equity capital. However, by the same point in time, despite all of the challenges faced so far in 2020, TSX-listed ETFs raised nearly \$1.5 billion in equity capital. Corresponding total Canadian industry ETF flows were nearly \$21.1 billion<sup>1</sup>.

New ETF listings on TSX for the first quarter of 2020 were on par compared to the average number of new listings in previous years. There was a moment of pause in early April where some ETF providers gently applied the brakes on their product plans, only to accelerate their plans for the latter part of the second quarter, driving an increase in listings year-over-year in excess of 37% and laying the groundwork for the potential of a record-breaking year of new Canadian ETF listings.

### Report Card<sup>2</sup>:

**100%**

New Canadian ETF  
Listings were on the TSX

**98%**

Canadian ETF AUM is  
Listed on the TSX

**95%**

TSX Market Share of  
Canadian ETF Listings

## New Provider

**Wealthsimple**

### Wealthsimple

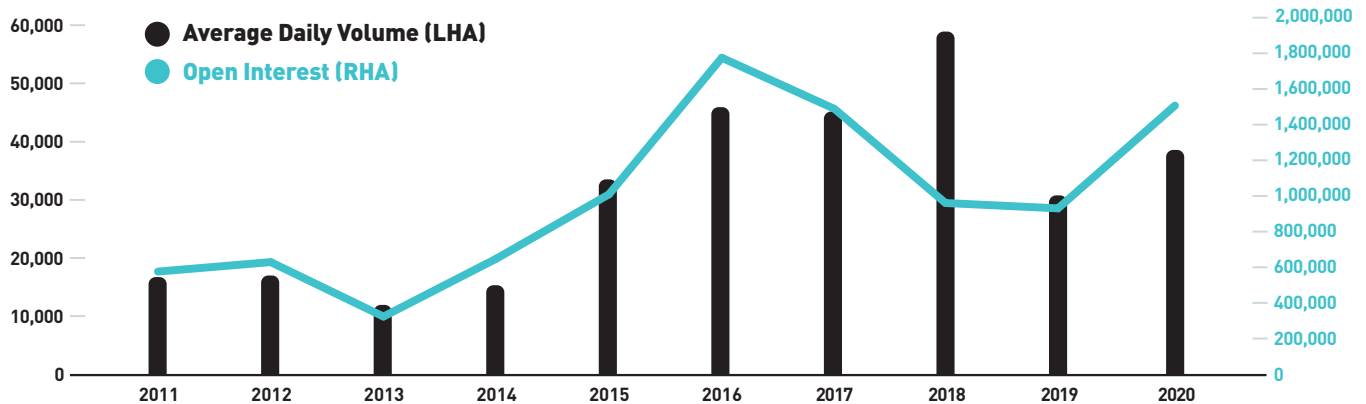
Wealthsimple is a financial company on a mission to help everyone achieve financial freedom by providing products and advice that are accessible and affordable. Using smart technology, Wealthsimple takes financial services that are often confusing, opaque and expensive and makes them simple, transparent, and low-cost. Wealthsimple provides services in the U.S., the U.K., and Canada. The company was founded by a team of financial experts and technology entrepreneurs, and is headquartered in Toronto, Canada.

<sup>1</sup> Source Bloomberg - June 30, 2020.

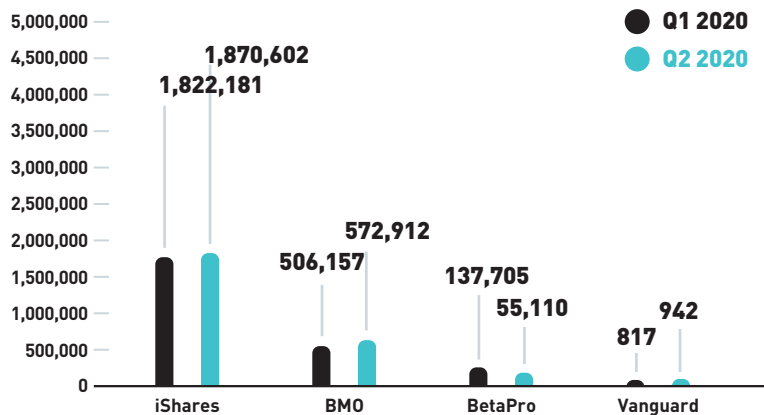
<sup>2</sup> Source TSX Market Intelligence Group - As of or YTD June 30, 2020.

# MX ETF Sector Overview

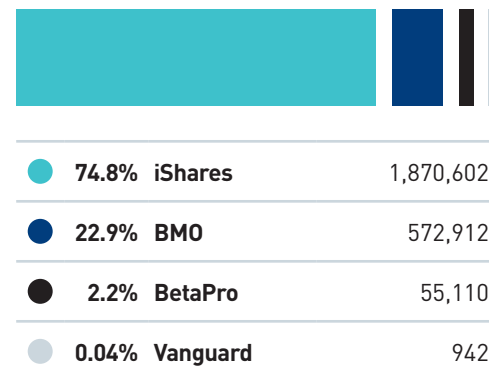
## ETF Options Average Daily Volume and Open Interest



## 2020 Quarterly Volume Evolution per ETF Provider



## ETF Options Volume by Provider (Q2 2020)



## Top 10 Most Traded ETF Options (Volume)

	Symbol	April	May	June	Total
iShares S&P/TSX 60 Index ETF	<b>XIU</b>	574,470	742,105	435,411	<b>1,751,986</b>
BMO Equal Weight Banks Index ETF	<b>ZEB</b>	49,019	129,398	92,692	<b>271,109</b>
BMO S&P 500 Index ETF	<b>ZSP</b>	50,303	35,292	75,170	<b>160,765</b>
Horizons Marijuana Life Sciences Index ETF	<b>HMMJ</b>	2,885	17,540	6,840	<b>27,265</b>
BMO S&P/TSX Capped Composite Index ETF	<b>ZCN</b>	20,292	251	20,139	<b>40,682</b>
iShares S&P/TSX Global Gold Index ETF	<b>XGD</b>	16,170	8,916	41,573	<b>66,659</b>
BMO MSCI EAFE Hedged To CAD Index ETF	<b>ZDM</b>	17,075	50	35,030	<b>52,155</b>
iShares S&P/TSX Capped Energy Index ETF	<b>XEG</b>	4,131	2,006	2,053	<b>8,190</b>
BMO Laddered Preferred Shares Index ETF	<b>ZPR</b>	4,257	14,186	9,003	<b>27,446</b>
iShares S&P/TSX Capped REIT Index Fund	<b>XRE</b>	21,420	720	1,178	<b>23,318</b>

# New ETF Listings

## Q2 2020

NAME	Fund Family	Listing Date	Symbol
Accelerate Arbitrage Fund	Accelerate	April 7, 2020	<b>ARB</b>
iShares ESG Advanced MSCI Canada Index ETF	Blackrock/iShares	April 21, 2020	<b>XCSR</b>
iShares ESG Advanced MSCI EAFE Index ETF	Blackrock/iShares	April 21, 2020	<b>XDSR</b>
iShares ESG Advanced MSCI USA Index ETF	Blackrock/iShares	April 21, 2020	<b>XUSR</b>
Brompton Global Real Assets Dividend ETF	Brompton	May 4, 2020	<b>BREA</b>
Brompton North American Low Volatility Dividend ETF	Brompton	May 4, 2020	<b>BLOV</b>
CI DoubleLine Core Plus Fixed Income US\$ Fund ETF	CI First Asset	May 12, 2020	<b>CCOR / .B / .U</b>
CI DoubleLine Income US\$ Fund ETF	CI First Asset	May 12, 2020	<b>CINC / .B / .U</b>
CI DoubleLine Total Return Bond US\$ Fund ETF	CI First Asset	May 12, 2020	<b>CDLB / .B / .U</b>
CI Global Infrastructure Private Pool ETF	CI First Asset	May 12, 2020	<b>CINF</b>
CI Global Longevity Economy Fund	CI First Asset	June 16, 2020	<b>LONG</b>
CI Global Real Asset Private Pool ETF	CI First Asset	May 26, 2020	<b>CGRA</b>
CI Global REIT Private Pool ETF	CI First Asset	May 26, 2020	<b>CGRE</b>
CI Marret Alternative Enhanced Yield Fund ETF	CI First Asset	May 26, 2020	<b>CMEY / .U</b>
Desjardins RI Developed ex-USA ex-Canada - Low CO2 Index ETF	Desjardins	May 1, 2020	<b>DRMD</b>
Fidelity Canadian Momentum Index ETF	Fidelity	June 10, 2020	<b>FCCM</b>
Fidelity Canadian Value Index ETF	Fidelity	June 10, 2020	<b>FCCV</b>
Fidelity Global Investment Grade Bond ETF	Fidelity	June 10, 2020	<b>FCIG</b>
Fidelity International Momentum Index ETF	Fidelity	June 10, 2020	<b>FCIM</b>
Fidelity International Value Index ETF	Fidelity	June 10, 2020	<b>FCIV</b>
Fidelity U.S. Momentum Currency Neutral Index ETF	Fidelity	June 10, 2020	<b>FCMH</b>
Fidelity U.S. Momentum Index ETF	Fidelity	June 10, 2020	<b>FCMO</b>

<b>NAME</b>	<b>Fund Family</b>	<b>Listing Date</b>	<b>Symbol</b>
Fidelity U.S. Value Currency Neutral Index ETF	Fidelity	June 10, 2020	<b>FCVH</b>
Fidelity U.S. Value Index ETF	Fidelity	June 10, 2020	<b>FCUV</b>
First Trust Cboe Vest U.S. Equity Buffer ETF – May Hedged	First Trust	May 21, 2020	<b>MAYB.F</b>
Hamilton Australian Bank Equal-Weight Index ETF	Hamilton Capital	June 29, 2020	<b>HBA</b>
Hamilton Canadian Bank Mean Reversion Index ETF	Hamilton Capital	June 29, 2020	<b>HCA</b>
Hamilton Financials Innovation ETF	Hamilton Capital	June 2, 2020	<b>HFT</b>
Hamilton Global Financials ETF	Hamilton Capital	June 29, 2020	<b>HFG</b>
Hamilton U.S. Mid/Small-Cap Financials ETF	Hamilton Capital	June 29, 2020	<b>HUM</b>
TD Active Global Equity Growth ETF	TD	June 2, 2020	<b>TGGR</b>
TD Active Global Infrastructure Equity ETF	TD	June 2, 2020	<b>TINF</b>
TD Active U.S. Enhanced Dividend ETF	TD	June 2, 2020	<b>TUED</b>
TD Q Canadian Low Volatility ETF	TD	June 2, 2020	<b>TCLV</b>
TD Q U.S. Low Volatility ETF	TD	June 2, 2020	<b>TULV</b>
Wealthsimple Developed Markets ex North America Socially Responsible Index ETF	Wealthsimple	June 16, 2020	<b>WSRD</b>
Wealthsimple North America Socially Responsible Index ETF	Wealthsimple	June 16, 2020	<b>WSRI</b>

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