

Four Takeaways For Investors

The following are some key observations of the TSX and TSX Venture Exchange markets:

1. CONTINUED MICRO CAP SECTOR STRENGTH

Micro Cap issuers (TSX- and TSX Venture-listed issuers under \$25 million market capitalization) had the best overall returns for the past two months. The COVID bounce-back has been positive for all market cap segments, but particularly positive for Micro Cap stocks.

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2. MINING DOMINANCE CONTINUES

The COVID bounce-back has also been particularly positive for the Mining sector in each of the market cap segments. This is the second month in a row for Mining to outperform the market in each market cap segment.

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3. S&P/TSX VENTURE INDUSTRIALS INDEX LEADS AGAIN

The S&P/TSX Venture Industrials Index is once again the best performing Index. In fact, Venture-centric Indices had a great month, representing 5 of the top 6 best performing Indices.

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4. MICRO CAP INDUSTRIALS SECTOR BOUNCES BACK

Breaking the trend of continued dominance, the Micro Cap Industrial Products & Services sector bounced back from a -1% performance in May with a 34% return in June.

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JUNE 2020

Investor Insights

Brought to you by **Toronto Stock Exchange and TSX Venture Exchange.**

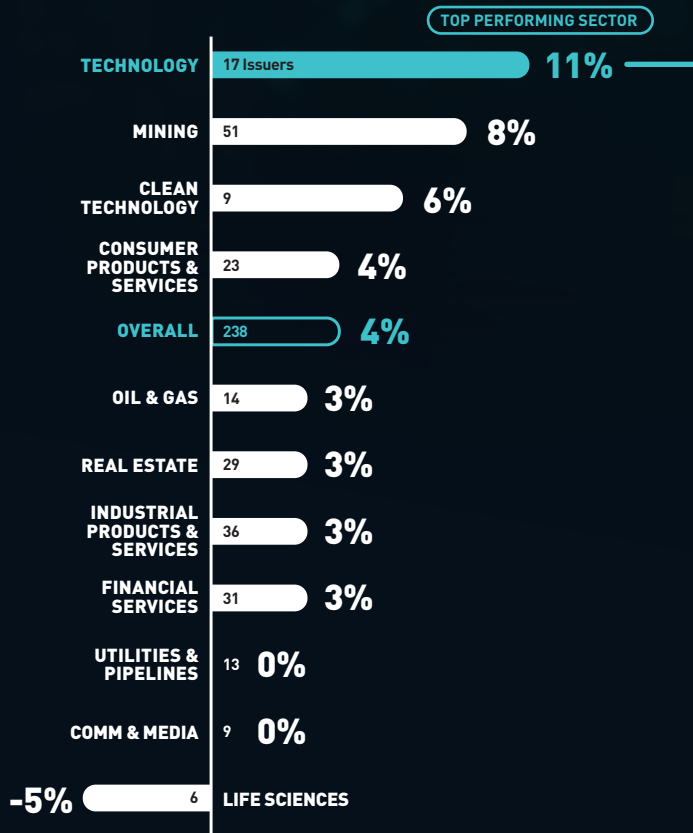
 **TMX** THE FUTURE IS YOURS TO SEE.®

Large Cap

MARKET CAP >\$1 BILLION

JUNE 2020

Average Share Price Performance by Sector



June 2020 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Nexa Resources S.A.	TSX:NEXA	66%	8.86
Facedrive Inc.	TSXV:FD	47%	14.90
Ballard Power Systems Inc.	TSX:BLDP	42%	20.89
Docebo Inc.	TSX:DCBO	39%	35.98
First Quantum Minerals Ltd.	TSX:FM	34%	10.82
Sprott Inc.	TSX:SII	32%	48.79
West Fraser Timber Co. Ltd.	TSX:WFT	28%	47.72
Ivanhoe Mines Ltd.	TSX:IVN	26%	3.85
Transcontinental Inc.	TSX:TCL	26%	15.10
Ovintiv Inc.	TSX:OVV	24%	12.91

Technology Sector

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Facedrive Inc.	TSXV:FD	47%	14.90
Docebo Inc.	TSX:DCBO	39%	35.98
Shopify Inc.	TSX:SHOP	23%	1289.77
Enghouse Systems Limited	TSX:ENGH	21%	72.50
Maxar Technologies Inc.	TSX:MAXR	18%	24.36
Ceridian HCM Holding Inc.	TSX:CDAY	14%	108.25
Real Matters Inc.	TSX:REAL	11%	26.48
Descartes Systems Group Inc. (The)	TSX:DSG	9%	71.67
Kinaxis Inc.	TSX:KXS	9%	194.06
CAE Inc.	TSX:CAE	7%	22.02

Most Active in June 2020

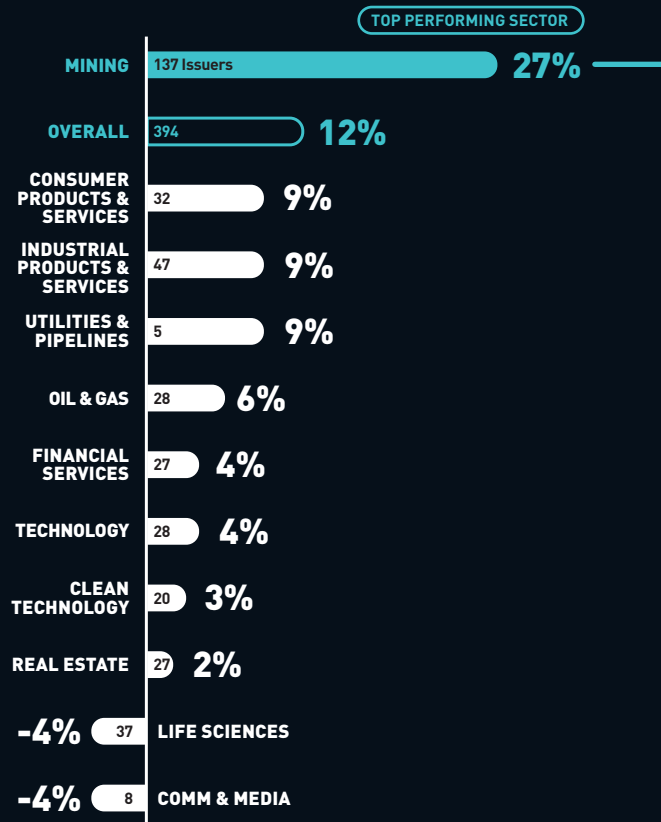
	TICKER	VOLUME TRADED (millions of shares)
Bombardier Inc.	TSX:BBD.B	467.8
Canadian Natural Resources Limited	TSX:CNQ	277.8
Suncor Energy Inc.	TSX:SU	237.3
Air Canada	TSX:AC	201.5
Manulife Financial Corporation	TSX:MFC	171.4
Cenovus Energy Inc.	TSX:CVE	150.4
B2Gold Corp.	TSX:BTO	130.7
Kinross Gold Corporation	TSX:K	130.3
Enbridge Inc.	TSX:ENB	125.6
Toronto-Dominion Bank (The)	TSX:TD	123.8

Mid Cap

MARKET CAP \$100 MILLION TO \$1 BILLION

JUNE 2020

Average Share Price Performance by Sector



June 2020 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Teuton Resources Corp.	TSXV:TUO	315%	2.82
American Creek Resources Ltd.	TSXV:AMK	244%	0.31
Aura Minerals Inc.	TSX:ORA	203%	194.00
Freemgold Ventures Limited	TSX:FVL	166%	1.33
Artemis Gold Inc.	TSXV:ARTG	165%	4.29
Tudor Gold Corp.	TSXV:TUD	146%	2.04
Fosterville South Exploration Ltd.	TSXV:FSX	137%	4.95
Galway Metals Inc.	TSXV:GWM	120%	0.88
Uni-Select Inc.	TSX:UNS	118%	7.37
KORE Mining Ltd.	TSXV:KORE	113%	1.53

Mining Sector

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Teuton Resources Corp.	TSXV:TUO	315%	2.82
American Creek Resources Ltd.	TSXV:AMK	244%	0.31
Aura Minerals Inc.	TSX:ORA	203%	194
Freemgold Ventures Limited	TSX:FVL	166%	1.33
Artemis Gold Inc.	TSXV:ARTG	165%	4.29
Tudor Gold Corp.	TSXV:TUD	146%	2.04
Fosterville South Exploration Ltd.	TSXV:FSX	137%	4.95
Galway Metals Inc.	TSXV:GWM	120%	0.88
KORE Mining Ltd.	TSXV:KORE	113%	1.53
Rupert Resources Ltd.	TSXV:RUP	102%	3.53

Most Active in June 2020

	TICKER	VOLUME TRADED (millions of shares)
Baytex Energy Corp.	TSX:BTE	225.3
HEXO Corp.	TSX:HEXO	222.2
Freemgold Ventures Limited	TSX:FVL	121.7
Whitecap Resources Inc.	TSX:WCP	87.5
Antibe Therapeutics Inc.	TSXV:ATE	81.9
MedMira Inc.	TSXV:MIR	78.7
The Green Organic Dutchman Holdings Ltd.	TSX:TGOD	74.1
ShawCor Ltd.	TSX:SCL	68.4
Vermilion Energy Inc.	TSX:VET	60.9
NuVista Energy Ltd.	TSX:NVA	60.2

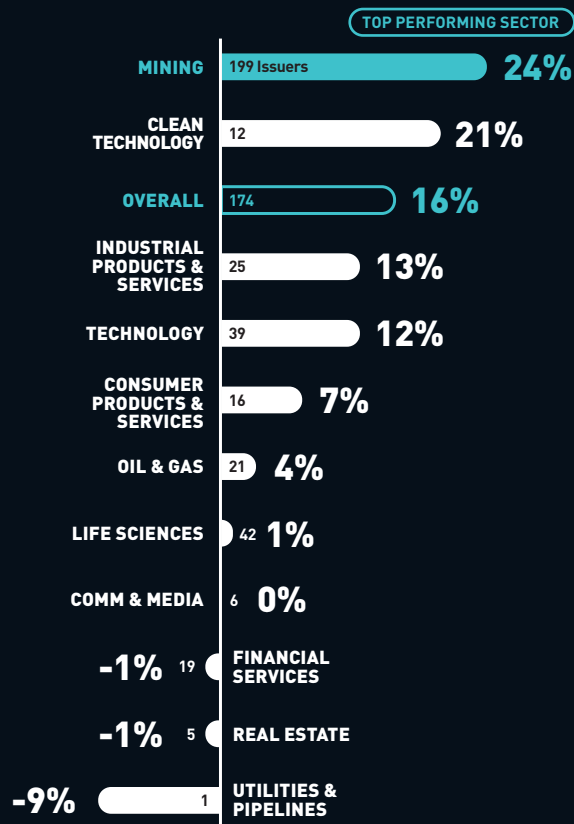
Small Cap



MARKET CAP \$25 MILLION TO \$100 MILLION

JUNE 2020

Average Share Price Performance by Sector



June 2020 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Titan Medical Inc.	TSX:TMD	219%	1.15
Meridian Mining Societas Europaea	TSXV:MNO	190%	0.29
Candelaria Mining Corp.	TSXV:CAND	186%	0.40
Omineca Mining and Metals Ltd.	TSXV:OMM	176%	0.62
Eloro Resources Ltd.	TSXV:ELO	171%	1.03
Real Brokerage Inc. (The)	TSXV:REAX	140%	0.48
Banyan Gold Corp.	TSXV:BYN	121%	0.27
Unigold Inc.	TSXV:UGD	113%	0.42
Gatekeeper Systems Inc.	TSXV:GSI	112%	0.45
Benz Mining Corp.	TSXV:BZ	112%	0.46

Mining Sector

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Meridian Mining Societas Europaea	TSXV:MNO	190%	0.29
Candelaria Mining Corp.	TSXV:CAND	186%	0.4
Omineca Mining and Metals Ltd.	TSXV:OMM	176%	0.62
Eloro Resources Ltd.	TSXV:ELO	171%	1.03
Banyan Gold Corp.	TSXV:BYN	121%	0.265
Unigold Inc.	TSXV:UGD	113%	0.415
Benz Mining Corp.	TSXV:BZ	112%	0.455
Turmalina Metals Corp.	TSXV:TBX	106%	1.46
Pacton Gold Inc.	TSXV:PAC	104%	1.53
Vizsla Resources Corp.	TSXV:VZLA	102%	0.93

Most Active in June 2020

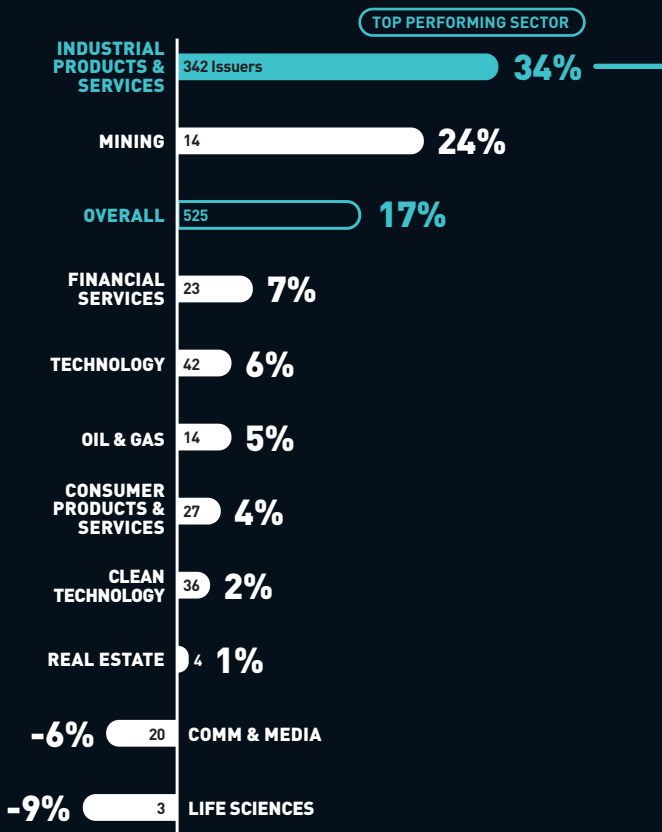
	TICKER	VOLUME TRADED (millions of shares)
Zenabis Global Inc.	TSX:ZENA	163.2
Athabasca Oil Corporation	TSX:ATH	68.0
Calfrac Well Services Ltd.	TSX:CFW	56.4
Trevali Mining Corporation	TSX:TV	55.7
Banyan Gold Corp.	TSXV:BYN	35.7
Cordoba Minerals Corp.	TSXV:CDB	34.1
HPQ-Silicon Resources Inc.	TSXV:HPQ	33.0
Numinus Wellness Inc.	TSXV:NUMI	29.5
American Lithium Corp.	TSXV:LI	26.4
Titan Medical Inc.	TSX:TMD	24.5

Micro Cap

MARKET CAP <\$25 MILLION

JUNE 2020

Average Share Price Performance by Sector



June 2020 Share Price Performance

	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Central Iron Ore Limited	TSXV:CIO	633%	0.11
Brigadier Gold Limited	TSXV:BRG	370%	0.24
Global Crossing Airlines Inc.	TSXV:JET	358%	1.83
LeoNovus Inc.	TSXV:LTV	200%	0.05
District Copper Corp.	TSXV:DCOP	200%	0.02
Kesselrun Resources Ltd.	TSXV:KES	200%	0.12
Nevada Sunrise Gold Corporation	TSXV:NEV	180%	0.07
Golden Goliath Resources Ltd.	TSXV:GNG	171%	0.19
Arrow Exploration Corp.	TSXV:AXL	160%	0.07
Strikepoint Gold Inc.	TSXV:SKP	150%	0.10

Industrial Products & Services Sector

TOP COMPANIES	TICKER	SHARE PRICE PERFORMANCE	SHARE PRICE 30/06/2020 (CAD)
Global Crossing Airlines Inc.	TSXV:JET	358%	1.83
Source Energy Services Ltd.	TSX:SHLE	118%	0.12
Data Communications Management Corp.	TSX:DCM	104%	0.28
Pure Extraction Corp.	TSXV:PURX	68%	0.42
Boyuan Construction Group Inc.	TSX:BOY	53%	0.49
Cathedral Energy Services Ltd.	TSX:CET	50%	0.18
ADF Group Inc.	TSX:DRX	36%	1.17
McCoy Global Inc.	TSX:MCB	22%	0.53
Enterprise Group, Inc.	TSX:E	14%	0.16
Akita Drilling Ltd.	TSX:AKT	14%	0.41

Most Active in June 2020

	TICKER	VOLUME TRADED (millions of shares)
Bonavista Energy Corporation	TSX:BNP	109.3
StageZero Life Sciences Ltd.	TSX:SZLS	86.3
Sugarbud Craft Growers Corp.	TSXV:SUGR	44.4
Datametrex AI Limited	TSXV:DM	43.2
Central Iron Ore Limited	TSXV:CIO	40.4
Venzee Technologies Inc.	TSXV:VENZ	35.6
Elixer Ltd.	TSXV:ELXR	33.1
Source Energy Services Ltd.	TSX:SHLE	28.6
Nexus Gold Corp.	TSXV:NXS	27.4
Hemostemix Inc.	TSXV:HEM	24.4

Top TSX and TSXV Indices in June 2020

	Performance
S&P/TSX Venture Industrials Index	20%
S&P/TSX Venture Materials Index	19%
S&P/TSX Venture Composite Index	12%
S&P/TSX Venture Financials Index	11%
S&P/TSX Information Technology Index	6%
S&P/TSX Venture Information Technology Index	5%
S&P/TSX Materials Index	4%
S&P/TSX Financials Index	3%
S&P/TSX Composite Index	2%
S&P/TSX 60 Index	2%

Top ETFs in June 2020

	Ticker	Share Price Performance	Share Price 30-JUNE-2020	Fund Family
CI First Asset European Bank ETF	TSX:FHB	19%	\$4.94	First Asset
BetaPro Natural Gas -2x Daily Bear ETF	TSX:HND	12%	\$17.02	Horizons ETF
BetaPro NASDAQ-100 2x Daily Bull ETF	TSX:HQU	12%	\$26.45	Horizons ETF
Evolve Automobile Innovation Index Fund	TSX:CARS	11%	\$26.60	Evolve ETFs
Evolve E-Gaming Index ETF	TSX:HERO	10%	\$29.33	Evolve ETFs
BetaPro Crude Oil Daily Bull ETF	TSX:HOU	9%	\$14.24	Horizons ETF
iShares S&P/TSX Global Base Metals Index ETF	TSX:XBM	9%	\$9.81	BlackRock/iShares
BMO China Equity Index ETF	TSX:ZCH	9%	\$27.67	BMO
First Trust AlphaDEX U.S. Technology Sector Index ETF	TSX:FHQ	8%	\$55.03	First Trust
BMO India Equity Index ETF	TSX:ZID	8%	\$22.46	BMO

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