

The Buy Side Report

Welcome to “The Buy Side Report,” a quarterly information feature about Canada’s leading equities markets, Toronto Stock Exchange (TSX) and TSX Venture Exchange (TSXV). This quarterly publication presents detailed market data about sector index performance, share price and trading information, insight into foreign investment in Canadian equities, as well as an up-to-date economics viewpoint provided by an external contributor.

Toronto Stock Exchange and TSX Venture Exchange offer a diverse and vibrant stock list of investment opportunities, and stand firmly among the world’s leading fully-integrated capital markets. The Exchanges are home to a wide range of companies that give global investors a unique opportunity to invest in Canada across a broad spectrum of industry sectors, including natural resources markets around the world. In Canadian equities markets, investors can choose from 3,200 companies with a total market capitalization over \$3 trillion, ranging from growing businesses on TSX Venture Exchange to established large cap multinationals on Toronto Stock Exchange.

Sector Index Performance

As at March 31, 2019

Price Performance (% Change)

	Index Weight	1 month	3 month	6 month	12 month
Consumer Discretionary	5.5%	-1.4%	9.3%	-4.2%	-7.0%
Consumer Staples	3.8%	2.4%	9.1%	15.0%	16.1%
Energy	18.7%	-2.6%	11.3%	-20.6%	-13.5%
Financials	35.7%	-1.4%	9.4%	-3.9%	-0.0%
Health Care	1.3%	2.1%	49.6%	-2.9%	49.9%
Industrials	10.2%	2.9%	14.3%	-2.1%	11.2%
Information Technology	3.2%	4.9%	25.2%	12.4%	27.7%
Materials	10.3%	2.2%	8.2%	8.7%	1.4%
Telecom Services	4.7%	1.4%	8.7%	9.7%	15.2%
Utilities	3.9%	4.3%	14.7%	11.8%	8.3%

Top 3 Performing Indices

S&P/TSX Capped Health Care	49.6%
S&P/TSX Capped Information Technology	25.2%
S&P/TSX Capped Utilities	14.7%

Bottom 3 Performing Indices

S&P/TSX Capped Materials	8.2%
S&P/TSX Capped Telecom Services	8.7%
S&P/TSX Capped Consumer Staples	9.1%

Top Share Price Performance

Q1 2019

TSX TOP 10				
	TICKER	% PRICE CHANGE 12/31/2018-03/31/2019	CLOSE PRICE 03/31/2019 (CAD)	
1	Village Farms International, Inc.	VFF	324	18.74
2	Titan Medical Inc.	TMD	121	3.74
3	The Green Organic Dutchman Holdings Ltd.	TGOD	96	4.82
4	Champion Iron Limited	CIA	95	2.05
5	Crius Energy Trust	KWLUN	89	8.64
6	HEXO Corp.	HEXO	88	8.83
7	Aurora Cannabis Inc.	ACB	78	12.09
8	TransAlta Corporation	TA	76	9.82
9	Cronos Group Inc.	CRON	71	24.55
10	The Supreme Cannabis Company, Inc.	FIRE	67	2.20

TSXV TOP 10				
	TICKER	% PRICE CHANGE 12/31/2018-03/31/2019	CLOSE PRICE 03/31/2019 (CAD)	
1	Scorpio Gold Corporation	SGN	367	0.14
2	Amex Exploration Inc.	AMX	348	0.94
3	Tethyan Resources plc	TETH	305	0.79
4	RosCan Gold Corporation	ROS	300	0.28
5	Goldsource Mines Inc.	GXS	222	0.15
6	Kore Mining Ltd.	KORE	222	0.29
7	RJK Explorations Ltd.	RJX	200	0.12
8	Unity Metals Corp.	UTY	184	1.28
9	Gainey Capital Corp.	GNC	170	0.14
10	Khiron Life Sciences Corp.	KHRN	157	3.93

Source: S&P Capital IQ.

Liquidity Q1 2019

Value Traded

TSX TOP 10			
	TICKER	Q1 VALUE TRADED (C\$M)	
1	Royal Bank of Canada	RY	38,158.2
2	Toronto-Dominion Bank (The)	TD	35,961.3
3	Enbridge Inc.	ENB	30,919.3
4	Bank of Nova Scotia (The)	BNS	26,155.9
5	Canopy Growth Corporation	WEED	24,252.8
6	Aurora Cannabis Inc.	ACB	23,854.7
7	Suncor Energy Inc.	SU	22,396.0
8	Bank of Montreal	BMO	22,115.0
9	Canadian Imperial Bank Of Commerce	CM	20,678.7
10	TransCanada Corporation	TRP	19,351.0

TSXV TOP 10			
	TICKER	Q1 VALUE TRADED (C\$M)	
1	OrganiGram Holdings Inc.	OGI	852.4
2	Khiron Life Sciences Corp.	KHRN	311.7
3	Namaste Technologies Inc.	N	307.8
4	Emerald Health Therapeutics, Inc.	EMH	221.8
5	Aleafia Health Inc.*	ALEF	197.8
6	Canopy Rivers Inc.	RIV	185.0
7	PharmaCielo Ltd.	PCLO	183.7
8	Patriot One Technologies Inc.**	PAT	105.8
9	Cobalt 27 Capital Corp.	KBLT	102.3
10	Auxly Cannabis Group Inc.	XLY	102.2

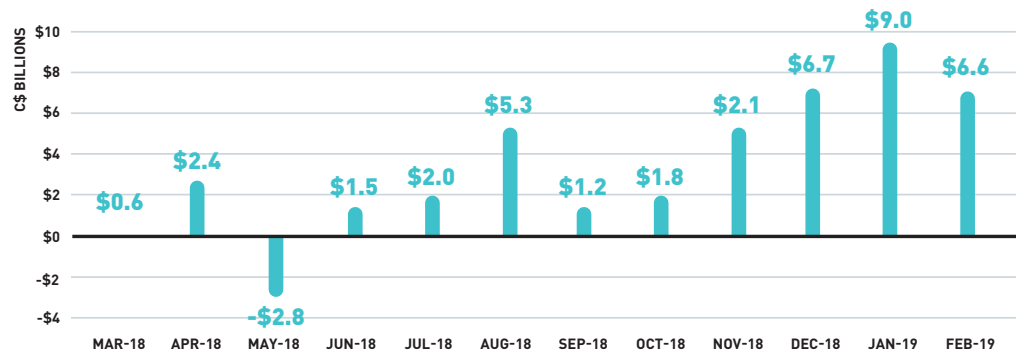
Volume Traded

TSX TOP 10			
	TICKER	Q1 VOLUME TRADED (millions of shares)	
1	Aurora Cannabis Inc.	ACB	2,359.3
2	Bombardier Inc.	BBD	1,408.3
3	Encana Corporation	ECA	1,041.2
4	Aphria Inc.	APHA	793.6
5	Barrick Gold Corporation	ABX	746.9
6	Manulife Financial Corporation	MFC	685.6
7	Enbridge Inc.	ENB	666.6
8	The Green Organic Dutchman Holdings Ltd.	TGOD	653.9
9	Crescent Point Energy Corp.	CPG	623.0
10	Suncor Energy Inc.	SU	517.3

TSXV TOP 10			
	TICKER	Q1 VOLUME TRADED (millions of shares)	
1	Namaste Technologies Inc.	N	304.7
2	Sugarbud Craft Growers Corp.	SUGR	173.8
3	Solo Growth Corp.	SOLO	163.5
4	CUV Ventures Corp.	CUV	156.5
5	Newstrike Brands Ltd.	HIP	145.8
6	Kalytera Therapeutics Inc.	KLY	137.1
7	MAX Resource Corp.	MXR	135.1
8	Auxly Cannabis Group Inc.	XLY	130.6
9	OrganiGram Holdings Inc.	OGI	113.3
10	Walker River Resources Corp.	WRR	100.8

Foreign Investment in Canadian Equities

There were net foreign inflows into Canadian equities in the amount of \$15.6 billion YTD February 2019, compared with an investment of \$5.7 billion YTD February 2018. In the last twelve months, foreign investment in Canadian equities totaled \$36.3 billion.



Source: The Daily – Canada’s International Transactions in Securities, Statistics Canada.

ECONOMICS VIEWPOINT

The Weekly Bottom Line

April 18, 2019

Highlights Of The Week

- This week saw a slew of data releases confirming the moderating growth narrative, ranging from a slight change in tone in the Business Outlook Survey, weak manufacturing and trade data releases, and modest upticks in retail and home sales.
- Consumer price inflation was the odd one out, showing a firming in both headline and core measures nearer to the Bank of Canada’s target.
- Regionally, Alberta’s provincial elections saw the UCP win a majority government, while Newfoundland & Labrador’s government tabled its pre-election FY2019-20 budget.



TD Economics provides analysis of economic performance and the implications for investors. The analysis covers the globe, with emphasis on Canada, the United States, Europe and Asia.

To view this edition of “The Weekly Bottom Line” as well as forthcoming editions, please visit:

→ economics.td.com

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