

Toronto Stock Exchange ETF Report

TSX welcomed two new ETF issuers to the market place in Q3, Coin Capital Investment Management and Fidelity Investments Canada ULC, bringing the total number of ETF providers on TSX to 30. With 24 new ETFs listed in the third quarter, there are now 600 ETFs listed on TSX with an aggregate market capitalization of \$159 billion. The following report summarizes the latest activity and trends in the ETF space on TSX.

New Providers

coincapital

Coin Capital Investment Management

Coin Capital Investment Management Inc. (Coincapital) is an OSC-registered investment fund manager, portfolio manager, and exempt market dealer. The company is the asset management arm of Coinsquare, Canada's leading digital asset trading platform. Coincapital was established with the sole purpose of providing our clients with access to a broad suite of investment product offerings in the emerging technology sector, including blockchain, digital currencies, and other related themes. We believe there is a lack of widely available investments offerings for Canadians in this space and Coincapital aims to fill this gap.

On September 20, 2018, Coincapital opened the market at the Toronto Stock Exchange and launched its first two ETFs, the Coincapital STOXX Blockchain Patents Innovation Index Fund ("LDGR") and the Coincapital STOXX B.R.A.I.N. Index Fund ("THNK") on TSX.



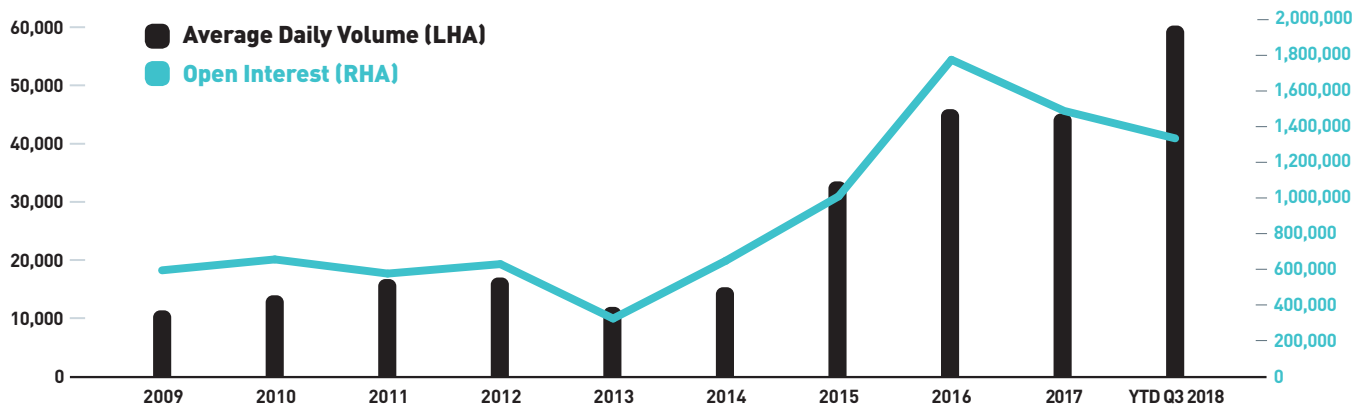
Fidelity Investments Canada ULC

Fidelity Investments Canada ULC launched their first six ETFs on Tuesday, September 18, 2018. Fidelity's suite of Dividend Factor ETFs is engineered for income. With an investment process that targets dividend-paying companies, they complement portfolios with a powerful, outcome-oriented approach that seeks to deliver monthly income and capital gains. Fidelity Investments is one of Canada's top investment management firms managing more than \$136 billion* in mutual fund and institutional assets. Fidelity offers investors a full range of domestic, international and income oriented mutual funds, as well as asset allocation, managed solutions, ETFs and a high net worth program. Fidelity Funds are available through a number of advice-based distribution channels including financial planners, investment dealers, banks, and insurance companies.

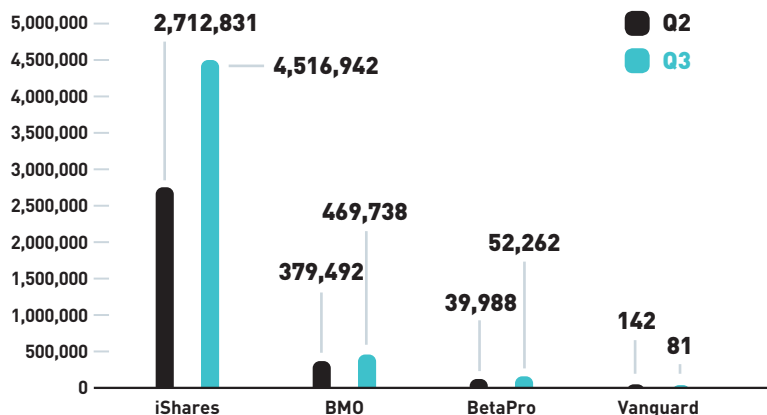
*As at August 31, 2018.

MX ETF Sector Overview

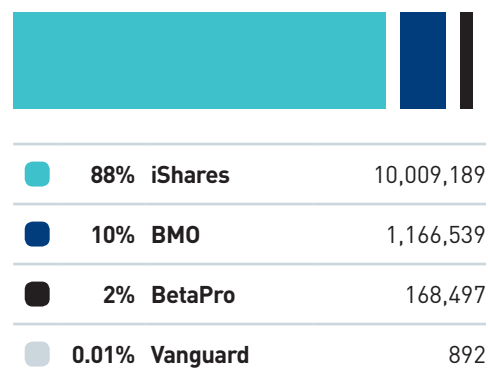
ETF Options Average Daily Volume and Open Interest



2018 Quarterly Volume Evolution per ETF Provider



ETF Options Volume by Provider (Q3 2018 YTD)



Top 10 Most Traded ETF Options (Volume)

	Symbol	Jul	Aug	Sept	YTD Q3 2018
iShares S&P/TSX 60 Index ETF	XIU	1,989,881	1,774,929	586,090	8,916,190
iShares S&P/TSX Capped Energy Index ETF	XEG	50,185	10,529	5,177	736,886
BMO Equal Weight Banks Index ETF	ZEB	75,075	160,353	83,990	632,286
BMO S&P 500 Index ETF	ZSP	40,035	30,000	30,005	280,886
iShares S&P/TSX Global Gold Index ETF	XGD	7,382	10,854	33,434	157,758
iShares S&P/TSX Capped Financials Index ETF	XFN	25,344	3,993	5,056	144,658
BMO MSCI EAFE Hedged To CAD Index ETF	ZDM	15,000	-	15,010	120,030
BMO S&P/TSX Capped Composite Index ETF	ZCN	17	15,103	60	100,088
Horizons Marijuana Life Sciences Index ETF	HMMJ	4,433	10,385	15,448	85,940
iShares Core S&P 500 Index ETF (CAD-Hedged)	XSP	650	717	9,628	37,104

TSX ETF Institutional Event



On October 16, TSX, in partnership with CFA Society Toronto and CETFA, hosted the 7th Annual TSX ETF Institutional Conference. The event discussed the hottest trends in the ETF industry, growth in ETF options trading, and understanding volume patterns in ETF trading. The day was capped off with a presentation on 21st Century Asset Management Firm: Sources of Return by Jay Vyas, Managing Director, Head of Research and Innovation, Canada Pension Plan Investment Board.

Fidelity celebrates the launch of their first ETFs in Canada

Watch Video

→ youtube.com/watch?v=7vctwE99ZIY



New ETF Listings

Q3 2018

NAME	Fund Family	Listing Date	Symbol
Exemplar Growth and Income Fund	Arrow Capital	July 27, 2018	EGIF
First Asset Enhanced Government Bond ETF	First Asset	July 31, 2018	FGO FGO.U
Horizons Active Emerging Markets Bond ETF	Horizons ETF	August 1, 2018	HEMB
Horizons Balanced TRI ETF Portfolio	Horizons ETF	August 2, 2018	HBAL
Horizons Conservative TRI ETF Portfolio	Horizons ETF	August 2, 2018	HCON
WisdomTree ICBCCS S&P China 500 Index ETF	WisdomTree	August 3, 2018	CHNA.B
WisdomTree Japan Equity Index ETF	WisdomTree	August 3, 2018	JAPN JAPN.B
Vanguard FTSE Developed ex North America High Dividend Yield Index ETF	Vanguard Canada	August 28, 2018	VIDY
RBC Target 2024 Corporate Bond Index ETF	RBC ETF	September 12, 2018	RQL
RBC Target 2025 Corporate Bond Index ETF	RBC ETF	September 12, 2018	RQN
Fidelity Canadian High Dividend Index ETF	Fidelity	September 18, 2018	FCCD
Fidelity International High Dividend Index ETF	Fidelity	September 18, 2018	FCID
Fidelity U.S. Dividend for Rising Rates Currency Neutral Index ETF	Fidelity	September 18, 2018	FCRH
Fidelity U.S. Dividend for Rising Rates Index ETF	Fidelity	September 18, 2018	FCRR
Fidelity U.S. High Dividend Currency Neutral Index ETF	Fidelity	September 18, 2018	FCUH
Fidelity U.S. High Dividend Index ETF	Fidelity	September 18, 2018	FCUD
Coincapital STOXX B.R.A.I.N Index Fund	Coin Capital	September 20, 2018	THNK
Coincapital STOXX Blockchain Patents Innovation Index Fund	Coin Capital	September 20, 2018	LDGR
Desjardins RI Active Canadian Bond - Low CO2 ETF	Desjardins	September 27, 2018	DRCU
Desjardins RI Canada - Low CO2 Index ETF	Desjardins	September 27, 2018	DRMC
Desjardins RI Canada Multifactor - Low CO2 ETF	Desjardins	September 27, 2018	DRFC
Desjardins RI Developed ex-USA ex-Canada Multifactor - Low CO2 ETF	Desjardins	September 27, 2018	DRFD
Desjardins RI USA - Low CO2 Index ETF	Desjardins	September 27, 2018	DRMU
Desjardins RI USA Multifactor - Low CO2 ETF	Desjardins	September 27, 2018	DRFU

Closed-End Funds (CEFs) converted into ETFs

ETF NAME	ETF Symbol	Conversion Date	CEF Name	CEF Ticker
Purpose Global Financials Income Fund	PFG	July 4, 2018	Purpose Global Financials Income Fund	PFG.UN
Purpose Floating Rate Income Fund	FLOT FLOT.U FLOT.B	August 7, 2018	Purpose Floating Rate Income Fund	FLOT.UN

ETF Exchange

Join us for a local installment of the ETF Exchange, the Lunch and Learn series for Investment Advisors and Portfolio Managers, where you will hear from industry experts who will share their insights on the ETF sector.

NOV
8

Ottawa
November 8, 2018

REGISTER

NOV
15

Montréal
November 15, 2018

REGISTER

CE Credit: All dates listed are to be confirmed pending approval from IIROC.

2018 National Sponsors



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